

February 27, 2017

The Secretary,
Listing Department,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 540065

The Manager,
Listing Department,
The National Stock Exchange of India Limited,
'Exchange Plaza', C-1 Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
Scrip Symbol: RBLBANK

Sub: Reply to clarification sought on news report

Dear Sir/Madam,

This is in response to your letter dated February 27, 2017 in relation to the news report which appeared on CNBC TV 18 dated February 27, 2017. We wish to clarify the following:

RBL Bank Limited (the "Company") has not considered or discussed any strategic opportunity or alternative nor formally engaged with any party in this regard. The news item mentioned in the aforesaid letter is purely speculative and the Company does not comment on such speculative news reports.

The Company further confirms that it has been in compliance with the disclosure obligations under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other prevalent applicable laws and is not aware of any information that ought to have been disclosed under the relevant regulations but has not been disclosed to the Exchange.

Kindly take the same on record and oblige.

Thank you.

Yours faithfully,
For RBL Bank Limited


Vinay Tripathi
Company Secretary

www.rblbank.com

RBL Bank Limited

(Formerly: The Ratnakar Bank Limited)

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