

December 31, 2025

BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.
Scrip Code: 540065

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai -400051.
Scrip Name: RBLBANK

Sub: Update regarding disclosure and announcement dated October 18, 2025 under relevant provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir/Madam,

In relation to the proposed investment by Emirates NBD Bank (P.J.S.C) (“**Investor**”) in the Bank by way of a preferential issue of equity shares (“**Proposed Transaction**”) and in continuation with our earlier stock exchange disclosure on the subject, we wish to inform that the Bank had made respective applications to the Reserve Bank of India and Government of India for temporarily capping the foreign shareholding at 24% (twenty four per cent.) of the total equity instruments of the Bank on a fully diluted basis which has not been presently acceded to as per the extant rules and regulations. The Bank and the Investor continue to engage with the Government of India and the Reserve Bank of India for the other requisite regulatory approvals.

Subject to receipt of the requisite regulatory approvals and satisfaction of other conditions precedent, in accordance with the terms of the investment agreement dated October 18, 2025, executed between the Bank and the Investor, the parties shall proceed with completion of the Proposed Transaction. In this regard, as per the latest shareholding pattern of the Bank, the Investor has sufficient foreign shareholding headroom to hold a minimum of 51% in the Bank.

The Bank and the Investor are actively engaged in fulfilling the conditions precedent to the Proposed Transaction. We will keep the stock exchanges informed of any material developments in accordance with SEBI Listing Regulations.

Further, in compliance with the Regulation 46(2) of the SEBI Listing Regulations, the information is being hosted on the Bank’s Website at <https://www.rbl.bank.in/>.

This is for your information.

Thanking you,

Yours faithfully,

For **RBL Bank Limited**

Niti Arya
Company Secretary

www.rbl.bank.in