

August 29, 2025

BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.
Scrip Code: 540065

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E).
Mumbai -400051.
Scrip Name: RBLBANK

Reg: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended, (“SEBI Listing Regulations”)

Sub: Outcome of Board Meeting

Dear Sir/Madam,

Pursuant to the applicable provisions of the SEBI Listing Regulations, this is to inform you that the Board of Directors of RBL Bank Limited (“the Bank”), at its meeting held today i.e. on August 29, 2025 has, *inter-alia* considered and approved the Notice of the ensuing 82nd Annual General Meeting (“AGM”) and inclusion of the below mentioned items along with other items, for seeking the approval of the Shareholders of the Bank:

- A. Authorization to the Board for raising of funds by way of a Qualified Institutions Placement by means of issuance of Equity Shares (QIP) at an appropriate time for an amount upto Rs. 3,500 crore, in one or more tranche or tranches, [which shall be valid for a period of 365 days from the date of passing of such Special Resolution at the ensuing Annual General Meeting], in accordance with the provisions of the Companies Act, 2013, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and such other acts, rules and regulations and subject to such Regulatory / Statutory approvals; as may be applicable.
- B. Authorization to the Board for Issuance of debt securities for an amount upto Rs. 3,000 crore, in one or more tranches, on private placement basis, from time to time, (which will be valid for a period of one year from the date of passing of such Special Resolution at the ensuing Annual General Meeting) pursuant to Section 42 and other applicable provisions of the Companies Act, 2013 and applicable SEBI Listing Regulations and subject to such Regulatory / Statutory approvals as may be applicable.

With respect to the aforesaid proposals as mentioned at serial no. A and B, last such approval granted by the shareholders at the 81st Annual General Meeting held on August 7, 2024 for proposal at serial no. A was valid for a period of 365 days from the date of passing of such Special Resolution and the approval granted for proposal at serial no. B was valid for a period of one year from the date of passing of such Special Resolution, thus the validity of these have expired. The Bank had not raised any funds under the authority of the aforesaid resolution(s).

Further, the aforesaid proposals as mentioned at serial no. A and B are considered to facilitate seeking of an enabling approval of the Shareholders of the Bank at the ensuing 82nd AGM.

C. Appointment of Secretarial Auditor

Pursuant to the provisions of Section 204 of the Companies Act, 2013 and Regulation 24A of the SEBI Listing Regulations, the Audit Committee and the Board recommended the appointment of M/s. S. N. Ananthasubramanian & Co., Company Secretaries (Firm

www.rblbank.com

RBL Bank Limited

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Registered Office: 1st Lane, Shahupuri, Kolhapur - 416001, India | Tel.: +91 231 6650214 | Fax: +91 231 2657386

CIN: L65191PN1943PLC007308 . E-mail: customercare@rblbank.com

Registration No: P1991MH040400) as the Secretarial Auditor of the Bank for a period of five consecutive years, i.e. from FY2025-26 till FY2029-30.

Disclosure of information pursuant to Regulation 30 of SEBI Listing Regulations, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure I**.

Further, in compliance with Regulation 46(2) of the SEBI Listing Regulations, the information is being hosted on the Bank's Website at www.rblbank.com.

Please note that the Board Meeting commenced at 2:50 p.m. and concluded at 4:51 p.m.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **RBL Bank Limited**

Niti Arya
Company Secretary

Annexure I

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFD- SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Particulars	Disclosure
1.	Reason for change viz., appointment, re-appointment, resignation, removal, death or otherwise;	Appointment. Appointment pursuant to Section 204 of the Companies Act, 2013 and Regulation 24A of the SEBI Listing Regulations.
2.	Date of appointment/ re-appointment/ cessation (as applicable) & terms of appointment/ re-appointment	M/s. S. N. Ananthasubramanian & Co., Company Secretaries recommended to be appointed as the Secretarial Auditor of the Bank for a period of five (5) consecutive years i.e. from financial year 2025-26 up till financial year 2029-30, to conduct Secretarial Audit of the Bank and provide other allied certification services as permissible under SEBI Listing Regulations, at the ensuing AGM.
3.	Brief profile (in case of appointment)	M/s. S. N. Ananthasubramanian & Co (SNA & Co.) has a rich history that stretches over three decades. Ever since 1991, when the firm commenced practice, they have dedicated themselves to provide services in their chosen fields, with the highest standard of integrity in all their endeavours. Founded as a proprietorship by S. N. Ananthasubramanian, SNA & Co., was converted into a partnership firm in the year 2015. SNA & Co., could assimilate its experience of more than three decades to strive to become one of the preferred firms. They have a strong team of Qualified Company Secretaries who are very experienced and professional in terms of their knowledge, regulatory insight and their thorough and systematic approach to audit.
4.	Disclosure of relationships between directors (in case of appointment of a director).	N.A.