

November 27, 2019

The Secretary,
Listing Department,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 540065

The Manager,
Listing Department,
The National Stock Exchange of India
Limited,
'Exchange Plaza', C-1 Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
Scrip Symbol: RBLBANK

Sub: Prior intimation of the meeting of the Board of Directors of RBL Bank Limited (the “Bank”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI Listing Regulations”).

Dear Sir/Madam,

Pursuant to Regulation 29 of the SEBI Listing Regulations, we would like to inform you that a meeting of the Board of Directors of the Bank is proposed to be held on Saturday, November 30, 2019, to inter alia consider and if thought fit to approve:

Raising of funds by way of issue of equity shares of the Bank on a Preferential basis in accordance with the provisions of the Companies Act, 2013, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and such other acts, rules and regulations as may be applicable, subject to the approval of the Members of the Bank.

We request you to take the aforesaid intimation on record.

Thanking you,

Yours Faithfully,

For **RBL Bank Limited**



Niti Arya
Company Secretary

www.rblbank.com

RBL Bank Ltd.