

August 25, 2025

BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.
Scrip Code: 540065

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E).
Mumbai -400051.
Scrip Name: RBLBANK

Sub: Intimation of Board Meeting

Dear Sir/Madam,

We wish to inform you that at the 81st Annual General Meeting held on August 7, 2024, the shareholders had granted enabling approvals by way of special resolution for raising of funds by way of a Qualified Institutions Placement by means of issuance of Equity Shares (QIP) for an amount upto Rs. 3,500 crore, in one or more tranches and for Issue of debt securities, in one or more tranches, on private placement basis, upto an amount of Rs. 3,000 crore (Private Placement). The approval granted for QIP was valid for a period of 365 days from the date of passing of such Special Resolution and the approval granted for Private Placement of debt securities was valid for a period of one year from the date of passing of such Special Resolution, the validity of these have expired. The Bank had not raised any funds under the authority of the aforesaid resolution(s).

Considering the above and to facilitate fresh enabling approvals to be in place for the Bank, a meeting of the Board of Directors of RBL Bank Limited (“the Bank”), is scheduled to be held on Friday i.e. on August 29, 2025 to *inter-alia* consider the following proposals to be included in the Notice of the ensuing i.e. 82nd Annual General Meeting (AGM) for seeking the approval of the shareholders.

- i. Proposal for raising of funds by way of a Qualified Institutions Placement by means of issuance of Equity Shares (QIP) [which shall be valid for a period of 365 days from the date of passing of such Special Resolution at the ensuing Annual General Meeting], in accordance with the provisions of the Companies Act, 2013, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and such other acts, rules and regulations and subject to such Regulatory / Statutory approvals; as may be applicable.
- ii. Proposal for the issue of debt securities, in one or more tranches, on private placement basis, (which will be valid for a period of one year from the date of passing of such Special Resolution at the ensuing Annual General Meeting) pursuant to Section 42 and other applicable provisions of the Companies Act, 2013 and applicable SEBI Listing Regulations and subject to such Regulatory / Statutory approvals as may be applicable.

Please note that aforesaid proposals as mentioned in serial no. i and ii are being considered to facilitate seeking of an enabling approval of the shareholders of the Bank at the ensuing AGM.

You are requested to take note of the above.

Thanking you,

Yours faithfully,

For **RBL Bank Limited**

Niti Arya
Company Secretary

www.rblbank.com

RBL Bank Limited

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