

February 25, 2026

BSE Limited  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001.  
Scrip Code: 540065

National Stock Exchange of India Limited  
'Exchange Plaza', C-1 Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400051.  
Scrip Symbol: RBLBANK

**Sub: Disclosure under Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)**

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Dear Sir/Madam,

We wish to inform you that the Reserve Bank of India (“RBI”) vide its letter dated February 25, 2026, as received by the Bank vide email on February 25, 2026 (“RBI Letter”), has accorded its approval to SBI Mutual Fund to acquire “aggregate holding” of up to 9.99% of the paid-up share capital or voting rights in RBL Bank Limited. The approval has been granted with reference to the application made by SBI Mutual Fund to RBI.

The aforesaid approval granted by RBI is subject to the conditions mentioned therein including compliance with the relevant provisions of the Banking Regulation Act, 1949, Reserve Bank of India (Commercial Banks – Acquisition and Holding of Shares or Voting Rights) Directions, 2025, provisions of the Foreign Exchange Management Act, 1999, regulations issued by Securities and Exchange Board of India, and any other statutes, regulations and guidelines, as applicable.

As per the RBI Letter, SBI Mutual Fund have been accorded the approval to acquire the aforesaid major shareholding in the Bank within a period of one year from the date of RBI Letter, and to ensure that the aggregate holding in the Bank does not exceed 9.99% of the paid-up share capital or voting rights of the Bank, at all times. Further in the event, if the aggregate holding of SBI Mutual Fund, falls below 5% at any point of time, prior approval of RBI will be required to increase it to 5% or more of the paid-up share capital or voting rights of the Bank.

In this context, we wish to inform you that SBI Mutual Fund held 1.88 % of the equity share capital of the Bank as of February 20, 2026.

Further, in compliance with the Regulation 46(2) of SEBI Listing Regulations, the information is being hosted on the Bank’s Website at [www.rbl.bank.in](http://www.rbl.bank.in).

Kindly take the same on record.

Thanking you.

Yours faithfully,

For **RBL Bank Limited**

**Niti Arya**  
**Company Secretary**

[www.rbl.bank.in](http://www.rbl.bank.in)

RBL Bank Limited