

October 16, 2026

BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.
Scrip Code: 540065

National Stock Exchange of India Limited
'Exchange Plaza', C-1 Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.
Scrip Symbol: RBLBANK

Reg: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Sub: Receipt of approval from the Reserve Bank of India for amalgamation of Indian branches of Emirates NBD Bank P.J.S.C. with RBL Bank Limited

Dear Sir/Madam,

With reference to our earlier communication dated November 12, 2025 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that RBL Bank Limited (the "Transferee Bank" or the "Bank") has received an approval letter dated October 16, 2026 from the Reserve Bank of India ("RBI") sanctioning the amalgamation under sub-section (4) of Section 44A of the Banking Regulation Act, 1949, as per the terms mentioned therein.

The effective date of the amalgamation shall be December 01, 2026 and all the Indian branches of Emirates NBD Bank P.J.S.C. will function as branches of the Bank with effect from December 01, 2026.

Further, in compliance with Regulation 46(2) of SEBI Listing Regulations, the information is being hosted on the Bank's Website at www.rbl.bank.in

Kindly take the same on record.

Thanking you.
Yours faithfully,

For **RBL Bank Limited**

Digitally signed
by Niti Arya
Date: 2026.10.16
21:09:36 +05'30'

Niti Arya
Company Secretary

www.rbl.bank.in

RBL Bank Limited