

November 12, 2020

BSE Limited,
 1st Floor, Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai – 400001
 Scrip Code: 540065

The National Stock Exchange of India Limited,
 'Exchange Plaza', C-1 Block G,
 Bandra Kurla Complex, Bandra (E)
 Mumbai – 400051
 Scrip Symbol: RBLBANK

Sub: Intimation in accordance with Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended in respect of meeting of the Capital Raising Committee of RBL Bank Limited (the "Bank") held today i.e. November 12, 2020.

Re: Preferential Allotment i.e. Preferential issue of equity shares of face value of Rs. 10 each (the "Equity Shares") by the Bank, under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and Section 42 and Section 62 of the Companies Act, 2013, and the rules made thereunder, each as amended.

Dear Sir/ Madam,

In furtherance to our letters dated August 20, 2020 and September 12, 2020, pursuant to the approval accorded by the Board of Directors of the Bank at its meeting held on August 20, 2020 and approval accorded by the shareholders of the Bank for the Preferential Issue through their Special resolution passed at the Extra Ordinary General Meeting held on September 12, 2020 and in accordance with Regulation 30 of SEBI Listing Regulations, we wish to inform you that the Capital Raising Committee of the Bank (the "**Committee**") at its meeting held today i.e. November 12 2020, approved the issue and allotment of 8,84,74,577 (Eight Crore Eighty Four Lakhs Seventy Four Thousand Five Hundred and Seventy-Seven) Equity Shares of face value of Rs. 10/- (Rupees Ten only) each fully paid-up at issue price of Rs. 177 (Rupees One Hundred and Seventy-Seven) per Equity Share (including premium of Rs. 167 per equity share), on a preferential basis (the "**Preferential Issue**") aggregating to Rs. 15,66,00,00,129 (One Thousand Five Hundred Sixty-Six Crore and One Hundred and Twenty- Nine Rupees).

The list of entities who have been allotted Equity Shares in the Preferential Issue is as below:

Sr. No.	Name of Allottees	Category	Shares Allotted	Amount contributed by the allottee (in Rs)
1	Maple II B.V.	Public Category II Foreign Portfolio Investor (other than individuals, corporate bodies and family offices)	5,64,40,700	9,99,00,03,900
2	ICICI Prudential Life Insurance Company Limited	Public Insurance company	1,86,69,302	3,30,44,66,454



www.rblbank.com

RBL Bank Ltd.

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 Registered Office : 1st Lane, Shahupuri, Kolhapur - 416001, India | Tel.: +91 2316650214 | Fax : +91 2312657386
 CIN : L65191PN1943PLC007308 . E-mail: customercare@rblbank.com

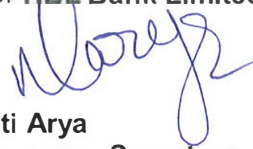
Sr. No.	Name of Allottees	Category	Shares Allotted	Amount contributed by the allottee (in Rs)
3	CDC Group plc	Public Multilateral Development Financial Institution (Foreign Company)	48,90,000	86,55,30,000
4	Gaja Trustee Company Private Limited (on behalf of Gaja Capital India AIF Trust)	Public Alternative Investment Fund	4,23,728	7,49,99,856
5	Gaja Capital Fund II Limited	Public Category I Foreign Portfolio Investor (appropriately regulated fund)	80,50,847	1,42,49,99,919
Total			8,84,74,577	15,66,00,00,129

Consequent to the above allotment, the paid up equity share capital of the Bank has increased from 50,91,75,308 equity shares of Rs. 10 each aggregating to Rs. 5,09,17,53,080 to 59,76,49,885 equity shares of Rs. 10 each aggregating to Rs. 5,97,64,98,850.

We request you to take the aforesaid information on record.

Thanking you,

Yours faithfully,
For **RBL Bank Limited**


Niti Arya
Company Secretary