

April 10, 2026

BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.
Scrip Code: 540065

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E).
Mumbai -400051.
Scrip Name: RBLBANK

Sub: Update regarding disclosure dated October 18, 2025 under relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended, (“SEBI Listing Regulations”)

Dear Sir/Madam,

This is in continuation with our earlier stock exchange disclosure dated October 18, 2025, regarding the proposed investment by Emirates NBD Bank (P.J.S.C) in the Bank by way of a preferential issue of equity shares (“**Proposed Transaction**”).

In this regard, we would like to update you that in response to an application made by the Bank, the Reserve Bank of India *vide* its email dated April 9, 2026 has confirmed taking on record the amendment to the Capital Clause of the Memorandum of Association (MOA) of the Bank which *inter-alia* includes increase in Authorised Capital of the Bank from Rs. 10,00,00,00,000/- (Indian Rupees One Thousand Crore) divided into 1,00,00,00,000 (One Hundred Crore) equity (ordinary) shares of Rs. 10/- (Rupees Ten) each to Rs. 18,00,00,00,000/- (Indian Rupees One Thousand Eight Hundred Crore) divided into 180,00,00,000 (One-Hundred and Eighty crore) equity (ordinary) shares of Rs. 10 each by creation of additional 80,00,00,000/- (Eighty Crore) equity (ordinary) Shares of Rs. 10 each, ranking pari-passu with the existing equity shares of the Bank.

The Members of the Bank had approved the aforesaid amendment to the MOA by way of an Ordinary Resolution passed at the Extra Ordinary General Meeting held on November 12, 2025.

The Proposed Transaction remains subject to receipt of certain other regulatory approvals and customary conditions precedent as mentioned in the Investment Agreement dated October 18, 2025 entered into between the Investor and the Bank, as referred to in our intimation dated October 18, 2025.

Further, in compliance with Regulation 46(2) of SEBI Listing Regulations, the information is being hosted on the Bank’s Website at <https://www.rbl.bank.in/>.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For **RBL Bank Limited**

Niti Arya
Company Secretary

www.rbl.bank.in

RBL Bank Limited

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