

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A - Details of the Sale

Name of the Target Company (TC)	RBL Bank Limited		
Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller	Maple II B.V.		
Whether the seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the sale are as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition — sale under consideration, holding of:			
a) Shares carrying voting rights	5,98,40,700	9.87%	9.87%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
		9.87%	9.87%

e) Total (a+b+c+d)	5,98,40,700		
Details of acquisition- / sale			
a) Shares carrying voting rights acquired/sold	5,98,40,700	9.87%	9.87%
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	5,98,40,700	9.87%	9.87%
After the acquisition/sale holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares	Nil	Nil	Nil

carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	Nil	Nil	Nil
Mode of acquisition / sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Sale on the open market		
Date of acquisition /sale of shares/ VR or date of receipt of intimation of allotment of shares whichever is applicable.	The seller sold 4,78,40,700 equity shares representing 7.89% of the share capital of the Target Company on July 25, 2024, which resulted in the acquirers breaching the 2% threshold.		
Equity share capital / total voting capital of the TC before the said acquisition /sale	INR 6,06,28,28,420 comprising 60,62,82,842 equity shares of face value INR. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	INR 6,06,28,28,420 comprising 60,62,82,842 equity shares of face value INR. 10 each.		
Total diluted share/voting capital of the TC after the said sale	INR 6,06,28,28,420 comprising 60,62,82,842 equity shares of face value INR. 10 each.		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement i.e. as on June 30, 2024.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC as on June 30, 2024 basis publicly available information.

Signature of the ~~acquirer~~ / seller / Authorised Signatory

For **Maple II B.V.**

Name:

Designation:

Place:

Date:

R. Posthumus

Authorized signatory

