

December 6, 2019

The Secretary,
Listing Department,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy
Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 540065

The Manager,
Listing Department,
The National Stock Exchange of India Limited,
'Exchange Plaza', C-1 Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
Scrip Symbol: RBLBANK

Sub: Intimation in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations") in respect of meeting of the Capital Raising Committee of RBL Bank Limited (the "Bank") held today i.e. December 6, 2019.

Re: Qualified institutions placement of equity shares of face value of Rs. 10 each (the "Equity Shares") by the Bank, under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Section 42 and Section 62 of the Companies Act, 2013, and the rules made thereunder, each as amended ("QIP").

Dear Sir/ Madam,

In continuation of our earlier letter dated December 2, 2019, on the captioned subject, we wish to inform you that the Capital Raising Committee ("**Committee**") at its meeting held today i.e. December 6, 2019, approved the issue and allotment of 57,700,000 Equity Shares to eligible qualified institutional buyers at an issue price of Rs. 351.00 per Equity Share (including a premium of Rs. 341.00 per Equity Share), aggregating to Rs. 20,252.70 million (Rupees Twenty thousand two hundred and fifty two and seven hundred thousand only).

The QIP opened on December 2, 2019 and closed on December 5, 2019, and the same was intimated to you through our letters dated December 2, 2019 and December 5, 2019, respectively.

The list of allottees who have been allotted more than 5% of the Equity Shares in the QIP is enclosed herewith as Annexure I.

Consequent to the above allotment, the paid up share capital of the Bank has increased from 43,07,40,110 equity shares of Rs. 10 each aggregating Rs. 4,30,74,01,100 to 48,84,40,110 equity shares of Rs. 10 each aggregating Rs. 4,88,44,01,100.

The Committee meeting commenced at 8:55 a.m. and concluded at 9:05 a.m.



www.rblbank.com

RBL Bank Ltd.

Branch Office : 7th Floor, Bannari Amman Towers, No.29, Dr. Radhakrishnan Salai, Mylapore, Chennai – 600 004, Tamil Nadu, Tel : 044 - 46701111

Registered Office : 1st Lane, Shahupuri, Kolhapur - 416001, India | Tel.: +91 2316650214 | Fax : +91 2312657386

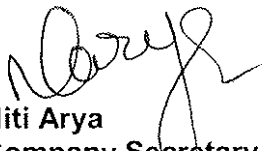
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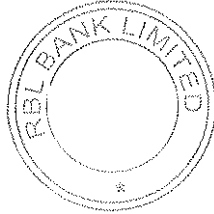
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We request you to take the aforesaid intimation on record.

Thanking you,

Yours Faithfully,
For **RBL Bank Limited**


Niti Arya
Company Secretary



Encl.: As above

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Annexure I

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE SECURITIES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

Sr. No.	Name of Allottees	Shares Allotted	% shares allotted to total Issue Size	
1	A ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITEDA/C ADITYA BIRLA SUN LIFE BALANCED ADVANTAGEFUND	207,684	0.36%	10.37%
	B ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITEDA/C ADITYA BIRLA SUN LIFE BANKING AND FINANCIAL SERVICES FUND	1,142,265	1.98%	
	C ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITEDA/C ADITYA BIRLA SUN LIFE EQUITY FUND	952,951	1.65%	
	D ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITEDA/C ADITYA BIRLA SUN LIFE EQUITY HYBRID '95FUND	1,207,498	2.09%	
	E ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITEDA/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	345,075	0.60%	
	F ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITEDA/C ADITYA BIRLA SUN LIFE MIDCAP FUND	854,701	1.48%	
	G ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITEDA/C ADITYA BIRLA SUN LIFE PURE VALUE FUND	631,717	1.09%	
	H ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITEDA/C ADITYA BIRLA SUN LIFE RESURGENT INDIA FUND - SERIES 6	284,558	0.49%	
	I ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITEDA/C ADITYA BIRLA SUN LIFE RESURGENT INDIA FUND - SERIES 7	56,912	0.10%	
	J BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED A/C INDIA EXCEL (OFFSHORE) FUND	299,545	0.52%	
2	A RELIANCE CAPITAL TRUSTEE CO LTD-A/C NIPPON INDIA BANKING FUND	986,100	1.71%	9.40%
	B RELIANCE CAPITAL TRUSTEE CO LTD-A/C NIPPON INDIA GROWTH FUND	1,479,563	2.56%	
	C RELIANCE CAPITAL TRUSTEE CO LTD-A/C NIPPON INDIA RETIREMENT FUND - WEALTH CREATION SCHEME	1,232,700	2.14%	
	D RELIANCE CAPITAL TRUSTEE CO LTD-A/C NIPPON INDIA SMALL CAP FUND	1,232,700	2.14%	
	E RELIANCE CAPITAL TRUSTEE CO LTD-A/C NIPPON INDIA VALUE FUND	493,000	0.85%	
3	BNP PARIBAS ARBITRAGE	4,558,404	7.90%	7.90%
4	BAJAJ FINANCE LIMITED	4,273,504	7.41%	7.41%
5	CREDIT SUISSE (SINGAPORE) LIMITED	3,988,603	6.91%	6.91%
6	THELEME MASTER FUND LIMITED	3,703,704	6.42%	6.42%

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