

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	RBL Bank Limited		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	British International Investment plc (“ BII ”) (formerly CDC Group plc)		
Whether the Acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
<i>Details of the acquisition/ disposal as follows</i>	<i>Number</i>	<i>% w.r.t. total share/voting capital wherever applicable (*)</i>	<i>% w.r.t. total diluted share/voting capital of the TC (**)</i>
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	33,141,041 equity shares	5.53%	5.53%
	-	-	-
	-	-	-
	-	-	-
	33,141,041 equity shares	5.53%	5.53%
Details of acquisition/sale	9,942,312 equity shares	1.66%	1.66%

a) Shares carrying voting rights acquired /sold			
	-	-	-
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked/ released by the Acquirer			
e) Total (a+b+c+/-d)	9,942,312 equity shares	1.66%	1.66%
After the acquisition/sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	23,198,729 equity shares	3.87%	3.87%
	-	-	-
b) Shares encumbered with the acquirer			
	-	-	-
c) VRs otherwise than by equity shares			
	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	23,198,729 equity shares	3.87%	3.87%
Mode of acquisition / sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Sale of equity shares in open market		

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 24, 2023
Equity share capital / total voting capital of the TC before the said acquisition /sale	599,636,533 equity shares having a face value of INR 10 each (As per shareholding pattern for quarter ended June 2023)
Equity share capital/ total voting capital of the TC after the said acquisition /sale	599,636,533 equity shares having a face value of INR 10 each (As per shareholding pattern for quarter ended June 2023)
Total diluted share/voting capital of the TC after the said acquisition /sale	599,636,533 equity shares having a face value of INR 10 each (As per shareholding pattern for quarter ended June 2023)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorised Signatory

For British International Investment plc (Formerly CDC Group PLC)



Name: Stephen Priestley
Designation: Authorised Signatory
Place: London, United Kingdom
Date: 25/08/2023