

Date: March 26, 2025

BSE Limited

Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
BSE Scrip Code: 543248

The National Stock Exchange of India Limited

Listing Department
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Scrip Symbol: RBA

Sub: Qualified institutions placement of equity shares of face value ₹10 each (the “Equity Shares”) by Restaurant Brands Asia Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).

Dear Sir/ Madam,

Further to our earlier intimation(s) on the captioned subject, we wish to inform you that the Fund Raising Committee at its meeting held today i.e. March 26, 2025, has, *inter alia*, passed the following resolutions:

- a. Approving the closure of the Issue today i.e. March 26, 2025, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers (“**Eligible QIBs**”) in accordance with the terms of the Issue;
- b. Determining and approving the Issue price of ₹60 per Equity Share (including a premium of ₹50 per Equity Share), [which takes into account a discount of 3.72% (i.e. ₹2.32 per Equity Share) to the floor price of ₹62.32 per Equity Share] determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- c. Approving and adopting the placement document dated March 26, 2025, in connection with the Issue.
- d. Approving and finalising the confirmation of allocation note to be sent to the Eligible QIBs, intimating them of allocation of Equity Shares pursuant to the Issue; and

The meeting of the Fund Raising Committee commenced at 05:00 p.m. (IST) and concluded at 05:16 p.m. (IST)

restaurant brands asia limited

(Formerly known as Burger King India Limited)



We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Restaurant Brands Asia Limited**
(Formerly known as Burger King India Limited)

Shweta Mayekar
Company Secretary and Compliance Officer
(Membership No.: A23786)

restaurant brands asia limited

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Registered office : Unit Nos. 1003 to 1007, 10th Floor, Mittal Commercial, Asan Pada Road, Chimatpada, Marol, Andheri (East), Mumbai – 400 059
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