

March 24, 2025

BSE Limited
Corporate Relations Department
Phiroze Jeejeeboy Towers
Dalal Street, Fort,
Mumbai- 400 001
Scrip Code: 543248

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block, Bandra Kurla Complex, Bandra (E)
Mumbai- 400 051
SYMBOL: RBA

Sub: Qualified institutions placement of equity shares of face value ₹10 each (the “Equity Shares”) by Restaurant Brands Asia Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42, 23(1)(b) and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).

Dear Sir/ Madam,

We wish to inform you that pursuant to the approval of the board of directors of the Company (the “**Board**”), at its meeting held on December 20, 2024 and pursuant to the special resolution passed by the shareholders of the Company by way of postal ballot dated January 25, 2025, the Fund Raising Committee of the Board (the “**Committee**”) has, at its meeting held today i.e. March 24, 2025, *inter alia*, passed resolutions for the following:

- a. Authorising the opening of the Issue today, i.e. March 24, 2025; and
- b. Approving and adopting the preliminary placement document dated March 24, 2025, the application form, in connection with the Issue; and
- c. Approving the floor price for the Issue, being ₹ 62.32 per Equity Share, (“**Floor Price**”), based on the pricing formula as prescribed under the SEBI ICDR Regulations.

In this relation, we are filing the preliminary placement document dated March 24, 2025 with your office.

We further wish to inform you that the ‘relevant date’ for the purpose of the Issue, in terms of the Regulation 171(b)(i) of the SEBI ICDR Regulations, is March 24, 2025 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 62.32 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and the approval of the shareholders, accorded through a special resolution by way of postal ballot dated January 25, 2025, the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue. The Issue price shall not less than the price determined in accordance with the pricing formula provided under Chapter VI of the SEBI ICDR Regulations.

restaurant brands asia limited

(Formerly known as Burger King India Limited)



The Issue price will be determined by the Company in consultation with the book running lead manager appointed for the Issue.

In this relation, we will file the preliminary placement document dated March 24, 2025 with the BSE Limited and National Stock Exchange of India Limited on March 24, 2025.

The meeting of the Fund Raising Committee commenced at 4:00 p.m. (IST) and concluded at 4:21 p.m. (IST)

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Kindly take the above on record.

Thanking You,

Yours faithfully,

For Restaurant Brands Asia Limited

(Formerly Known as Burger King India Limited)

Shweta Mayekar
Company Secretary and Compliance Officer
(Membership No.: A23786)

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