

January 9, 2024

BSE Limited
Corporate Relations Department
Phiroze Jeejeeboy Towers
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 543248

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor, Plot no.C/1,
G Block, Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
Symbol: RBA

Dear Sir/Madam,

Sub.: Reconciliation of Share Capital Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 ('said Regulations') for the quarter ended December 31, 2023

Pursuant to the said regulations and SEBI's circular No. D&CC/FITTC/CIR – 16/2002 dated December 31, 2002, please find enclosed herewith the Reconciliation of Share Capital Audit Report of Restaurant Brands Asia Limited for the quarter ended December 31, 2023.

Kindly take the same on your record.

Thanking You,

For Restaurant Brands Asia Limited
(Formerly Known as Burger King India Limited)

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A VIPIN
RAWAT
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MADHULIKA VIPIN
RAWAT
Date: 2024.01.09
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Madhulika Rawat
Company Secretary and Compliance Officer
Membership No.: F8765

Encl.: As Above

restaurant brands asia limited

(Formerly known as Burger King India Limited)

U. HEGDE & ASSOCIATES

COMPANY SECRETARIES

To,
The Board of Directors,
RESTAURANT BRANDS ASIA LIMITED
(Formerly known as Burger King India Limited)
Unit Nos. 1003-1007, 10th Floor, Mittal Commercial, Asan Pada Road,
Chimatapada, Marol, Andheri (East), Mumbai 400 059

SHARE CAPITAL RECONCILIATION AUDIT

I, have examined the Register of Members, beneficiary details furnished by depositories and other records and documents maintained by Restaurant Brands Asia Limited and its Registrar and Share Transfer Agent, Link Intime India Private Limited, for issuing this certificate in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 (*amended vide SEBI Notification dated October 3, 2018*).

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the following:

1.	For Quarter ended	December 31, 2023	
2.	ISIN	INE07T201019	
3.	Face value of Equity Shares	Rs.10/-	
4.	Name of the Company	Restaurant Brands Asia Limited	
5.	Registered office Address	Unit Nos. 1003-1007, 10 th Floor, Mittal Commercial, Asan Pada Road, Chimatapada, Marol, Andheri (East), Mumbai 400 059	
6.	Correspondence office Address	Unit Nos. 1003-1007, 10 th Floor, Mittal Commercial, Asan Pada Road, Chimatapada, Marol, Andheri (East), Mumbai 400 059	
7.	Telephone Fax No	Telephone: +91 22 7193 3000 -	
8.	Email Id.	investor@burgerking.in	
9.	Name of the Stock Exchanges where shares of the company are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	49,63,59,636	100
11.	Listed Capital (Exchange-wise) (as per Company's record)	49,62,45,387	99.977
	BSE	49,62,45,387	99.977
	NSE	49,62,45,387	99.977

		Number of Shares	% of Total Issued Capital
12.	Held in dematerialized form in CDSL	7,35,77,213	14.823
13.	Held in dematerialized form in NSDL	42,26,68,172	85.154
14.	Physical form	2	0.00
15.	Total (12+13+14)	49,62,45,387	99.977
16.	Reason for difference if any, between (10&11)	The difference of 1,14,249 equity shares between Issued and Listed Capital of the Company is on account of 1,14,249 equity shares issued under ESOP Scheme during the quarter ended December 31, 2023. However, the said shares were listed on the exchanges w.e.f January 2, 2024.	
	(10&15)	---- Same as Above ----	
	(11&15)	N. A	

17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars	No of Shares	Applied /Not Applied for Listing	Listed on Stock Exchange (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval Pending for SE (Specify the name)
ESOP	290,126*	Applied	BSE/NSE	Yes	Yes	No
ESOP	11,74,411*	Applied	BSE/NSE	Yes	Yes	No
ESOP	1,14,249**	Applied	BSE/NSE	Yes	Yes	No

Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (specify):

**During the quarter ended December 31, 2023, 290,126 equity shares so allotted were listed on October 25, 2023 and 11,74,411 equity shares so allotted were listed on December 14, 2023.*

*** 1,14,249 equity shares were issued and allotted under ESOP Scheme of the Company during the previous quarter ended December 31, 2023 however, the same were listed during the current quarter on January 2, 2024.*

18.	Register of Members is updated (Yes / No)	Yes
	If not, updated upto which date	N. A
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	N. A

20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A		
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: Nil			
Total No of Demat Requests	No of Requests	No of Shares		Reasons for delay
N.A.*				

**All the demat requests were confirmed within the prescribed time limit.*

22.	Name, Telephone & Fax No. of the Company Secretary & Compliance Officer of the Company	Ms. Madhulika Rawat, Membership No- FCS 8765 Tel. No. +91 22 7193 3000
23.	Name, Address, Telephone & Fax No. Regn. No of the Auditor	U. Hegde & Associates, Company Secretaries Mr. Umashankar K Hegde B-401, Janki Niwas Shree Rambalakdas Nagri CHS, Tapovan, Malad (E), Mumbai - 400 097 Tel/ Mob. No.- 8454826250 C.P. No- 11161, Membership No- ACS 22133
24.	Appointment of common agency for share registry work (name & address)	Link Intime India Private Limited C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400083
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name.)	N.A.

FOR U. HEGDE & ASSOCIATES, COMPANY SECRETARIES

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KRISHNA HEGDE

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KRISHNA HEGDE
Date: 2024.01.08 17:42:49 +05'30'

UMASHANKAR K HEGDE
(Proprietor)
COP No- 11161 # M. No- A22133

ICSI UDIN No- A022133E003150841

Place: Mumbai
Date: 08/01/2024