

June 02, 2026

**BSE Limited**  
**Corporate Relations Department**  
Phiroze Jeejeeboy Towers  
Dalal Street, Fort,  
Mumbai - 400 001  
**Scrip Code: 543248**

**National Stock Exchange of India Limited**  
**Listing Department**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot no. C/1,  
G Block, Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051  
**SYMBOL: RBA**

**Sub.: Outcome of the meeting of the Fund Raising Committee of Restaurant Brands Asia Limited (“Company”) in terms of Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”)**

**Ref.: (i) Intimation dated January 20, 2026; (ii) Intimation dated January 22, 2026; (iii) Intimations dated February 3, 2026; (iv) Intimation dated February 5, 2026 and (v) Intimation dated February 6, 2026**

Dear Sir/Ma’am,

In terms of Regulation 30 and other applicable provisions of the Listing Regulations, we wish to inform you that the Fund Raising Committee of the Company at their meeting held on June 02, 2026, has, pursuant to receipt of approval of the Competition Commission of India (*vide* its letter dated May 20, 2026), *inter alia* considered and approved the allotment of the following securities to Lenexis Foodworks Private Limited (“**Acquirer 1**”), Aayush Agrawal Trust (“**Acquirer 2**”), Inspira Foodworks Private Limited (*formerly Inspira Realty 1 Private Limited*) (“**Acquirer 3**”), and Mr. Aayush Madhusudan Agrawal (“**Acquirer 4**”) (collectively, “**Acquirers**”) by way of a preferential issue on a private placement basis, for cash consideration, as more particularly set out below, in accordance with the provisions of the Companies Act, 2013, and the rules made thereunder, Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**ICDR Regulations**”) and other applicable laws, and on the terms and conditions as set out in the securities subscription agreement dated January 20, 2026 executed between the Company and the Acquirers (“**SSA**”):

- (i) 12,85,71,128 (twelve crores eighty-five lakhs seventy-one thousand one hundred and twenty eight) fully paid up equity shares of the Company each having a face value of INR 10 (Indian Rupees Ten) (“**Equity Share**”) at a price of INR 70 (Indian Rupees Seventy) per Equity Share aggregating to INR 8,99,99,78,960 (Indian Rupees Eight Hundred and Ninety-Nine Crores Ninety-Nine Lakhs Seventy-Eight Thousand Nine Hundred and Sixty) to Acquirer 1 (“**Subscription Shares 1**”);
- (ii) 100 (one hundred) Equity Shares at a price of INR 70 (Indian Rupees Seventy) per Equity Share aggregating to INR 7,000 (Indian Rupees Seven Thousand) to Acquirer 2 (“**Subscription Shares 2**”);
- (iii) 100 (one hundred) Equity Shares at a price of INR 70 (Indian Rupees Seventy) per Equity Share aggregating to INR 7,000 (Indian Rupees Seven Thousand) to Acquirer 3 (“**Subscription Shares 3**”);
- (iv) 100 (one hundred) Equity Shares at a price of INR 70 (Indian Rupees Seventy) per Equity Share aggregating to INR 7,000 (Indian Rupees Seven Thousand) to Acquirer 4 (“**Subscription Shares 4**”) and together with Subscription Shares 1, Subscription Shares 2, Subscription Shares 3, the “**Subscription Shares**”); and

**restaurant brands asia limited**

(Formerly known as Burger King India Limited)

Registered Office : 2<sup>nd</sup> Floor, ABR Emerald, Plot No. D-8, Street No. 16, MIDC, Andheri (East), Mumbai – 400 093  
CIN : L55204MH2013FLC249986 | info@burgerking.in | Tel : 022-7193 3000 | Website : www.burgerking.in

- (v) 8,57,14,285 (eight crores fifty-seven lakhs fourteen thousand two hundred and eighty-five) warrants, each carrying a right to subscribe to 1 (one) Equity Share, at a price of INR 70 (Indian Rupees Seventy) per warrant aggregating to INR 5,99,99,99,950 (Indian Rupees Five Hundred and Ninety-Nine Crores Ninety-Nine Lakhs Ninety-Nine Thousand Nine Hundred and Fifty), which may be exercised and converted in one or more tranches within 18 (eighteen) months from the date of allotment of the warrants to Acquirer 1 (“**Subscription Warrants**”). As of the date of allotment of the Subscription Warrants, the Acquirer 1 has paid an amount of INR 149,99,99,987.50 (Indian Rupees One Hundred and Forty Nine Crores Ninety Nine Lakhs Ninety Nine Thousand Nine Hundred and Eighty Seven Paise Fifty) (i.e., 25% of the aggregate warrants subscription amount of INR 5,99,99,99,950 (Indian Rupees Five Hundred and Ninety-Nine Crores Ninety-Nine Lakhs Ninety-Nine Thousand Nine Hundred and Fifty) to the Company, and the balance amount will be paid upon exercise and conversion of the Subscription Warrants, in accordance with the terms of the SSA and the ICDR Regulations;

(collectively, the “**Preferential Issue**”).

The Subscription Shares and the Equity Shares of the Company issued upon conversion of the Subscription Warrants so issued will be listed on the BSE Limited and the National Stock Exchange of India Limited, in accordance with applicable laws.

Consequent to the said allotment, the paid-up equity share capital of the Company stands increased to INR 7,11,44,77,150 (Indian Rupees Seven Hundred Eleven Crores Forty Four Lakhs Seventy Seven Thousand One Hundred and Fifty) divided into 71,14,47,715 (seventy one crores fourteen lakhs forty seven thousand seven hundred and fifteen) fully paid-up Equity Shares.

The meeting of Fund Raising Committee of the Company commenced at 9:07 p.m and concluded at 9:14 p.m.

The outcome of the said meeting is also being uploaded on the Company’s website i.e. [www.burgerking.in](http://www.burgerking.in).

Request you to kindly take the same on record.

Thanking You,  
Yours faithfully,  
**For Restaurant Brands Asia Limited**

**Shweta Mayekar**  
**Company Secretary and Compliance Officer**  
**(Membership No.: A23786)**