

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**PART - A: Details of Acquisition**

|                                                                                                                                                                                                     |                                                                                         |                                                               |                                                                 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|---------------------------------------------------------------|-----------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                                     | <b>RESTAURANT BRANDS ASIA LIMITED</b>                                                   |                                                               |                                                                 |
| Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer                                                                                                                       | Acquirer: Rajasthan Global Securities Pvt. Ltd.<br>PAC: RGSL Investment Fund LVF-I      |                                                               |                                                                 |
| Whether the acquirer belongs to Promoter/Promoter Group                                                                                                                                             | No                                                                                      |                                                               |                                                                 |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                  | <b>BSE -SME</b>                                                                         |                                                               |                                                                 |
| <b>Details of the acquisition as follows</b>                                                                                                                                                        | <b>Number</b>                                                                           | <b>% w.r.t total share/voting capital wherever applicable</b> | <b>% w.r.t total diluted share/voting capital of the TC (*)</b> |
| <b>Before the acquisition under consideration holding of:</b>                                                                                                                                       |                                                                                         |                                                               |                                                                 |
| a) Shares carrying voting rights                                                                                                                                                                    | 5,52,12,987                                                                             | 7.76%                                                         | 7.76%                                                           |
| b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)                                                                                                                | -                                                                                       | -                                                             | -                                                               |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                                               | -                                                                                       | -                                                             | -                                                               |
| d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                          | -                                                                                       | -                                                             | -                                                               |
| <b>TOTAL (a + b + c + d)</b>                                                                                                                                                                        | <b>5,52,12,987</b>                                                                      | <b>7.76%</b>                                                  | <b>7.76%</b>                                                    |
| <b>Details of Acquisition</b>                                                                                                                                                                       |                                                                                         |                                                               |                                                                 |
| a) Shares carrying voting rights acquired                                                                                                                                                           | -                                                                                       | 0.00%                                                         | 0.00%                                                           |
| b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)                                                                                                                | -                                                                                       | -                                                             | -                                                               |
| c) VRs acquired otherwise than by equity shares                                                                                                                                                     | -                                                                                       | -                                                             | -                                                               |
| d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired                 | -                                                                                       | -                                                             | -                                                               |
| <b>TOTAL (a + b + c + d)</b>                                                                                                                                                                        | <b>-</b>                                                                                | <b>0.00%</b>                                                  | <b>0.00%</b>                                                    |
| <b>After the acquisition, holding of:</b>                                                                                                                                                           |                                                                                         |                                                               |                                                                 |
| a) Shares carrying voting rights                                                                                                                                                                    | 5,52,12,987                                                                             | 7.76%                                                         | 7.76%                                                           |
| b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)                                                                                                                | -                                                                                       | -                                                             | -                                                               |
| c) VRs otherwise than by equity shares                                                                                                                                                              | -                                                                                       | -                                                             | -                                                               |
| d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition.        | -                                                                                       | -                                                             | -                                                               |
| <b>TOTAL (a + b + c + d)</b>                                                                                                                                                                        | <b>5,52,12,987</b>                                                                      | <b>7.76%</b>                                                  | <b>7.76%</b>                                                    |
| Mode of acquisition /disposal (e.g. open market / public issue / rights issue/preferential allotment / inter-se transfer etc.)                                                                      | <b>Increase in paid-up capital of the Target company due to preferential allotment.</b> |                                                               |                                                                 |
| Date of acquisition/disposal, date of receipt of intimation of allotment of shares/VR/warrants /Convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC | <b>02.06.2026</b>                                                                       |                                                               |                                                                 |
| Equity share capital/ total voting capital of the TC before the said acquisition                                                                                                                    | 58,28,76,287 Shares of Rs.10 each                                                       |                                                               |                                                                 |
| Equity share capital/total voting capital of the TC after the said acquisition                                                                                                                      | 71,14,47,715 Shares of Rs.10 each                                                       |                                                               |                                                                 |
| Total diluted share / voting capital of the TC after the said acquisition                                                                                                                           | 80,11,17,459 Shares of Rs.10 each                                                       |                                                               |                                                                 |

**PART - B**

Name of the Target Company : **RESTAURANT BRANDS ASIA LIMITED**

| Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer | Whether the Acquirer belongs to Promoter/ Promoter Group | PAN of the Acquirer and PAC |
|-------------------------------------------------------------------------------|----------------------------------------------------------|-----------------------------|
| Acquirer : Rajasthan Global Securities Pvt.Ltd.                               | No                                                       |                             |
| PAC : RGSL Investment Fund LVF-I                                              | No                                                       |                             |

**Note:**

1. The last disclosure under Regulation 29(1) for the acquisition of 5,43,63,789 equity shares comprising 9.33% of the previous paid-up capital was given on 27.05.2026.
2. There is no sale of shares of the Target Company by the acquirer.
3. The present disclosure is being given on account of the increase in paid-up capital of the Target company due to preferential allotment.

For **RAJASTHAN GLOBAL SECURITIES PVT.LTD.**

AUTHORISED SIGNATORY

Place: New Delhi

Date: 04.06.2026

