SECRETARIAL DEPARTMENT
Jekegram, Pokhran Road No.1, Thane (W)-400 606
Maharashtra, India
CIN No.: L17117MH1925PLC001208
Tel: (91-22) 4036 7000 / 6152 7000
Fax: (91-22) 2541 2805
www.raymond.in

RL/SE/AC/20-21/51

September 24, 2020

To,

The Department of Corporate Services - CRD
Bombay Stock Exchange Ltd.
P.J. Towers, Dalal Street,
Mumbai - 400 001
Scrip Code: 500330

The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex, Bandra (East)
Mumbai - 400 051
Symbol: RAYMOND

Luxembourg Stock Exchange
Societe De La Bourse De Luxembourg,
35A, Boulevard Joseph II,
L-1840 Luxembourg
Trading Code : USY721231212

Dear Sir/Madam

Sub: Raymond Limited - Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

This is to inform you in terms of Regulation 30 read with Schedule III of the Listing Regulations that a meeting of the Committee of Board of Directors of the Company was held today i.e. on September 24, 2020. The Committee of Directors approved the Issue of Non-Convertible Debentures of Rs. 100 Crore (Rupees Hundred Crore only) on private placement basis. The Meeting of Committee of Directors of the Company commenced at 11.30 A.M. and concluded at 12.15 P.M. The details as per SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 are annexed herewith as Annexure A.

Please take the above disclosure on record.

Thanking you,

Yours faithfully,
For Raymond Limited

Thomas Fernandes
Director-Secretarial &
Company Secretary

Encl.: as above

REGISTERED OFFICE
Plot No. 156/H No. 2, Village Zadgaon,
Ratnagiri - 415 612, Maharashtra
Tel: (02352) 232514
Fax: (02352) 232513

Annexure – A

SN	Particulars	
1.	Size of the issue	Rs. 100 Crore only
2.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The National Stock Exchange of India Ltd.
3.	Tenure of the instrument - date of allotment and date of maturity	Tenure of instrument: 1,095 days from the Deemed Date of Allotment Deemed Date of Allotment: September 29, 2020 Date of Maturity: September 28, 2023
4.	Coupon/interest offered, schedule of payment of coupon/interest and principal	8.60% p.a. payable annually
5.	Charge/security, if any, created over the assets	First pari passu charge to be created within 45 days from the Deemed Date of Allotment on the immovable Properties (Land and Building) of the Chhindwara plant of the Company.
6.	Special right/interest/privileges attached to the instrument and changes thereof	NA
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In case of Default in repayment of Interest and /or principal redemption on due dates, additional interest will be payable by the Company for the defaulting period.
8.	Details of any letter or comments regarding payment/non - payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NA
9.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	NA