

**SECRETARIAL DEPARTMENT**

Jekegram, Pokhran Road No.1, Thane (W)-400 606  
Maharashtra, India  
CIN No.: L17117MH1925PLC001208  
Tel: (91-22) 4036 7000 / 6152 7000  
Fax: (91-22) 2541 2805  
www.raymond.in

RL/SE/25-26/07

May 1, 2025

To,  
The Department of Corporate Services  
**BSE Limited**  
Ground floor, P. J. Towers  
Dalal Street, Fort  
Mumbai-400001  
ScrIP Code: 500330

Listing Department  
**National Stock Exchange of India Ltd.**  
Listing Department, Exchange Plaza,  
Plot No. C-1, Block G, Bandra Kurla Complex,  
Bandra (E), Mumbai-400051  
Symbol: RAYMOND

Dear Sir/Madam,

**Sub.: Intimation regarding -**

- (1) Effective Date of Scheme of Arrangement; and**
- (2) Record Date under Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")**

**Ref.: Scheme of Arrangement between Raymond Limited (the "Demerged Company" or "RL") and Raymond Realty Limited (the "Resulting Company" or "RRL") and their respective shareholders ("Scheme")**

Further to our letter no. RL/SE/25-26/02 dated April 8, 2025 with reference to the captioned Scheme and in accordance with Regulation 30 and 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that, the Board of Directors of the Company has approved the following by way of passing necessary Resolution by Circulation on May 01, 2025:

**1) Effective Date of the Scheme**

The Scheme has become effective from May 01, 2025 post filing of e-Form INC-28 on close of business hours on April 30, 2025 with the Registrar of Companies, Pune and Mumbai and the Board considered and took on record the Effective date of the said Scheme.

**2) Fixation of the Record Date**

The Board of Directors of the Company has fixed **Wednesday, May 14, 2025** as the Record Date for the purpose of determining the eligible shareholders of Demerged Company (RL) to whom the equity shares of the Resulting Company (RRL) would be allotted in terms of the Scheme.

**REGISTERED OFFICE**

Plot No. 156/H No. 2, Village Zadgaon,  
Rathagiri - 415 612, Maharashtra  
Tel: (02352) 232514  
Fax: (02352) 232513



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This is for your information and dissemination to all concerned.

Thanking you.

Yours faithfully,  
**For Raymond Limited**

**Rakesh Darji**  
**Company Secretary**



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