



August 29, 2025

Department of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001, Maharashtra, India.	National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051, Maharashtra, India.
Scrip Code: 504341	Scrip Code: RELTD
ISIN: INE206N01018	

Dear Sir/Madam,

Sub: Outcome of the meeting of the Board of Directors held on Friday, August 29, 2025

Dear Sir(s)/ Madam,

This is in continuation to our earlier intimation dated August 25, 2025, with respect to the meeting of the Board of Directors of the Company, scheduled on August 29, 2025.

In terms of Regulation 30 read with Part A of Schedule III of the SEBI Listing Regulations, we would like to inform all our stakeholders that, the Board of Directors, at its meeting held today, has, inter-alia, considered and approved the following :

- 1) Fund Raising up to Rs. 500 Crores (Rupees Five Hundred Crores Only) in one or more tranches and/or one or more issuances simultaneously or otherwise, by way of an issue of fully paid-up Equity Shares, equity shares, non-convertible debt instruments along with warrants and convertible securities other than warrants through Qualified Institutions Placement(s) as may be permitted under applicable laws, including under the applicable provisions of the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, (each as amended), subject to approval of the shareholders in the ensuing 45th Annual General Meeting and other regulatory/governmental authorities, as may be required.
- 2) Subject to the approval of the members in ensuring 45th Annual General Meeting for alteration of Memorandum of Association of the company authorised share capital clause, approval of the Board was accorded for reclassification of the Authorized Share Capital of the Company, the existing Authorised Share Capital of the company is Rs. 218,50,00,000 (Rupees Two Hundred Eighteen Crore and Fifty Lakhs Only) divided into –
 - i) 20,00,00,000 (Twenty Crore) equity shares of the face value of Rs. 10/- each; and
 - ii) 1,85,00,000 (One Crore Eighty-Five Lakh) Preference Shares of the face value of Rs. 10/- each

The reclassification is made by increasing the equity share capital and cancelling the unissued preference share capital i.e. 1,85,00,000 (One Crore Eighty-Five Lakh) Preference Shares of the face



value of Rs. 10/- each be reclassified into 1,85,00,000 (One Crore Eighty-Five Lakh) Equity Shares of the face value of Rs. 10/- each.

The revised Authorised Share Capital of the company be Rs. 218,50,00,000 (Rupees Two Hundred Eighteen Crore and Fifty Lakhs Only) divided into 21,85,00,000 (Twenty One Crore Eighty Five Lakhs) equity shares of the face value of Rs. 10/- each.

- 3) Increase in Authorised Share Capital and consequential amendment to the Memorandum of Association of the Company – after re-classification the authorised share capital of the company is Rs. 218,50,00,000 (Rupees Two Hundred Eighteen Crore and Fifty Lakhs Only) divided into – 21,85,00,000 (Twenty One Crore Eighty Five Lakhs) equity shares of the face value of Rs. 10/- each.

Subject to the approval of the members in ensuring 45th Annual General Meeting for alteration of Memorandum of Association of the company authorised share capital clause, the approval of the Board was accorded to create fresh equity shares capital by addition of 2,15,00,000 equity shares of face value of Rs. 10/- each.

The revised Authorized Share Capital of the company will be Rs. 240,00,00,000/- (Rupees Two Hundred Forty Crores Only) divided into – 24,00,00,000 (Twenty-Four Crore) equity shares of the face value of Rs. 10/- each.

- 4) The approval of the Board was accorded for revision in Board of Directors Report and Notice of 45th Annual General Meeting.
- 5) The Board of Directors discussed and provided it's approval for extending 6 months period from October 15, 2025 for utilizing outstanding preferential issue unutilized funds.
- 6) The Board was informed that Energy In Motion Private Limited (Associate entity EIM) plans to sign a non binding Memorandum of Understanding with Govt of Maharashtra to explore setting up an electric truck and battery assembly plant along with battery R&D centre in Pune.

The proposed investment will be approximately Rs. 1,000 Crores across multiple phases.

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155, dated November 11, 2024, is given as “Annexure I”.

The meeting of the Board of Directors commenced at **11:35 AM** and concluded at **01.00 PM**.



The above-mentioned information will also be available on the website of the Company at :
www.ravindraenergy.com

You are requested to take the above information on record and disseminate the same for the information of the stakeholders.

Thanking you.

Yours faithfully,

For Ravindra Energy Limited

Madhukar R Shipurkar

Company Secretary & Compliance Officer

ICSI Memb. No. : A64947

Date : August 29, 2025

Place : Belgaum

Registered Office: BC 105, Havelock Road, Camp, Belgaum – 590001, Karnataka, India.

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CIN: L40104KA1980PLC075720 | **W:** www.ravindraenergy.com | **E:** contact@ravindraenergy.com

Annexure – I

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.)	Equity shares, non-convertible debt instruments along with warrants and convertible securities other than warrants or any other eligible securities or any combination thereof in accordance with the applicable laws in one or more tranches and/or one or more issuances.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement (“QIP”) in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, or any other method as may be permitted under applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of Securities up to an aggregate amount of Rs. 500 Crores, in one or more tranches and/or by way of one or more issuances.
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): i. Names of the investors ii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable.
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): i. whether bonus is out of free reserves created out of profits or share premium account ii. bonus ratio iii. details of share capital -pre and post bonus issue iv. free reserves and/ or share premium required for implementing the bonus issue	Not applicable.



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	<p>v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available</p> <p>vi. whether the aforesaid figures are audited</p> <p>vii. estimated date by which such bonus shares would be credited/dispatched.</p>	
6.	<p>In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):</p> <p>i. Name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed</p> <p>ii. Proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs</p> <p>iii. Proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's</p> <p>vi. Issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate)</p> <p>v. Change in terms of FCCBs, if any</p> <p>vi. Details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any)</p>	Not applicable.
7.	<p>In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):</p> <p>i size of the issue</p> <p>ii whether proposed to be listed? If yes, name of the stock exchange(s)</p> <p>iii tenure of the instrument -date of allotment and date of maturity</p> <p>iv coupon/interest offered, schedule of payment of coupon/interest and principal</p> <p>v charge/security, if any, created over the assets;</p> <p>vi special right/interest/privileges attached to the instrument and changes thereof</p> <p>vii delay in payment of interest / principal amount for a period of more than three</p>	To be determined by the Board or any Committee thereof as per the requirements prescribed under applicable law, at the appropriate time.

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	<p>months from the due date or default in payment of interest / principal</p> <p>viii details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;</p> <p>ix details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures</p>	
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable.

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