

RattanIndia

RTNINFRA

August 13, 2015

**National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
MUMBAI-400 051**

Sub: Submission of unaudited financial results of RattanIndia Infrastructure Limited (formerly known as Indiabulls Infrastructure and Power Limited) for the quarter ended June 30, 2015, and Limited Review Report thereon.

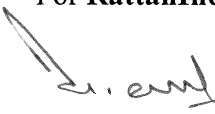
Dear Sir,

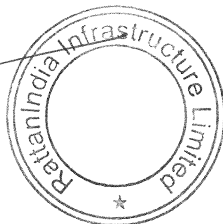
Pursuant to Clause 41 of the Listing Agreement, we enclose hereto, for your information and record, the unaudited financial results of RattanIndia Infrastructure Limited ("the Company") for the quarter ended June 30, 2015, duly approved by the Board of Directors of the Company at its meeting held today, i.e. August 13, 2015.

We also submit herewith a Limited Review Report dated August 13, 2015 issued by the Statutory Auditors of the Company, on the financial results of the Company for the said quarter.

Thanking you,

Yours faithfully,
For **RattanIndia Infrastructure Limited**


R.K. Agarwal
Company Secretary



Encl : as above

RattanIndia Infrastructure Limited

(Formerly Indiabulls Infrastructure and Power Ltd.)

Corporate Office: 12th floor, Tower A, Building No. 5, DLF Phase 3, DLF Cyber City, Gurgaon-122002 Tel.: +91 124 6695600 Fax: +91 124 6695868

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi-110 001 Tel: +91 11 30252900 Fax: +91 11 30252901

Website: www.rattanindia.com

CIN: L40101DL2010PLC210263

RattanIndia

RattanIndia Infrastructure Limited (Formerly known as Indiabulls Infrastructure and Power Limited)

Statement of Unaudited Results
for the Quarter ended June 30, 2015

PART I				(Rs. in lakhs)
Particulars	Quarter ended			Year ended
	30.06.2015 (Unaudited)	31.03.2015 (Audited)	30.06.2014 (Unaudited)	31.03.2015 (Audited)
1 Income from operations				
a) Net sales/ income from operations	-	-	-	-
b) Other operating income	-	-	-	-
Total Income from operations (net)	-	-	-	-
2 Expenses				
a) Employee benefits expense	124.79	147.00	-	246.69
b) Depreciation and amortisation expense	0.08	0.07	0.08	0.30
c) Other expenses	18.49	32.38	13.41	105.31
Total Expenses	143.36	179.45	13.49	352.30
3 Loss from operations before other income, finance costs and exceptional items (1-2)	(143.36)	(179.45)	(13.49)	(352.30)
4 Other income	131.03	83.78	108.17	400.21
5 Profit/ (Loss) from ordinary activities before finance costs and exceptional items (3+4)	(12.33)	(95.67)	94.68	47.91
6 Finance costs	0.03	-	-	-
7 Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(12.36)	(95.67)	94.68	47.91
8 Exceptional items	-	-	-	-
9 Profit/ (Loss) from ordinary activities before tax (7-8)	(12.36)	(95.67)	94.68	47.91
10 Tax expenses (including deferred tax)	-	(18.50)	28.91	(11.71)
11 Net Profit/ (Loss) from ordinary activities after tax (9-10)	(12.36)	(77.17)	65.77	59.62
12 Extraordinary items (net of tax expense Rs. Nil)	-	-	-	-
13 Net Profit/ (Loss) for the period/ year (11-12)	(12.36)	(77.17)	65.77	59.62
14 Paid-up Equity Share Capital (Face Value of Rs.2 per Equity Share)	27,645.39	26,529.16	25,459.13	26,529.16
15 Reserves excluding Revaluation Reserves as per Balance Sheet				37,252.57
16 (i) Earnings Per Share before extraordinary items (Face Value of Rs.2 per Equity Share) *(EPS for the quarter are not annualised)				
-Basic (Rs.)	(0.0009)*	(0.0058)*	0.0052*	0.0046
-Diluted (Rs.)	(0.0009)*	(0.0058)*	0.0050*	0.0046
(ii) Earnings Per Share after extraordinary items (Face Value of Rs.2 per Equity Share) *(EPS for the quarter are not annualised)				
-Basic (Rs.)	(0.0009)*	(0.0058)*	0.0052*	0.0046
-Diluted (Rs.)	(0.0009)*	(0.0058)*	0.0050*	0.0046
17 Items exceeding 10% of Total Expenses Rates and Taxes	8.67	10.33	10.56	32.60

(See accompanying notes to financial results)

PART II Select Information for the Quarter ended June 30, 2015				
Particulars	Quarter ended			Year ended
	30.06.2015	31.03.2015	30.06.2014	31.03.2015
A. PARTICULARS OF SHAREHOLDING				
1 Public Shareholding				
- Number of equity shares	744,502,511	768,935,124	800,935,124	768,935,124
- Percentage of shareholding	53.86%	57.97%	62.92%	57.97%
2 Promoters and Promoter Group Shareholding				
a) Pledged/ Encumbered				
- Number of equity shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b) Non-Encumbered				
- Number of equity shares	637,767,081	557,522,636	472,021,556	557,522,636
- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	46.14%	42.03%	37.08%	42.03%

Particulars	Quarter ended
	30.06.2015
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed off during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

Notes to the Financial Results :

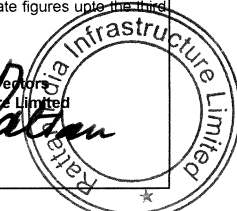
- The financial results of RattanIndia Infrastructure Limited (formerly known as Indiabulls Infrastructure and Power Limited) ("RIL" or "the Company") for the quarter ended June 30, 2015 have been reviewed by the Audit Committee and approved by the Board of Directors ("the Board") at its meeting held on August 13, 2015.
- The Company's Primary business segment is reflected based on principal business activities carried on by the Company. As per Accounting Standard (AS 17) "Segment Reporting" as notified under the Companies (Accounting Standard) Rule, 2006, the Company operates in one reportable business segment i.e. setting up of power projects for generating, transmitting and supplying all forms of electrical energy, provide consultancy and allied/ incidental activities directly or through its affiliates and in one geographical segment i.e. within India.
- During the quarter, the Company has issued 55,811,832 equity shares of face value Rs. 2/- each on conversion of equivalent number of warrants at a conversion price of Rs. 3.20 per warrant to certain promoter group entities on realization of balance 75% money. Consequent to the said issuance and allotment, the paid-up Equity Share Capital of the Company increased from Rs. 2,652,915,520/- divided into 1,326,457,760 Equity shares of face value Rs. 2/- each to Rs. 2,764,539,184/- divided into 1,382,269,592 Equity shares of face value Rs. 2/- each.
- During the quarter an aggregate of 126,080,088 warrants held by certain non-promoter entities in the Company stood lapsed, as the holders thereof did not exercise the warrants. Consequently, an amount of Rs. 100,864,070 representing the upfront money paid on these warrants was forfeited and appropriated towards the Capital Reserve of the Company.
- The figures for the quarter ended March 31, 2015 are the balancing figures between audited figures in respect of the full financial year and the year to date figures upto the third quarter ended December 31, 2014.
- Previous period/ year's figures have been regrouped/ reclassified wherever considered necessary.

Registered Office : M-62 & 63, First Floor, Connaught Place, New Delhi – 110 001
CIN: L40101DL2010PLC210263

Place : New Delhi
Date : August 13, 2015

On behalf of the Board of Directors
For RattanIndia Infrastructure Limited

Rajiv Rattan
Chairman





SHARMA GOEL & CO. LLP
CHARTERED ACCOUNTANTS

To,
The Board of Directors
RattanIndia Infrastructure Limited
M-62 & 63, First Floor
Connaught Place,
New Delhi – 110001

Limited Review Report- For the quarter and three months ended June 30, 2015 Pursuant to the Clause 41 of the Listing Agreement

We have reviewed the accompanying statement of unaudited financial results of RattanIndia Infrastructure Limited (formerly known as Indiabulls Infrastructure and Power Limited) (as a standalone entity) for the quarter and three months ended June 30, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute Of Chartered Accountants Of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the Accounting Standards as notified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: New Delhi
Date: August 13, 2015

For Sharma Goel & Co. LLP
Chartered Accountants
FRN:-000643N

Amar Mittal
Partner
Membership No. 017755



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