Ratnaveer Delivers Strong Q1 FY27 Performance With Revenue Up 18.9% YoY to ₹314.6 Crore and PAT Up 22.0% YoY to ₹18.2 Crore

- Revenue from operations at ₹314.64 crore, up 18.9% YoY and 26.4% QoQ
- EBITDA grew 31.7% YoY to ₹35.98 crore; EBITDA margin at 11.43%
- PAT up 22% YoY to ₹18.24 crore; PBT up 22% YoY to ₹21.88 crore

Vadodara, India – 25th July, 2026: Ratnaveer Precision Engineering Limited (BSE: 543978) (NSE: RATNAVEER), a leading manufacturer and exporter of stainless steel products, announced its financial results for the First Quarter of FY27 ended June 30, 2026, following approval by the Board of Directors at its meeting held on July 24, 2026.

Commenting on the results, Vijay R. Sanghavi, Managing Director, Ratnaveer Precision Engineering, said, *"We have begun FY27 with strong momentum across the business. Revenue from operations grew 18.9% YoY to ₹314.64 crore, well ahead of the pace we set through FY26, and this growth translated efficiently to the bottom line: EBITDA rose 31.7% YoY to ₹35.98 crore and PAT grew 22% YoY to ₹18.24 crore, with PAT margin improving to 5.80%. This combination of double-digit revenue growth and faster earnings growth reflects the operating leverage inherent in our business and the discipline with which our teams have executed through the quarter. Looking ahead, our Copper Clad Laminate project is a natural extension of this momentum. Now roughly 60% complete and on track for commercial production in November 2026, it positions us to capture a large and underserved domestic market through import substitution, and we expect it to be a meaningful contributor to our growth and profitability in the years ahead."*

Financial Summary (Consolidated)

Particulars (₹ Crore)	Q1FY27	Q4FY26	Q1FY26	QoQ %	YoY %
Revenue from Operations	314.64	248.96	264.62	26.4%	18.9%
Total Income	318.43	256.29	264.91	24.2%	20.2%
EBITDA	35.98	35.66	27.31	0.9%	31.7%
EBITDA Margin %	11.43%	14.32%	10.32%	-289 bps	+111 bps
Profit Before Tax (PBT)	21.88	20.75	17.95	5.5%	21.9%
Profit After Tax (PAT)	18.24	17.03	14.95	7.1%	22.0%
PAT Margin %	5.80%	6.84%	5.65%	-104 bps	+15 bps
EPS – Basic & Diluted (₹)	10.36	2.94	2.97	-	-

(Note: EBITDA includes Other Income)

Key Operational Highlights – Q1FY27

- Honoured with the Star Performer – Large Enterprise Award at the 42nd EEPC India Export Awards, recognising excellence in engineering exports.
- Infomerics upgraded the Company's credit ratings, with the long-term rating upgraded to IVR A- (Stable) and the short-term rating upgraded to IVR A2+; rated bank facilities enhanced to ₹388.47 crore.
- Received NSE & BSE in-principle approvals for the proposed Rights Issue of up to ₹330 crore, supporting future expansion and strategic growth initiatives.
- The Copper Clad Laminate (CCL) Project is progressing as planned, with approximately 60% project completion; commercial production remains on track for November 2026.
- Key machinery shipments for the CCL project are expected to arrive shortly, marking another important milestone towards project commissioning.
- Received in-principle approval under the Gujarat Electronics Policy for the proposed ₹472.34 crore Copper Clad Laminate (CCL) Project.
- The domestic supply-demand gap in Copper Clad Laminates (CCL) presents a significant opportunity for import substitution, supporting strong long-term growth and profitability potential.

- Domestic revenue stood at ₹304.68 crore and export revenue at ₹9.96 crore for Q1FY27, with total segmental assets of ₹1,321.13 crore.

About Ratnaveer Precision Engineering Limited

Ratnaveer Precision Engineering Limited (BSE: 543978) (NSE: RATNAVEER), an ISO 9001 certified company established in 2000 and headquartered in Savli (Manjusar), Vadodara, Gujarat, is a leading manufacturer and exporter of stainless steel products. The Company's product portfolio includes Stainless Steel Washers, Solar Mounting Hooks, Finishing Sheets, SS Tubes & Pipes, and Copper Clad Laminates, catering to industries such as automotive, solar power, wind energy, power plants, water treatment, food processing, oil and gas, and pharmaceuticals. For more information, please visit www.ratnaveer.com

For Further Information, Please Contact:

Ratnaveer Precision Engineering Limited

marketing@ratnaveer.com

Finportal (Investor Relations)

Abhishek Bhutra | Himanshu Jain

+91 80006 85556 | +91 89051 81853

ir@finportalin.com

Forward Looking and Cautionary Statements