Date: 12th September, 2026

To **National Stock Exchange of India Limited,** Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai –400051 NSE Scrip Symbol: RATNAVEER ISIN: INE05CZ01011	To **BSE Limited** Phiroze Jeejeebhoy Towers, 21st Floor, Dalal Street, Mumbai – 400001 BSE Scrip Code: 543978 ISIN: INE05CZ01011

Sub: Intimation as per Regulation 92 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 ("SEBI ICDR Regulations") – Issue of advertisement in newspapers in respect of certain matters relating to rights issue of fully paid-up equity shares of Ratnaveer Precision Engineering Limited (the "Company") ("Rights Issue")

Dear Sir/Madam,

Pursuant to Regulation 92 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and in relation to the Rights Issue, please find enclosed herewith copies of the Newspaper Advertisements published today, i.e., Saturday, September 12, 2026, inter alia containing details of subscription, basis of allotment, and the date of credit of fully paid-up equity shares pursuant to the Rights Issue, in the following newspapers:

1. English Newspaper: Financial Express (English)
2. Hindi Newspaper: Jansatta (Hindi)
3. Regional Language Newspaper: Financial Express (Gujarati)

The said intimation is also available on the website of the company i.e. ratnaveer.com

You are requested to take note of the same.

Yours Faithfully,
For **Ratnaveer Precision Engineering Limited**

UMANG ANILKUMAR LALPURWALA

Digitally signed by UMANG ANILKUMAR LALPURWALA
Date: 2026.09.12 14:35:33 +05'30'

Mr. Umang Lalpurwala
Company Secretary & Compliance Officer

RATNAVEER PRECISION ENGINEERING LIMITED
(Formerly Known as RATNAVEER METALS LIMITED)
Plant : E-77, G.I.D.C. Savli (Manjusar), Dist. Vadodara - 391776. (Gujarat) India.
Office : 703 & 704, "Ocean", Vikram Sarabhai Campus, Vadi Wadi, Vadodara-390023.
P : +91 2667 264594 / 264595 O : +91 - 84878 78075
CIN : L27108GJ2002PLC040488 Web : www.ratnaveer.com
Email : cs@ratnaveer.com

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") and Second Corrigendum dated August 29, 2026 filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS* ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

BASIS OF ALLOTMENT

The Board of Directors of Kshitij Polyline Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Thursday, August 27, 2026 and closed on Wednesday, September 09, 2026 with the last date for on market renunciation of Rights Entitlements being Friday, September 04, 2026. The Company received Bids of 2032 Applications for 64,692,994 Rights Equity Shares and out of which 268 Applications for 4806107 Rights Equity Shares were rejected (including 2943648 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications were 1764 for 59886887 Rights Equity Shares, representing 97.06% of the Rights Equity Shares offered under the Issue. The value and percentage of all applications including ASBA is 104.85%. The number, value and percentage of successful allottees for all applications including ASBA is 97.06%. The Basis of Allotment was finalized on Thursday, September 10, 2026 by the Company in consultation with the Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange for the issue. The Board of Directors of the Company, at its meeting held on Thursday, September 10, 2026, took on record the Basis of Allotment so approved, and approved the allotment of 59886887 fully paid-up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. **The Break-up of valid applications received through ASBA (after technical rejections) is given below: -**

KSHITIJ POLYLINE LIMITED - RIGHTS ISSUE

Category	Gross			Less: Rejections/Partial Amount*			Valid		
	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)	Applications	Value (Rs.)	Amount (₹)
Eligible Equity Shareholders	1,935	32,850,577	104,136,329.09	268	4,806,107	15,235,359.19	1,667	28,044,470	88,900,969.90
Renouncees	97	31,842,417	100,940,461.89	–	–	0.00	97	31,842,417	100,940,461.89
Total	**2,032**	**64,692,994**	**205,076,790.98**	**268**	**4,806,107**	**15,235,359.19**	**1,764**	**59,886,887**	**189,841,431.79**

**Amount includes for partially rejected cases. There are 4 cases where applicants have renounced part of their entitlements but applied for 2,943,648 additional rights equity shares. In accordance with LOF, additional shares applied by these applicants were not considered additional rights equity shares for allotment. There are Nil case of renouncee investors who are NRIs and have applied for Nil additional Rights Equity Shares were not considered for allotment.*

2. **Summary of Allotment is as under:**

Category	Number of CAFS (including ASBA applications) received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholder	1667	2221432	25823038	28044470
Renouncees	97	13071	31829346	31842417
Total	1764	2234503	57652384	59886887

Intimations for allotment / refund / rejected cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address on Friday, September 11, 2026 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them on Friday, September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Thursday, September 10, 2026. The Listing application was filed with National Stock Exchange of India Limited on Thursday, September 10, 2026 and subsequently the listing approvals were received from National Stock Exchange of India Limited on Friday, September 11, 2026. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees were completed on Friday, September 11, 2026, by NSDL and CDSL. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 85 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on National Stock Exchange of India Limited upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE013801027. The trading is expected to commence on or about Tuesday, September 15, 2026, Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL and CDSL on Friday, September 11, 2026 and the same is under process of extinguishment

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: The Issue is being made under the new framework for the Rights Issue introduced by SEBI, However, the Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer, hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Designated Stock Exchange): "It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by National Stock Exchange of India Limited nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of National Stock Exchange of India Limited. The investors are advised to refer to the Letter of Offer for the full text of the 'Disclaimer Clause of NSE on page no. 62-63 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 filed with National Stock Exchange of India Limited and the SEBI.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KFIN TECHNOLOGIES LIMITED **Address:** Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032 **Tel:** +91-40-6716-2222/18003094001; **Email ID:** kshitij.rights@kfintech.com **Website:** https://rights.kfintech.com **Investors Grievance E-mail:** einward.ris@kfintech.com **Contact Person:** Mr. M Murali Krishna **SEBI Registration Number:** INR000000221 **CIN:** L72400MH2017PLC444072 **Validity of Registration:** Permanent	**KSHITIJ POLYLINE LIMITED** **Compliance Officer:** Mr. Mahendra Kumar Jain **Registered Office:** 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101. **Website:** www.kshitijpolyline.co.in **E-Mail:** compliance@kshitijpolyline.co.in **Telephone No:** +91-22-45144087/46076837

Investors may contact the Registrar or our Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), email address of sole / first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photo copy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 65 of LOF.

For Kshitij Polyline Limited
Sd/-
Mahendra Kumar Jain
Chairman and Executive Director & CFO
DIN: 09765526

Date: September 11, 2026
Place: Mumbai

Disclaimer: Our Company is proposing subject to receipt of requisite approvals, market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026with SEBI and National Stock Exchange of India Limited. The LOF is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com and on the website of Registrar i.e. https://rights.kfintech.com, Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled 'Risk Factors on page 20 of the Letter of Offer. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, Including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2026 **(the "Letter of Offer" or "LOF")** filed with the stock exchange, namely BSE Limited **("BSE")** and National Stock Exchange of India Ltd **("NSE India")** and the Securities and the Exchange Board of India **("SEBI")** for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

RATNAVEER®

RATNAVEER PRECISION ENGINEERING LIMITED

(CIN: L27108GJ2002PLC040488)
Registered Office: E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India.
Email: cs@ratnaveer.com | **Website:** www.ratnaveer.com | **Phone:** +91 63520 88335;
Contact Person: Mr. Umang Lalpurwala, Company Secretary & Compliance Officer

Ratnaveer Precision Engineering Limited ("Issuer" or the "Company") was originally incorporated on February 20, 2002, under the Companies Act, 1956 as 'Ratnaveer Stainless Products Private Limited' pursuant to a certificate of incorporation granted by the registrar of companies, Gujarat, Dadra & Nagar Haveli. Subsequently, the name of our Company was changed to 'Ratnaveer Metals Private Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the Registrar of Companies, Gujarat at Ahmedabad ("RoC") on May 30, 2008. Pursuant to the conversion of our Company into a public limited company the name was changed to 'Ratnaveer Metals Limited' and a fresh certificate of incorporation was issued by the RoC on October 11, 2018. The name of our Company was changed to 'Ratnaveer Precision Engineering Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the RoC on November 1, 2022. For further details regarding changes in the name and registered office of our Company, see "General Information" beginning on page 55 of Letter of Offer.

PROMOTERS OF OUR COMPANY: VIJAY RAMANLAL SANGHAVI
NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RATNAVEER PRECISION ENGINEERING LIMITED ("OUR COMPANY OR COMPANY") ONLY

RIGHTS ISSUE OF UPTO 1,24,99,669# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF RATNAVEER PRECISION ENGINEERING LIMITED FOR CASH AT A PRICE OF RS. 264 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF RS. 254 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO RS. 329.99 CRORES ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 RIGHTS EQUITY SHARES FOR EVERY 40 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, AUGUST 26, 2026 (THE "RECORD DATE"). THE ISSUE PRICE IS 26.4 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 120 OF LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Ratnaveer Precision Engineering Limited wishes to thank all its shareholders and investors for their response to the issue, which opened for subscription on September 02, 2026, and closed on September 09, 2026, with the last date for market renunciation of Rights Entitlements being September 03, 2026. Out of the total 10,398 Applications for 1,38,69,823 Equity Shares, 353 Applications for 1,42,230 Equity Shares were fully rejected on the basis of grounds for technical rejections as disclosed in the Letter of Offer and 4 applications for 64,504 equity shares were partially rejected in which application for 10,045 equity shares were accepted. The total number of fully valid applications received was 10,045 Applications for 1,37,27,593 Equity Shares.

The basis of allotment finalized on September 10, 2026, in consultation with the Registrar to the Issue and National Stock Exchange of India Ltd, the Designated Stock Exchange for the Issue, the Company has on September 10, 2026, allotted 1,24,99,669 Equity Shares to the successful Applicants. All valid applications have been considered for Allotment.

1.Information regarding total number of Applications received:

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Non Renouncees	10269	98.76%	12765553	3370105992.00	92.04%	12393080	3271773120.00	99.15%
Renouncees	129	1.24%	1104270	291527280.00	7.96%	106589	28139496.00	0.85%
Total	10398	100.00%	13869823	3661633272.00	100.00%	12499669	3299912616.00	100.00%

2.Basis of Allotment

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Non Renouncees	9920	2395821	9997259	12393080
Renouncees	129	106589	0	106589
Total	**10049**	**2502410**	**9997259**	**12499669**

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and reason for rejection, as applicable, to the investors has been completed on September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on September 10, 2026. The Listing application was executed with NSE and BSE on September 11, 2026 and subsequently, the listing approval was received on September 11, 2026. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or before September 11, 2026. Pursuant to the listing and trading approvals to be granted by NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on NSE on or before September 15, 2026. In accordance with the SEBI circular, the request for extinguishment of rights entitlement with NSDL and CDSL is expected to be completed on September 11, 2026.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE SUBMISSION OF THE LETTER OF OFFER TO SEBI SHOULD NOT, IN ANY WAY BE DEEMED OR CONSTRUED THAT THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE IS PROPOSED TO BE MADE, OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THE LETTER OF OFFER.

IT SHOULD ALSO BE CLEARLY UNDERSTOOD THAT THE ISSUER IS PRIMARILY RESPONSIBLE FOR THE CORRECTNESS, ADEQUACY, AND DISCLOSURE OF ALL RELEVANT INFORMATION IN THE LETTER OF OFFER.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/ acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever. The Investors are advised to refer to the full text of the Disclaimer provided on page no. 116 of the Letter of Offer

REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
MUFG INTIME INDIA PRIVATE LIMITED **Address:** C-101, Embassy 247, L.B.S Marg, Vikhroli (West), MUMBAI - 400083; **Contact No.:** +91 810 811 4949; **Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Investor Grievance Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Website:** https://in.mpms.mufg.com **Contact Person:** Shanti Gopalakrishnan **SEBI Registration No.:** INR000004058 **CIN:** U67190MH1999PTC118368	**Ratnaveer Precision Engineering Limited** Mr. Umang Anilkumar Lalpurwala, Company Secretary & Compliance Officer **Address:** E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India; **Contact No.:** +91 63520 88335; **Email id:** cs@ratnaveer.com **CIN:** L27108GJ2002PLC040488 **Website:** http://www.ratnaveer.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mlail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Ratnaveer Precision Engineering Limited
On behalf of the Board of Directors

Sd/-
Mr. Umang Anilkumar Lalpurwala,
Company Secretary & Compliance Officer

Date: September 12, 2026
Place: Vadodara

asrec (India) Limited

બિલ્ડીંગ નં.૨, યુનિટ નં. ૨૦૧-૨૦૨ અને ૨૦૦એ-૨૦૦બી, ગ્રાઉન્ડ ફ્લોર, સોલીટેર કોર્પોરેટ પાર્ક, અંધેરી ઘાટકોપર લિંક રોડ, ચકલા, અંધેરી (પૂર્વ), મુંબઈ-૪૦૦ ૦૯૩.

કબ્જા નોટીસ

(સિક્યોરીટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૮(૧) હેઠળ) (સ્થાવર મિલકત માટે)

[illegible]

ક્રમ નં	મિલકતની વિગત
૧	[illegible]

તારીખ: ૧૦.૦૯.૨૦૨૬ — સહી/-
સ્થળ: સુરત — અધિકૃત અધિકારી, એએસઆરઈસી (ઈન્ડિયા) લીમીટેડ

હિરો હાઉસિંગ ફાયનાન્સ લીમીટેડ

રજી. ઓફિસ: ૦૯, કોમ્યુનિટી સેન્ટર, બસંત લોક, વસંત વિહાર, નવી દિલ્હી-૧૧૦૦૫૭
શાખા ઓફિસ: પહેલો માળ, શોપ નં. ૧૪૪, મેગા મોલ, મીલન સિનેમા પાસે, સુરેન્દ્રનગર-૩૬૩૦૦૨

જાહેર નોટીસ (સ્થાવર મિલકતોના વેચાણ માટે ઈ-હરાજી)

(સિક્યોરીટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ (નિયમો) ના નિયમ ૮(૬) હેઠળ)

[illegible]

લોન એકાઉન્ટ નંબર	દેવાદાર(રો)/સહ-દેવાદાર(રો)/જામીનદારો/કાનૂની વારસદારો/કાનૂની પ્રતિનિધિઓ	માંગણા નોટીસની તારીખ રકમ તારીખ મુજબ	કબ્જાનો પ્રકાર (અત્યાર/પરોક્ષ)	રિઝર્વ કિંમત / અર્નેસ્ટ મની
HHFSDN LAP2300 0037630	[illegible]	[illegible]	ભૌતિક	રૂ.૫,૧૯,૦૦૦/- રૂ.૫૧,૯૦૦/-

મિલકતની વિગત: [illegible]

શરતો અને નિયમો: [illegible]

દેવાદાર/જામીનદાર/ગીરવેદારને ૧૫ દિવસના વેચાણ નોટીસ

[illegible]

હિરો હાઉસિંગ ફાયનાન્સ લીમીટેડ માટે, અધિકૃત અધિકારી
તારીખ: ૧૨.૦૯.૨૦૨૬
સ્થળ: સુરેન્દ્રનગર

Arcil

એસેટ રીકન્સ્ટ્રક્શન કંપની (ઈન્ડિયા) લિ. (એઆરસીઆઈએલ)
વિવિધ એઆરસીઆઈએલ ટ્રસ્ટના ટ્રસ્ટી તરીકેની તેની ક્ષમતામાં કાર્ય કરતા.
એઆરસીઆઈએલ રજીસ્ટર્ડ કાર્યાલય: [illegible], મુંબઈ - ૪૦૦ ૦૨૮.
વેબસાઈટ: https://auction.arcil.co.in; CIN - U65999MH2002PLC134884

સીક્યોરીટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) રુલ્સ, 2002 ના નિયમો 6, 8 અને 9 સાથે વાંચતા, સીક્યોરીટાઈઝેશન એન્ડ રીકન્સ્ટ્રક્શન ઑફ ફાઈનાન્સિયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઑફ સીક્યોરીટી ઈન્ટરેસ્ટ એક્ટ, 2002 (સરફેસી એક્ટ) હેઠળ મળેલી સત્તાનો ઉપયોગ કરતા ઓનલાઈન ઈ-ઓક્શન (ઈ-હરાજી) મારફત વેચાણ માટેની જાહેર સૂચના.

[illegible]

કર્જદાર/સહ-કર્જદાર(રો)/ગેરંટર(રો)/ગીરો મૂકનારા નામ	લોન અકાઉન્ટ અને વેચાણકર્તા બેંક	ટ્રસ્ટનું નામ	તારીખ 09.10.2018 ના રોજની સરફેસી નોટિસ અનુસાર બાકી નીકળતી રકમ	કબ્જાનો પ્રકાર અને તારીખ	નિરીક્ષણની તારીખ	મિલકતનો પ્રકાર અને એરિયા	અર્નેસ્ટ મની ડિપોઝિટ (ઈએમડી)	અનામત કિંમત	ઈ-હરાજીની તારીખ અને સમય
કર્જદાર: 1. શ્રી. [illegible] 2. શ્રી. હિમ્મતભાઈ ડી. થુમ્મર 3. શ્રીમતી ભુમિકા પ્રવિણભાઈ પટેલ 4. શ્રી. ક્યાદા પ્રતિક ભીમજીભાઈ (ગૅરંટર)	લોન અકાઉન્ટ નંબર HHLSUR00345335 [illegible] લિમિટેડ (''ઈએઆરસી'')	એઆરસીઆઈએલ-સીપીએસ-IV-ટ્રસ્ટ	રૂ. 16,29,736/- (રૂપિયા [illegible] પૂરા) તારીખ 09.10.2018 ના રોજ મુજબ + તેના પર આગળનું વ્યાજ + કાનૂની ખર્ચ સહિત	વાસ્તવિક કબ્જો 19.07.2026 ના રોજ	વિનંતી કરવા પર વ્યવસ્થા કરી આપવામાં આવશે	ફ્રીહોલ્ડ - 504 ચો. ફૂટ (જમીનનો એરિયા)	રૂ. 1,73,000/- (રૂપિયા એક લાખ તોતેર હજાર પૂરા)	રૂ. 17,30,000/- (રૂપિયા સત્તર લાખ ત્રીસ હજાર પૂરા)	29.10.2026 ના રોજ સાંજના 04:00 વાગે સુધી

હરાજી કરવામાં આવી રહેલી સીક્યોર્ડ એસેટનું વર્ણન :
પ્લૉટ નં. 74, વિસ્તાર 12 X 42 એટલે કે 504.00 ચો. ફૂટ એટલે કે 46.72 ચો. મીટર જમીન, રેવેન્યૂ સર્વે નં. 460 અને 461, જેના પર બ્લૉક નં. 431/એ બિન ખેતીની જમીન તરીખે રહેણાંક હેતુસર નોંધણીકૃત છે, જે ''રઘુનંદન રેસિડેન્સી'' તરીકે ઓળખાય છે જેના પર રહેણાંક પ્લૉટ પૈકી પ્લૉટ જે ''એ ટાઈપ'' તરીકે નોંધણીકૃત છે પ્લૉટ નં. 74 જમીનના ખુલ્લા પ્લૉટ તરીકે છે જે કે. જે. પી. ના આદેશાનુસાર છે અને જેને નવો બ્લૉક નં. 431/એ/પૈકી 74 ફાળવેલ છે, જે જિલ્લો સુરત, પેટા જિલ્લો કામરેજ, મોજે ગામ કામરેજ, સુરત - 394180, ગુજરાત ખાતે આવેલ છે તેના સહિત જમીનનો અવિભાજિત સરેરાશ હિસ્સો જેની સીમાઓ નીચે મુજબ છે : પૂર્વમાં : સંલગ્ન પ્લૉટ નં. 81, પશ્ચિમમાં : સંલગ્ન સોસાયટી રોડ, ઉત્તરમાં : સંલગ્ન પ્લૉટ નં. 73, દક્ષિણમાં: સંલગ્ન પ્લૉટ નં. 75.

એઆરસીઆઈએલની જાણમાં રહેલ લંબિત ખટલાઓ :	શૂન્ય	એઆરસીઆઈએલની જાણમાં રહેલ ભાર/પાકતી રકમ	શૂન્ય
બિડ રજૂ કરવા માટેની છેલ્લી તારીખ :	એ જ દિવસ હરાજીના 2 કલાક પહેલા	બિડ વૃદ્ધિની રકમ :	બિડ દસ્તાવેજમાં જણાવ્યા મુજબ
ડિમાન્ડ ડ્રાફ્ટ જેના નામ પર બનાવવાનો છેઃ	એઆરસીઆઈએલ-સીપીએસ-IV-ટ્રસ્ટ	એટ પાર ચૂકવવાપાત્ર	
આરટીજીએસની વિગતો :	એઆરસીઆઈએલ-સીપીએસ-IV- ટ્રસ્ટ, ટ્રસ્ટનો અકાઉન્ટ નં.: 57500001353101, એચડીએફસી બૅન્ક લિમિટેડ, શાખા : કમલા મિલ્સ, મુંબઈ, આઈએફએસસી કોડ : HDFC0000542.		
સંપર્ક વ્યક્તિનું નામ અને નંબર :	જાવેદ કુરેશી : 0124-6910910; +91 70654 51024 (auctionhelpline@sammaancapital.com).		

નિયમો અને શરતો :

1. હરાજી વેચાણ ઈ-હરાજી મારફત વેબસાઈટ https://auction.arcil.co.in મારફત તથા બિડ દસ્તાવેજના નિયમો અને શરતો અનુસાર અને તેમાં નિર્ધારિત પ્રક્રિયા મુજબ કરવામાં આવી રહ્યું છે.
2. અધિકૃત અધિકારી (''એઓ'') / એઆરસીઆઈએલ ઈન્ટરનેટ જોડાણ, નેટવર્ક સમસ્યાઓ, સિસ્ટમ ક્રેશ ડાઉન, પાવર ફેલ્યૉર ઈત્યાદિ માટે જવાબદાર નહીં રહે.
3. હરાજીના કોઈપણ તબક્કે, એઓ કોઈ પૂર્વ સૂચના વિના અને કોઈ કારણ આપ્યા વગર બિડ/ઑફરને સ્વીકારી/ રદ/ સુધારો/ બાતલ કરી શકે છે અથવા મુલતવી રાખી શકે છે.
4. સફળ ખરીદાર/બિડકર્તાએ ખરીદ કિંમત પર લાગુ કોઈ કાનૂની શૂલ્ક, કરવેરા, ફી, જીએસટી, સ્ટેમ્પ ડ્યુટી, રજિસ્ટ્રેશન ફી ઈત્યાદિ ભોગવવાના રહેશે જે લાગુ કાયદા અનુસાર સીક્યોર્ડ એસેટ તેના/તેણીના/તેમના નામે કરવા/પહોંચ આપવા ચૂકવવા આવશ્યક છે.
5. ઈચ્છુક બિડકર્તાઓએ તેમની બિડ જમા કરતા પહેલા સીક્યોર્ડ એસેટને પ્રભાવિત કરતા ભારો, ટાઈટલ તેમ જ દાવાઓ/ અધિકારો/ ડ્યુઝ સહિત વૈધાનિક ડ્યુઝ ઈત્યાદિ વિશે તેમની સ્વતંત્ર પૂછપરછ / યોગ્ય આંકલન કરી લેવું જોઈએ. હરાજીની જાહેરાતમાં એઆરસીઆઈએલની કોઈ પ્રતિબદ્ધતા અથવા કોઈ પ્રતિનિધિત્વ સામેલ નથી અને સામેલ નહીં રહે. એઆરસીઆઈએલના અધિકૃત અધિકારી કોઈ ત્રીજા પક્ષકારના દાવાઓ, અધિકારો, ડ્યુઝ માટે કોઈ રીતે જવાબદાર નહીં રહે.
6. વર્તમાનપત્રમાં પ્રકાશિત હરાજીની સૂચનામાં નિર્દિષ્ટ કરેલી વિગતો નીચે સહી કરનારની શ્રેષ્ઠ જાણકારી અનુસાર જણાવવામાં આવી છે; જો કે, નીચે સહી કરનાર કોઈ ભૂલ, ખોટા નિવેદન અથવા ચૂક માટે જવાબદાર/ઉત્તરદાયી નહીં રહે.
7. કર્જદાર, ગૅરંટરો, ગીરો મૂકનાર કે જેઓ બાકી નીકળતી સૂચિત રકમ માટે જવાબદાર છે તેઓ આ વેચાણ નોટિસને સીક્યોરિટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) રુલ્સ ના નિયમો 8 અને 9 હેઠળની સૂચના તરીકે જોશે, જે ઉપર જણાવેલ હરાજી વેચાણ યોજવા વિશે છે.
8. જો અહીં ઉપર નિર્ધારિત કરેલ હરાજી કોઈ કારણસર નિષ્ફળ જાય તો, એઆરસીઆઈએલ નિયમો અને કાયદાના નિયમ 8(5) ની જોગવાઈઓ અંતર્ગત સીક્યોર્ડ એસેટના વેચાણનો અધિકાર ધરાવે છે.

સહી/-
અધિકૃત અધિકારી
સ્થળ : સુરત
તારીખ : 09.09.2026
એસેટ રીકન્સ્ટ્રક્શન કંપની (ઈન્ડિયા) લિ. (એઆરસીઆઈએલ - CPS - IV - ટ્રસ્ટ ના ટ્રસ્ટી)

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RATNAVEER PRECISION ENGINEERING LIMITED

(CIN: L27108GJ2002PLC040488)

Registered Office: E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India.
Email: cs@ratnaveer.com | **Website:** www.ratnaveer.com | **Phone:** +91 63520 88335;
Contact Person: Mr. Umang Lalpurwala, Company Secretary & Compliance Officer

Ratnaveer Precision Engineering Limited ("Issuer" or the "Company") was originally incorporated on February 20, 2002, under the Companies Act, 1956 as 'Ratnaveer Stainless Products Private Limited' pursuant to a certificate of incorporation granted by the registrar of companies, Gujarat, Dadra & Nagar Haveli. Subsequently, the name of our Company was changed to 'Ratnaveer Metals Private Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the Registrar of Companies, Gujarat at Ahmedabad ("RoC") on May 30, 2008. Pursuant to the conversion of our Company into a public limited company the name was changed to 'Ratnaveer Metals Limited' and a fresh certificate of incorporation was issued by the RoC on October 11, 2018. The name of our Company was changed to 'Ratnaveer Precision Engineering Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the RoC on November 1, 2022. For further details regarding changes in the name and registered office of our Company, see "General Information" beginning on page 55 of Letter of Offer.

PROMOTERS OF OUR COMPANY: VIJAY RAMANLAL SANGHAVI
NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RATNAVEER PRECISION ENGINEERING LIMITED ("OUR COMPANY OR COMPANY") ONLY

RIGHTS ISSUE OF UPTO 1,24,99,669# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF RATNAVEER PRECISION ENGINEERING LIMITED FOR CASH AT A PRICE OF RS. 264 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF RS. 254 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO RS. 329.99 CRORES ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 RIGHTS EQUITY SHARES FOR EVERY 40 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, AUGUST 26, 2026 (THE "RECORD DATE"). THE ISSUE PRICE IS 26.4 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 120 OF LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Ratnaveer Precision Engineering Limited wishes to thank all its shareholders and investors for their response to the issue, which opened for subscription on September 02, 2026, and closed on September 09, 2026, with the last date for market renunciation of Rights Entitlements being September 03, 2026. Out of the total 10,398 Applications for 1,38,69,823 Equity Shares, 353 Applications for 1,42,230 Equity Shares were fully rejected on the basis of grounds for technical rejections as disclosed in the Letter of Offer and 4 applications for 64,504 equity shares were partially rejected in which application for 10,045 equity shares were accepted. The total number of fully valid applications received was 10,045 Applications for 1,37,27,593 Equity Shares.

The basis of allotment finalized on September 10, 2026, in consultation with the Registrar to the Issue and National Stock Exchange of India Ltd, the Designated Stock Exchange for the Issue, the Company has on September 10, 2026, allotted 1,24,99,669 Equity Shares to the successful Applicants. All valid applications have been considered for Allotment.

1.Information regarding total number of Applications received:

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Non Renouncees	10269	98.76%	12765553	3370105992.00	92.04%	12393080	3271773120.00	99.15%
Renouncees	129	1.24%	1104270	291527280.00	7.96%	106589	28139496.00	0.85%
Total	**10398**	**100.00%**	**13869823**	**3661633272.00**	**100.00%**	**12499669**	**3299912616.00**	**100.00%**

2.Basis of Allotment

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Non Renouncees	9920	2395821	9997259	12393080
Renouncees	129	106589	0	106589
Total	**10049**	**2502410**	**9997259**	**12499669**

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and reason for rejection, as applicable, to the investors has been completed on September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on September 10, 2026. The Listing application was executed with NSE and BSE on September 11, 2026 and subsequently, the listing approval was received on September 11, 2026. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or before September 11, 2026. Pursuant to the listing and trading approvals to be granted by NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on NSE on or before September 15, 2026. In accordance with the SEBI circular, the request for extinguishment of rights entitlement with NSDL and CDSL is expected to be completed on September 11, 2026.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE SUBMISSION OF THE LETTER OF OFFER TO SEBI SHOULD NOT, IN ANY WAY BE DEEMED OR CONSTRUED THAT THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE IS PROPOSED TO BE MADE, OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THE LETTER OF OFFER.

IT SHOULD ALSO BE CLEARLY UNDERSTOOD THAT THE ISSUER IS PRIMARILY RESPONSIBLE FOR THE CORRECTNESS, ADEQUACY, AND DISCLOSURE OF ALL RELEVANT INFORMATION IN THE LETTER OF OFFER.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/ acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever. The Investors are advised to refer to the full text of the Disclaimer provided on page no. 116 of the Letter of Offer

REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
MUFG INTIME INDIA PRIVATE LIMITED **Address:** C-101, Embassy 247, L.B.S Marg, Vikhroli (West), MUMBAI - 400083; **Contact No.:** +91 810 811 4949; **Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Investor Grievance Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Website:** https://in.mpms.mufg.com **Contact Person:** Shanti Gopalakrishnan **SEBI Registration No.:** INR000004058 **CIN:** U67190MH1999PTC118368	**Ratnaveer Precision Engineering Limited** Mr. Umang Anilkumar Lalpurwala, Company Secretary & Compliance Officer **Address:** E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India; **Contact No.:** +91 63520 88335; **Email id:** cs@ratnaveer.com **CIN:** L27108GJ2002PLC040488 **Website:** http://www.ratnaveer.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mlail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Ratnaveer Precision Engineering Limited
On behalf of the Board of Directors

Sd/-
Mr. Umang Anilkumar Lalpurwala,
Company Secretary & Compliance Officer

Date: September 12, 2026
Place: Vadodara

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") and Second Corrigendum dated August 29, 2026 filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS* ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

BASIS OF ALLOTMENT

The Board of Directors of Kshitij Polyline Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Thursday, August 27, 2026 and closed on Wednesday, September 09, 2026 with the last date for on market renunciation of Rights Entitlements being Friday, September 04, 2026. The Company received Bids of 2032 Applications for 64,692,994 Rights Equity Shares and out of which 268 Applications for 4806107 Rights Equity Shares were rejected (including 2943648 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications were 1764 for 59886887 Rights Equity Shares, representing 97.06% of the Rights Equity Shares offered under the Issue. The value and percentage of all applications including ASBA is 104.85%. The number, value and percentage of successful allottees for all applications including ASBA is 97.06%. The Basis of Allotment was finalized on Thursday, September 10, 2026 by the Company in consultation with the Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange for the issue. The Board of Directors of the Company, at its meeting held on Thursday, September 10, 2026, took on record the Basis of Allotment so approved, and approved the allotment of 59886887 fully paid-up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. **The Break-up of valid applications received through ASBA (after technical rejections) is given below: -**

KSHITIJ POLYLINE LIMITED - RIGHTS ISSUE

Category	Gross			Less: Rejections/Partial Amount*			Valid		
	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)	Applications	Value (Rs.)	Amount (₹)
Eligible Equity Shareholders	1,935	32,850,577	104,136,329.09	268	4,806,107	15,235,359.19	1,667	28,044,470	88,900,969.90
Renouncees	97	31,842,417	100,940,461.89	–	–	0.00	97	31,842,417	100,940,461.89
Total	**2,032**	**64,692,994**	**205,076,790.98**	**268**	**4,806,107**	**15,235,359.19**	**1,764**	**59,886,887**	**189,841,431.79**

**Amount includes for partially rejected cases. There are 4 cases where applicants have renounced part of their entitlements but applied for 2,943,648 additional rights equity shares. In accordance with LOF, additional shares applied by these applicants were not considered additional rights equity shares for allotment. There are Nil case of renouncee investors who are NRIs and have applied for Nil additional Rights Equity Shares were not considered for allotment.*

2. **Summary of Allotment is as under:**

Category	Number of CAFS (including ASBA applications) received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholder	1667	2221432	25823038	28044470
Renouncees	97	13071	31829346	31842417
Total	1764	2234503	57652384	59886887

Intimations for allotment / refund / rejected cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address on Friday, September 11, 2026 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them on Friday, September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Thursday, September 10, 2026. The Listing application was filed with National Stock Exchange of India Limited on Thursday, September 10, 2026 and subsequently the listing approvals were received from National Stock Exchange of India Limited on Friday, September 11, 2026. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees were completed on Friday, September 11, 2026, by NSDL and CDSL. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 85 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on National Stock Exchange of India Limited upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE013801027. The trading is expected to commence on or about Tuesday, September 15, 2026, Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL and CDSL on Friday, September 11, 2026 and the same is under process of extinguishment

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: The Issue is being made under the new framework for the Rights Issue introduced by SEBI, However, the Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer, hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Designated Stock Exchange): "It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by National Stock Exchange of India Limited nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of National Stock Exchange of India Limited. The investors are advised to refer to the Letter of Offer for the full text of the 'Disclaimer Clause of NSE on page no. 62-63 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 filed with National Stock Exchange of India Limited and the SEBI.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KFIN TECHNOLOGIES LIMITED **Address:** Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032 **Tel:** +91-40-6716-2222/18003094001; **Email ID:** kshitij.rights@kfintech.com **Website:** https://rights.kfintech.com **Investors Grievance E-mail:** einward.ris@kfintech.com **Contact Person:** Mr. M Murali Krishna **SEBI Registration Number:** INR000000221 **CIN:** L72400MH2017PLC444072 **Validity of Registration:** Permanent	**KSHITIJ POLYLINE LIMITED** **Compliance Officer:** Mr. Mahendra Kumar Jain **Registered Office:** 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101. **Website:** www.kshitijpolyline.co.in **E-Mail:** compliance@kshitijpolyline.co.in **Telephone No:** +91-22-45144087/46076837

Investors may contact the Registrar or our Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), email address of sole / first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photo copy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 65 of LOF.

For Kshitij Polyline Limited
Sd/-
Mahendra Kumar Jain
Chairman and Executive Director & CFO
DIN: 09765526

Date: September 11, 2026
Place: Mumbai

Disclaimer: Our Company is proposing subject to receipt of requisite approvals, market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 with SEBI and National Stock Exchange of India Limited. The LOF is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com and on the website of Registrar i.e. https://rights.kfintech.com, Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled 'Risk Factors on page 20 of the Letter of Offer. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, Including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.