

Date: 12.12.2025

To, National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 NSE Symbol: RATNAVEER	To BSE Limited Phirozee Jeejeebhoy Towers Dalal Street, Mumbai-400051 BSE Scrip Code: 543978
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Dear Sir/Madam,

Subject: Outcome of Board Meeting

In compliance with Regulation 30 read with Schedule III, Part A, Para A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this is to inform you that the Board of Directors of the Company at their meeting held today i.e., **12th December, 2025** have, *inter alia* considered and approved the following:

1. Allotment of **20,27,972 Equity Shares** of face value of Rs. 10/- each at an issue price of Rs. **143/-** per equity share upon exercise of warrants issued earlier on a preferential basis in accordance with Chapter V of the SEBI (ICDR) Regulations, 2018. The Company has received the **balance subscription money** in respect of the said warrants, and accordingly, the equity shares have been allotted to the warrant holder(s). Post-allotment, the paid-up equity share capital of the Company stands increased to **Rs. 67,87,04,630 divided into 6,78,70,463 equity shares of Rs. 10 each**. List of allottees is enclosed as **Annexure A**.
2. Issuance of **72,32,704 Warrants** on preferential basis to promoter and promoter group in accordance with the provisions of SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended at an price of Rs. 159/- per warrants (including a premium of Rs. **149** per warrant), each Warrant convertible into 1 Equity Share of face value of Rs. 10/- each fully paid up. The said Warrant shall be converted into equity shares of the Company within 18 months of the allotment with receipt of the remaining amount as per the SEBI (ICDR) Regulations, 2018. The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to the proposed Preferential Issue is enclosed as **Annexure B and C**.
3. To convene an Extra Ordinary General Meeting ("EGM") of the Company on **10th January, 2025** at **01:00 p.m.** through VC/OAVM. The Notice of EGM will be shared in due course of time.



RATNAVEER PRECISION ENGINEERING LIMITED

(Formerly Known as RATNAVEER METALS LIMITED)

Plant : E-77, G.I.D.C. Savli (Manjusar), Dist. Vadodara - 391776. (Gujarat) India.

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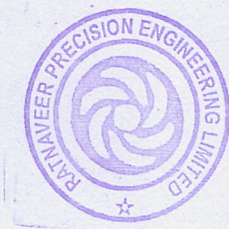
4. The meeting of the Board of Directors of the Company commenced at **03:00** p.m. (IST) and concluded at **04:28 PM** (IST).

You are requested to take the above information on your records.

Thanking you,
Yours Faithfully,

For Ratnaveer Precision Engineering Limited

Vijay Ramanlal Sanghavi
Managing Director
DIN:- 00495922



Annexure A

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as follows:

Sr.	Particulars	Details
1.	Type of securities issued	Equity Shares
2.	Type of issuance	Preferential issue by way of conversion of Warrants into Equity Shares
3.	Total number of securities issued or the total amount for which the securities will be issued;	20,27,972 Equity Shares at face value of Rs. 10 each at a price of Rs. 143 per Equity Shares (including premium of Rs. 133 per Equity Shares) allotted to Mr. Vijay Sanghavi by way of conversion of Warrants into Equity Shares.
4.	In case of Preferential Issue the listed entity shall disclose the following additional details to the stock exchange(s): i. name(s) of the investor(s) along with category; ii. post allotment of securities - outcome of the subscription, number of investors	20,27,972 Equity Shares at face value of Rs. 10 each at a price of Rs. 143 per Equity Shares (including premium of Rs. 133 per Equity Shares) allotted to Mr. Vijay Sanghavi (single allottee) by way of conversion of Warrants into Equity Shares.
5	issue price / allotted price (in case of convertibles)	Rs. 143 /-

List of Allottees

Sr. No.	Name of the investor	No. shares Allotted	Amount of Share Application money received (Rs.)	Refund of Share Application Money (Rs.)	% of holding post allotment
1.	Vijay Sanghavi	20,27,972	28,99,99,996	0	41.2491



Annexure B

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as follows:

Sr.	Particulars	Details
1.	Type of securities proposed to be issued	Equity Shares and Warrants
2.	Type of issuance	Preferential issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued;	72,32,704 Warrants to promoters and promoter group
4.	In case of Preferential Issue the listed entity shall disclose the following additional details to the stock exchange(s): iii. name(s) of the investor(s) along with category; iv. post allotment of securities - outcome of the subscription, number of investors	The details are enclosed as Annexure C
5	issue price / allotted price (in case of convertibles)	Rs.159 /-



Annexure-C

Sr. No	Name of the Proposed Allottees	Category (Promoter/ Public)	Pre-issue Shareholding Structure		No. of Equity Shares to be allotted	No. of warrants to be allotted	Total (Assuming full conversion of warrants)	Post-issue Shareholding Structure	
			Number	% of shares				Number	% of shares
1.	VIJAY RAMANLAL SANGHAVI	Promoter	27995972	41.2491	2515723	2515723	30511695	30511695	40.6264
2.	SEEMA VIJAY SANGHAVI	Promoter	937560	1.3814	2515723	2515723	3453283	3453283	4.5981
3.	RATNAVEER VENTURE	Promoter Group	0	0	2201258	2201258	2201258	2201258	2.9309
	Total				7232704	7232704	36166236		

