



RATNAVEER

Date: 07.10.2024

To National Stock Exchange of India Limited, Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex, Bandra(East), Mumbai-400051 NSE Scrip Symbol: RATNAVEER Kind Attn.: Listing Department	To BSE Limited Phiroze Jeejeebhoy Towers, 21 st Floor, Dalal Street, Mumbai-400001 BSE Scrip Code: 543978 Kind Attn.: Corporate Relationship Department.
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Dear Sir/Madam,

Sub: Intimation of Listing approval obtained from Bombay Stock Exchange of India Limited ("BSE") for issue of 45,50,349 equity shares of Rs. 10 each at a premium of Rs. 133/- per share on Preferential Basis to non-promoters.

With reference to the above captioned subject, we hereby inform that we have been granted In-principle approval from Bombay Stock Exchange of India Limited vide **letter No. LOD/PREF/MK/FIP/1067/2024-25** dated 7th October, 2024, for listing of **45,50,349 Equity shares** of Rs. 10 at Rs.143/- per share with a premium of Rs. 133/- per share on a preferential basis to non-promoters. Copy of the said approval is enclosed as **ANNEXURE-B**.

The Company shall further proceed with the Corporate Actions with the Depositories in consultation with the RTA followed by the final trading applications with the stock exchanges and ensure to credit the equity shares at the earliest. .

The information required under Regulation 30 read with Schedule III, Part A, Para B (12) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with **SEBI circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123** dated 13th July 2023 is enclosed at **ANNEXURE-A**.

Kindly take note of the same.

Yours Faithfully,

**For, Ratnaveer Precision Engineering Limited
(Formerly known as Ratnaveer Metals Limited)**

Swati Sharda
Company Secretary
(Membership No. A31278)



RATNAVEER PRECISION ENGINEERING LIMITED

(Formerly Known as RATNAVEER METALS LIMITED)

Plant : E-77, G.I.D.C. Savli (Manjusar), Dist. Vadodara - 391776. (Gujarat) India.

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CIN : L27108GJ2002PLC040488

Web : www.ratnaveer.com

ANNEXURE-A

The details as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are mentioned below:

Sr. No.	Particulars	Details
1	Name of the Regulatory or licensing authority	Stock Exchange i.e. Bombay Stock Exchange ("BSE"). Approval received from NSE already intimated on 2 nd October, 2024.
2	Brief particulars of approvals/license obtained/ withdrawn/ surrendered	Listing approval from Stock Exchange (BSE) for issue of 45,50,349 Equity Shares of Rs.10 each at Rs.143/- per share with a premium of Rs. 133/- per share on a preferential basis to non-promoters.
3	Impact/ relevance of such approval to the listed entity	It will allow the Company to list 45,50,349 Equity Shares which are allotted on preferential Basis on 20 th August, 2024.
4	withdrawal/cancellation or suspension of licence/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty,	NA
5	period for which such approval/license is/was valid	NA
6	Subsequently, the listed entity shall inform the stock exchange(s), the actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/approval	NA



ANNEXURE B



LOD/PREF/MK/FIP/1067/2024-25

October 07, 2024

The Company Secretary
Ratnaveer Precision Engineering Ltd.
Plot no. E-77, G.I.D.C, Savli (Manjusar),
Vadodara, Gujarat, 391775

Re: Listing of 45,50,349 equity shares of Re. 10/- each issued at a premium of Rs. 133/- bearing distinctive numbers from 48499041 to 53049389 issued to non-promoters on preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,

Marian DSouza
Senior Manager

Pranav Rewale
Assistant Manager