



RATNAVEER

Date: 06.06.2025

To, National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 NSE Symbol: RATNAVEER	To BSE Limited Phirozee Jeejeebhoy Towers Dalal Street, Mumbai-400051 BSE Scrip Code: 543978
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Dear Sir/Madam,

Subject: Outcome of Board Meeting

In compliance with Regulation 30 read with Schedule III, Part A, Para A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), this is to inform you that the Board of Directors of the Company at their meeting held today i.e., **06th June, 2025** have, *inter alia* considered and approved the following:

1. Increase in the Authorised Share Capital of the company from existing capital of Rs. 65,00,00,000/- (Rupees Sixty five Crores only) to Rs. 85,00,00,000/- (Rupees Eighty Five Crore only) and consequent alteration of capital Clause V of the Memorandum of Association of the company, Subject to the approval of the members of the company.

Existing Clause	Proposed Clause
The Authorised Share Capital of the company is Rs. 65,00,00,000/- Consisting of (Sixty five Crore only) divided into 6,20,00,000 (Six Crore Twenty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each and 30,00,000 Preference Shares of Rs. 10/- (Rupees Ten) each.	The Authorised Share Capital of the company is Rs. 82,00,00,000 (Eighty Two Crores only) divided into 8,20,00,000 (Eight Crores Twenty Lacs) Equity Shares of Rs. 10/- (Rupees Ten only) each and 30,00,000 (Thirty lakhs only) Preference Shares of Rs. 10/- (Rupees Ten) each.

2. Amendment in Clause 3 (B) of the Memorandum of Association of the Company by inserting new ancillary object.

Following additional sub-clause No. 40 be inserted in clause III(B) of the Memorandum of Association after existing sub-clause 39.

"Subject to the provisions of the Companies Act, 2013 and the Articles of Association, to lend or deposit moneys or grant loans belonging to or entrusted to or at the disposal of the Company to such person or company or entities and in particular to customers and others having dealings with the Company with or without security, upon terms as may be thought proper and guarantee the performance of contracts by such person or company but not to do the business of banking as defined



RATNAVEER PRECISION ENGINEERING LIMITED

(Formerly Known as RATNAVEER METALS LIMITED)

Plant : E-77, G.I.D.C. Savli (Manjusar), Dist. Vadodara - 391776. (Gujarat) India.

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CIN : L27108GJ2002PLC040488

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in the Banking Regulation Act, 1949 and to make advances upon or for the purchase of materials, goods, machinery, stores and other articles required for the purpose of the Company."

3. Proposal for raising of funds of Rs. 211 Crores by way of issuance of Equity Shares or any other eligible securities ("Securities") through permissible modes, including but not limited to Qualified Institutions Placements ("QIP"), Preferential Issue, Rights Issue, Private Placement, Bonds, Debentures, Follow-On Public Offer ("FPO"), Global Depository Receipts ("GDR"), Foreign Currency Convertible Bonds ("FCCB") or any other method or combination of methods as may be considered appropriate or necessary and as permitted under applicable laws, subject to such regulatory / statutory approvals as may be required and subject to approval of Shareholders of the Company by Extra Ordinary General Meeting. Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed at **Annexure-A**.
4. To convene an Extra Ordinary General Meeting ("EGM") of the Company on **Friday, 04th day of July, 2025 at 12:30 noon**, through VC/OAVM. The Notice of EGM will be shared in due course of time.

The meeting of the Board of Directors of the Company commenced at 02:30 p.m. (IST) and concluded at 05:15 p.m. (IST).

You are requested to take the above information on your records.

Thanking you,
Yours Faithfully,

**For Ratnaveer Precision Engineering Limited
(Erstwhile Ratnaveer Metals Limited)**

**Vijay Ramanlal Sanghavi
Managing Director and CFO
(DIN:- 00495922)**



Annexure A

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as follows:

Sr.	Particulars	Details
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	In the form of Qualified Institutions Placements ("QIP"), Preferential Issue, Right Issue, Private Placement, Bonds, Debentures, Follow-on Public Offer ("FPO"), Global Depository Receipts ("GDR"), Foreign Currency Convertible Bonds ("FCCB") or any other method or combination of method as may be considered appropriate or necessary and as permitted under applicable laws, subject to such regulatory/statutory approvals as may be required and subject to approval of Shareholders of the Company.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued;	Raising of funds of Rs.211 Crore plus green shoe option up to 25% (which aggregate amount shall exclude aggregate value of any debt securities or instruments raised or to be raised pursuant to authority granted by Shareholders of the Company separately under Section 180 (1) (c) of the Companies Act,2013
4.	In case of Preferential Issue the listed entity shall disclose the following additional details to the stock exchange(s):	To be determined by the Board or any committee thereof as per requirement at the appropriate time.
	In case of bonus issue the listed entity shall disclose the additional details to the stock exchange(s)	Not Applicable
	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose the additional details to the stock exchange(s)	To be determined by the Board or any committee thereof as per requirement at the appropriate time
	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose the additional details to the stock exchange(s)	To be determined by the Board or any committee thereof as per requirement at the appropriate time



Any cancellation or termination of proposal for issuance of securities including reasons thereo	
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