



RATNAVEER

Date: December 04, 2025

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex
Bandra East
Mumbai 400 051
Maharashtra, India

The General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Maharashtra, India

Symbol: RATNAVEER

Scrip Code: 543978

Dear Sir/Madam,

Re: Qualified institutions placement ("QIP" or "Issue") of equity shares of face value of ₹ 10 each (the "Equity Shares") by Ratnaveer Precision Engineering Limited (the "Company")

Sub: Outcome of the meeting of the Fund Raising Committee

In furtherance to our earlier intimation dated December 04, 2025, with respect to the Issue which opened on December 01, 2025 and closed on December 04, 2025, we wish to inform you that the Fund Raising Committee ("Committee") of the Company at its meeting held today, i.e. December 04, 2025, approved the issue and allotment of 1,27,93,102 Equity Shares, to eligible QIBs at the issue price of ₹ 145 per Equity Share (including a premium of ₹ 135 per Equity Share, (which includes a discount of ₹ 7.46 i.e., 4.89 % of the floor price, as determined in terms of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), aggregating to ₹ 1,85,49,99,790 (Rupees One Hundred Eighty-Five Crore Forty-Nine Lakh Ninety-Nine Thousand Seven Hundred Ninety Only), pursuant to the QIP.

Pursuant to the allotment of Equity Shares under the QIP, the paid-up equity share capital of the Company stands increased from ₹ 53,04,93,890 consisting of 5,30,49,389 Equity Shares to ₹ 65,84,24,910 consisting of 6,58,42,491 Equity Shares. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Issue opened on December 01, 2025 and closed on December 04, 2025 and the same was intimated to you through our letters dated December 01, 2025 and closed on December 04, 2025, respectively.

The requisite details as required in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is given as below:

Type of securities issued	Equity Shares
Type of Issuance	Qualified Institutions Placement
Total no. of securities issued	1,27,93,102 Equity Shares of face value Rs. 10 each, at a price of ₹145 per Equity Share (including a premium of ₹ 135 per Equity Share)
Total amount for which securities issued	₹ 1,85,49,99,790



RATNAVEER PRECISION ENGINEERING LIMITED

(Formerly Known as RATNAVEER METALS LIMITED)

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CIN : L27108GJ2002PLC040488

Web : www.ratnaveer.com



Further find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure A**.

The Fund Raising Committee meeting commenced at 11:00 p.m. (IST) and the meeting was concluded at 11:30 p.m.(IST).

We request you to take the above on record pursuant to compliance under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully

For Ratnaveer Precision Engineering Limited



Authorized Signatory
Umang Lalpurwala
Company Secretary and Compliance officer
(M No. A38420)
Place: Vadodara



ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

Sr. No.	Name of the Allottees	No. of Equity Shares Allotted	% of total Equity Shares issued in the Issue
1.	ASTORNE CAPITAL VCC - ARVEN	30,00,000	23.45
2.	LEADING LIGHT FUND VCC-THE VINTAGE	24,13,793	18.87
3.	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	19,65,517	15.36
4.	BEACON STONE CAPITAL VCC - BEACON STONE I	16,89,655	13.21
5.	CRAFT EMERGING MARKET FUND PCC-CITADEL CAPITAL FUND	16,55,172	12.94
6.	SAINT CAPITAL FUND	15,17,241	11.86

