



RATNAVEER

Date: 02.10.2024

<p>To National Stock Exchange of India Limited, Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex, Bandra(East), Mumbai-400051</p> <p>NSE Scrip Symbol: RATNAVEER Kind Attn.: Listing Department</p>	<p>To BSE Limited Phiroze Jeejeebhoy Towers, 21st Floor, Dalal Street, Mumbai-400001</p> <p>BSE Scrip Code: 543978 Kind Attn.: Corporate Relationship Department.</p>
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Dear Sir/Madam,

Sub: Intimation of Listing approval obtained from National Stock Exchange of India Limited ("NSE") for issue of 45,50,349 equity shares of Rs. 10 each at a premium of Rs. 133/- per share on Preferential Basis to non-promoters.

With reference to the above captioned subject, we hereby inform that we have been granted In-principle approval from National Stock Exchange of India Limited vide **letter No. NSE/LIST/43260** dated 1st October, 2024, for issuance of **45,50,349 Equity shares** of Rs. 10 at Rs.143/- per share with a premium of Rs. 133/- per share on a preferential basis to non-promoters. Copy of the said approval is enclosed as **ANNEXURE-B**.

Approval from Bombay Stock Exchange ("BSE") is awaited and shall be intimated upon receipt of the same.

The Company shall further proceed with the Corporate Actions with the Depositories in consultation with the RTA followed by the final trading applications with the stock exchanges and ensure to credit the equity shares at the earliest.

The information required under Regulation 30 read with Schedule III, Part A, Para B (12) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with **SEBI circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123** dated 13th July 2023 is enclosed at **ANNEXURE-A**.

Kindly take note of the same.

Yours Faithfully,

For, Ratnaveer Precision Engineering Limited
(Formerly known as Ratnaveer Metals Limited)

Swati Sharda
Company Secretary
(Membership No. A31278)



RATNAVEER PRECISION ENGINEERING LIMITED

(Formerly Known as RATNAVEER METALS LIMITED)

Plant : E-77, G.I.D.C. Savli (Manjusar), Dist. Vadodara - 391776. (Gujarat) India.

Office : 703 & 704, "Ocean", Vikram Sarabhai Campus, Vadi Wadi, Vadodara-390023.

P : ☎ +91 2667 264594 / 264595

O : ☎ +91 - 84878 78075

CIN : [27108GJ2002PLC040488](https://www.cin27108GJ2002PLC040488)

Web : www.ratnaveer.com

EMAIL : cs@ratnaveer.com



ANNEXURE-A

The details as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are mentioned below:

Sr. No.	Particulars	Details
1	Name of the Regulatory or licensing authority	Stock Exchange i.e. National Stock Exchange of India Limited. Approval from Bombay Stock Exchange ("BSE") is awaited.
2	Brief particulars of approvals/license obtained/withdrawn/ surrendered	Listing approval from Stock Exchange (NSE) for issue of 45,50,349 Equity Shares of Rs.10 each at Rs.143/- per share with a premium of Rs. 133/- per share on a preferential basis to non-promoters.
3	Impact/ relevance of such approval to the listed entity	It will allow the Company to list 45,50,349 Equity Shares which are allotted on preferential Basis on 20 th August, 2024.
4	withdrawal/cancellation or suspension of licence/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty,	NA
5	period for which such approval/license is/was valid	NA
6	Subsequently, the listed entity shall inform the stock exchange(s), the actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/approval	NA



National Stock Exchange Of India Limited

Ref: NSE/LIST/43260

October 01, 2024

The Company Secretary,
Ratnaveer Precision Engineering Limited
703 & 704, "Ocean", Vikram Sarabhai Campus,
Vadi Wadi, Vadodara-390023

Kind Attn: Ms. Swati Sharda

Dear Madam,

Sub: In-principle approval for listing of 45,50,349 equity shares of Rs. 10/- each issued on preferential basis.

We are in receipt of your application for in-principle approval for listing of 45,50,349 equity shares of Rs. 10/- each issued on preferential basis bearing distinctive numbers from 48499041 to 53049389.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Priya Iyer
Senior Manager

Cc:
National Securities Depository Limited
4th Floor, Trade World
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel, Mumbai 400 013.

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th
floor, N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>