

**Annexure-2**

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                 |                                                                                                                                                                       |                                                                         |                                                         |                                                           |
|---------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| Name of the Target Company (TC)                                                 |                                                                                                                                                                       | RATNAMANI METALS AND TUBES LTD                                          |                                                         |                                                           |
| Name (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  |                                                                                                                                                                       | NALANDA INDIA FUND LIMITED <b>and</b> NALANDA INDIA EQUITY FUND LIMITED |                                                         |                                                           |
| Whether the acquirer belongs to Promoter/Promoter group                         |                                                                                                                                                                       | No                                                                      |                                                         |                                                           |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed              |                                                                                                                                                                       | NSE & BSE                                                               |                                                         |                                                           |
| Details of the disposal of shares/voting rights/holding of the Acquirer and PAC |                                                                                                                                                                       | Number                                                                  | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the disposal under consideration, holding of :</u>                    |                                                                                                                                                                       |                                                                         |                                                         |                                                           |
| a)                                                                              | Shares carrying voting rights                                                                                                                                         | 5,986,625                                                               | 8.54                                                    | 8.54                                                      |
| b)                                                                              | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                  |                                                                         |                                                         |                                                           |
| c)                                                                              | Voting rights (VR) otherwise than by shares                                                                                                                           |                                                                         |                                                         |                                                           |
| d)                                                                              | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) |                                                                         |                                                         |                                                           |
| e)                                                                              | Total (a+b+c+d)                                                                                                                                                       | 5,986,625                                                               | 8.54                                                    | 8.54                                                      |

Details of sale

|    |                                                                                                                                                                                     |         |      |      |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|------|------|
| a) | Shares carrying voting rights sold                                                                                                                                                  | 785,000 | 1.12 | 1.12 |
| b) | VRs acquired / sold otherwise than by shares                                                                                                                                        |         |      |      |
| c) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |         |      |      |
| d) | Shares encumbered/invoked/released by the acquirer                                                                                                                                  |         |      |      |
| e) | Total (a+b+c+/-d)                                                                                                                                                                   | 785,000 | 1.12 | 1.12 |

After the disposal holding of:

|    |                               |           |      |      |
|----|-------------------------------|-----------|------|------|
| a) | Shares carrying voting rights | 5,201,625 | 7.42 | 7.42 |
|----|-------------------------------|-----------|------|------|

|  |    |                                                                                                                                                                                         |           |      |      |
|--|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|------|------|
|  | b) | Shares encumbered with the acquirer                                                                                                                                                     |           |      |      |
|  | c) | VRs acquired otherwise than by equity shares                                                                                                                                            |           |      |      |
|  | d) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |           |      |      |
|  | e) | Total (a+b+c+d)                                                                                                                                                                         | 5,201,625 | 7.42 | 7.42 |

|     |                                                                                                                               |                                                        |
|-----|-------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|
| 6.  | Mode of sale (eg. Open market / off market / public issues / rights issues / preferential allotment / inter-se transfer etc). | Exchange                                               |
| 7.  | Date of sale of shares                                                                                                        | Trade Date 03-Dec-2024<br>Settlement Date: 04-Dec-2024 |
| 8.  | Equity share capital / total voting capital of the TC before the said sale                                                    | 70,092,000                                             |
| 9.  | Equity share capital / total voting capital of the TC after the said sale                                                     | 70,092,000                                             |
| 10. | Total diluted share / voting capital of the TC after the said sale                                                            | 0                                                      |

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the stock exchange under clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the seller / Authorised Signatory

Place : Mauritius

Date :09 December 2024