September 30, 2025

To,

National Stock Exchange of India Limited	**BSE Limited**
(NSE: RATEGAIN)	(BSE: 543417)

Sub: Fund raising - Intimation under Regulations 29 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir / Ma'am,

Pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Board of Directors of the Company, in their meeting scheduled to be held on Saturday, October 04, 2025 will consider, raising of funds through issuance of equity shares or other securities convertible into or exchangeable into Equity Shares along with warrants or any combination thereof in one or more tranches, by way of Preferential Issue or through any other permissible mode or any combination thereof, in accordance with the applicable provisions of the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, (each as amended), in such manner and on such terms and conditions as may be deemed appropriate by the Board in its absolute discretion, subject to approval from shareholders and receipt of any regulatory and statutory approvals, as applicable.

Please take the above information on record.

Yours faithfully,
For RATEGAIN TRAVEL TECHNOLOGIES LIMITED

Mukesh Kumar
Digitally signed by Mukesh Kumar
Date: 2025.09.30 23:18:03 +05'30'

Mukesh Kumar
General Counsel,
Company Secretary & Compliance Officer
Membership No.: A17925