

July 28, 2023

To,

National Stock Exchange of India Limited
(NSE: RATEGAIN)

BSE Limited
(BSE: 543417)

Subject: Allotment of Equity Shares under RateGain Employees Stock Option Scheme – 2015 and RateGain - Stock Appreciation Rights Scheme – 2022

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing obligations and Disclosures Requirements) Regulations, 2015, we hereby inform that the Nomination and Remuneration Committee of the Company has by its resolution dated July 28, 2023 approved the allotment of 87,130 equity shares of face value of INR 1/- each to the eligible employee(s) of the Company, who have exercised their options, under RateGain Employee Stock Option Scheme – 2015 ('ESOP 2015') and allotment of 3,976 equity shares of face value of INR 1/- each to the eligible employee(s) of the Company, who have exercised their Stock Appreciation Rights, under RateGain - Stock Appreciation Rights Scheme – 2022 ('SAR 2022').

Further, please note the following:

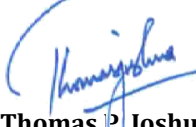
- Consequent to the aforesaid allotment, the paid-up equity share capital of the Company has increased from INR 108,317,192/- (108,317,192 equity shares of INR 1/- each) to INR 108,408,298 divided into (108,408,298 Equity Shares of INR 1/- each).
- In terms of Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 'SEBI (SBEB SE) Regulations', the details of equity shares allotted as above are given as '**Annexure A**'

The said intimation is also available on the Company's website at <https://investors.rategain.com>

Please take the above information on record.

Yours faithfully,

For RateGain Travel Technologies Limited


(Thomas P. Joshua)
Company Secretary & Compliance Officer
Membership No.: F 9839



Encl.: As above

Annexure 'A'

Disclosure pursuant to Part E of Schedule I of Regulation 10(c) of SEBI SBEB SE Regulations

S. No.	Particulars	Details	
		RateGain Employees Stock Option Scheme - 2015	RateGain - Stock Appreciation Rights Scheme - 2022
1.	Company name and address of Registered Office:	RateGain Travel Technologies Limited M-140, Greater Kailash Part-II New Delhi - 110048	
2.	Name of the Stock Exchanges on which the Company's shares are listed:	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
3.	Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the Stock Exchange	BSE: January 21, 2022 NSE: January 21, 2022	BSE: April 06, 2022 NSE: April 06, 2022
4.	Filing Number, if any	BSE: 145608 NSE: 29767	BSE: 149772 NSE: 30657
5.	Title of the Scheme pursuant to which shares are issued, if any	RateGain Employees Stock Option Scheme - 2015	RateGain - Stock Appreciation Rights Scheme - 2022
6.	Kind of security to be listed :	Equity Shares	
7.	Par value of the shares :	INR 1/- per share	
8.	Date of issue of shares :	July 28, 2023	
9.	Number of shares issued :	87,130	3,976
10.	Share Certificate No., if applicable :	Not Applicable	Not Applicable
11.	Distinctive number of the share, if applicable :	Not Applicable	Not Applicable
12.	ISIN Number of the shares if issued in Demat :	INE0CLI01024	
13.	Exercise price per share:	Refer Annexure 1A	Rs. 1/- per share
14.	Premium per share :	Refer Annexure 1A	Nil
15.	Total issued shares after this issue :	108,408,298	
16.	Total issued share capital after this issue :	INR 108,408,298	
17.	Details of any lock-in on the shares:	Not Applicable	
18.	Date of expiry of lock-in :	Not Applicable	
19.	Whether shares are identical in all respects to existing shares? If not, when will they become identical? :	All Equity Shares of the Company allotted pursuant to exercise of Stock Options shall rank pari-passu with the existing equity shares of the Company	
20.	Details of listing fees, if payable :	Not Applicable	

ANNEXURE 1A

RateGain Employees Stock Option Scheme, 2015:

S.No.	Allotment Date	Number of Equity Shares Allotted	Exercise Price Per Share (in INR)	Face Value (in INR)	Premium Per Share (in INR)
1.	28-07-2023	53,050	6.94	1	5.94
2.	28-07-2023	18,000	161.17	1	160.17
3.	28-07-2023	16,080	145.33	1	144.33
Total		87,130			

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