

March 26, 2026

To,

**National Stock Exchange of India Limited**  
(NSE: RATEGAIN)

**BSE Limited**  
(BSE: 543417)

**Subject: Allotment of Equity Shares under RateGain - Stock Appreciation Rights Scheme - 2022 and RateGain Employee Stock Option Scheme - 2015**

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing obligations and Disclosures Requirements) Regulations, 2015, we hereby inform you that the Nomination and Remuneration Committee of the Company on March 26, 2026 approved the allotment to the eligible employees of the Company of 41,309 (Forty One Thousand Three Hundred And Nine) Equity Shares of face value of Re. 1/- each under RateGain - Stock Appreciation Rights Scheme - 2022 ('SAR 2022') and RateGain Employee Stock Option Scheme - 2015.

Further, please note the following:

- (a) Consequent to the aforesaid allotment, the paid-up equity share capital of the Company has increased from Rs. 118,124,117 /- (118,124,117 Equity Shares of Re. 1/- each) to Rs. 118,165,426/- (118,165,426 Equity Shares of Re. 1/- each).
- (b) In terms of Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 'SEBI (SBEB & SE) Regulations', the details of equity shares allotted as above are given as '**Annexure A**'.

The said intimation is also available on the Company's website at <https://investors.rategain.com>

Please take the above information on record.

Yours faithfully,

**For RateGain Travel Technologies Limited**

**Mukesh Kumar**  
**General Counsel,**  
**Company Secretary & Compliance Officer**  
**Encl.: As above**

Annexure 'A'**Disclosure pursuant to Part E of Schedule I of Regulation 10(c) of SEBI SBEB & SE Regulations**

S. No.	Particulars	Details	
		RateGain - Stock Appreciation Rights Scheme - 2022	RateGain Employee Stock Option Scheme, 2015(ESOP Scheme)
1.	Company name and address of Registered Office	RateGain Travel Technologies Limited M-140, Greater Kailash Part-II, New Delhi - 110048	
2.	Name of the Stock Exchanges on which the Company's shares are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
3.	Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the Stock Exchange	BSE: April 06, 2022 NSE: April 06, 2022	BSE: January 21, 2022 NSE: January 21, 2022
4.	Filing Number, if any	BSE: 149772 NSE: 30657	BSE: 145608 NSE: 29767
5.	Title of the Scheme pursuant to which shares are issued, if any	RateGain - Stock Appreciation Rights Scheme - 2022	RateGain Employee Stock Option Scheme, 2015(ESOP Scheme)
6.	Kind of security to be listed	Equity Shares	
7.	Par value of the shares	Re. 1/- per share	
8.	Date of issue of shares	March 26, 2026	
9.	Number of shares issued	30,509	10,800
10.	Share Certificate No., if applicable	Not Applicable	
11.	Distinctive number of the share, if applicable	Not Applicable	
12.	ISIN Number of the shares if issued in Demat	INE0CLI01024	
13.	Exercise price per share	Re. 1/- per share	Re. 145.33/- per share
14.	Premium per share	Nil	Rs. 144.33/- per share
15.	Total issued shares after this issue	118,165,426/-	
16.	Total issued share capital after this issue	Rs. 118,165,426/-	
17.	Details of any lock-in on the shares	Not Applicable	
18.	Date of expiry of lock-in	Not Applicable	
19.	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All Equity Shares of the Company allotted pursuant to exercise of Stock Options and SAR units shall rank pari-passu with the existing equity shares of the Company	
20.	Details of listing fees, if payable	Not Applicable	