

**November 20, 2023**

The General Manager  
Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001

The Manager  
Listing Department  
**National Stock Exchange of India Limited**  
'Exchange Plaza'  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051

Symbol: RATEGAIN

Scrip Code: 543417

**Sub: Outcome of the meeting of the Fund Raise Committee**

Dear Sir,

Please note that the Fund Raise Committee at its meeting held today, *i.e.*, November 20, 2023 approved allotment of 93,31,259 equity shares of face value ₹ 1 each ("**Equity Shares**") to eligible qualified institutional buyers at the issue price of ₹ 643 per Equity Share, *i.e.*, at a premium of ₹ 642 per Equity Share which includes a discount of ₹ 33.66 (4.97% of the floor price) to the floor price, aggregating to ₹ 6000.00 million, pursuant to the proposed qualified institutions placement of Equity Shares ("**Issue**").

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 10,84,46,554 consisting of 10,84,46,554 Equity Shares of ₹ 1 each to ₹ 11,77,77,813 consisting of 11,77,77,813 Equity Shares ₹ 1 each. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format as specified in Regulation 31 of the SEBI LODR Regulations.

The Issue opened on November 15, 2023 and closed on November 20, 2023 and the same was intimated to you through our letters dated November 15, 2023 and November 20, 2023, respectively.

Further, find attached herewith the list of allottees who have been allotted more than five percent of the Equity Shares offered in the Issue, marked as **Annexure A**.

The meeting of the Fund Raise Committee commenced at 07:00 p.m. and concluded at 07:30 p.m.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

# RateGain Travel Technologies Limited

(Formally Known as RateGain Travel Technologies Pvt. Ltd.)



**RateGain**<sup>®</sup>  
A GREAT PLACE  
TO WORK EVERYDAY

Copy of the same is being also made available on the website of the Company at [www.rategain.com](http://www.rategain.com).

Thanking you.

Yours Faithfully,  
For **RateGain Travel Technologies Limited**

**Thomas P. Joshua**  
Vice President – Legal, Company Secretary & Compliance Officer

# RateGain<sup>®</sup>

## ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

S. No.	Name of the Allottees	No of Shares Allotted	% of Total Issue size
1	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND	6,20,678	6.65%
2	TROO CAPITAL LTD	9,33,126	10.00%
3	<b>ICICI PRUDENTIAL MUTUAL FUND</b>	<b>7,77,605</b>	<b>8.33%</b>
3a	ICICI PRUDENTIAL TECHNOLOGY FUND	5,62,224	6.03%
3b	ICICI PRUDENTIAL INNOVATION FUND	2,15,381	2.31%
4	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	5,44,323	5.83%
5	FOUNDERS COLLECTIVE FUND	5,00,000	5.36%
6	<b>SUNDARAM MUTUAL FUND</b>	<b>4,66,563</b>	<b>5.00%</b>
6a	SUNDARAM MUTUAL FUND A/C SUNDARAM SMALL CAP FUND	2,90,769	3.12%
6b	SUNDARAM MUTUAL FUND A/C SUNDARAM SERVICES FUND	1,75,794	1.88%
7	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	4,66,563	5.00%
8	SOCIETE GENERALE - ODI	12,79,210	13.71%
9	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	5,32,709	5.71%

For RateGain Travel Technologies Limited

**Thomas P. Joshua**

**Vice President - Legal, Company Secretary & Compliance Officer**