

November 17, 2025

To,
National Stock Exchange of India Limited (NSE: RATEGAIN)
BSE Limited (BSE: 543417)
RateGain Travel Technologies Limited

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Ma'am,

Please find the attached disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 w.r.t. buying of shares through the Stock Exchanges on November 14, 2025.

Please take the above information on record.

Thanking you.

Yours faithfully,

For RateGain Travel Technologies Limited

(Bhanu Chopra)
Promoter

Place: Noida

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company ("TC")	RateGain Travel Technologies Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bhanu Chopra		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% of total share/voting capital wherever applicable (*)	% of total diluted share/voting capital of the TC(**)
Before the acquisition is under consideration, holding of:			
a) Shares carrying voting rights	4,44,83,450	37.67%	37.67%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	4,44,83,450	37.67%	37.67%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	1,43,700	0.12%	0.12%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	1,43,700	0.12%	0.12%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	4,46,27,150	37.79%	37.79%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	4,46,27,150	37.79%	37.79%
Mode of acquisition/ sale (e.g., open market / off market / public issue / rights issue / preferential allotment/ inter-set transfer etc.).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 14, 2025		
Equity share capital/ total voting capital of the TC before the said acquisition/sale	11,80,79,758 fully paid-up equity shares of Rs. 1 each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	11,80,79,758 fully paid-up equity shares of Rs. 1 each		
Total diluted share/voting capital of the TC after the said acquisition	11,80,79,758 fully paid-up equity shares of Rs. 1 each		

(*) Total share capital/ voting capital as per the filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement/Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For RateGain Travel Technologies Limited

(Bhanu Chopra)
Promoter

Date: November 17, 2025
Place: Noida