

November 06, 2025

To,
National Stock Exchange of India Limited **BSE Limited**
(NSE: RATEGAIN) (BSE: 543417)

Sub: Disclosure under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Ma'am,

This is in furtherance to the disclosure filed by the Company on September 30, 2025 and October 29, 2025, pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**LODR Regulation**”), that RateGain Travel Technologies Limited, (hereinafter referred to as the “**Company**”) had indirectly, through its wholly owned subsidiary, RateGain Merger Sub, Inc. entered into definitive agreements for the acquisition of Sojern, Inc. and its subsidiaries (hereinafter referred to as “**Sojern/Target**”).

In view of the above, the Company has completed all closing conditions with regard to the aforesaid acquisition on November 06, 2025 as per Indian timings. Consequently, Sojern Inc. is now a wholly owned subsidiary of RateGain Technologies limited, UK and Wholly owned step-down subsidiary of the Company.

This is for your information and records.

Yours faithfully,
For RateGain Travel Technologies Limited

Mukesh Kumar
General Counsel,
Company Secretary & Compliance Officer
Membership No.: A17925
Encl.: As above