February 05, 2024

To,

National Stock Exchange of India Limited	**BSE Limited**
(NSE: RATEGAIN)	(BSE: 543417)

Sub: Transcript of interaction with Analysts/Institutional Investors/Funds - Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir / Ma'am,

This is in furtherance to our letter dated January 25, 2024, wherein we had given advance intimation of the earnings conference call scheduled to be held on Friday, February 02, 2024 at 04:00 p.m. IST to discuss the Financial and Operational performance for the Quarter and nine months ended December 31, 2023 ('Financial Results').

In compliance with Regulation 30(6) read with Schedule III and other applicable provisions of the Listing Regulations, we hereby inform you that the Company on Friday, February 02, 2024, concluded its earnings conference call with several Analysts/Institutional Investors/Funds on the Financial Results.

The Analysts/Institutional Investors/Funds were briefed on the published Financial Results, the general industry and business overview of the Company. The Earnings Presentation, which was filed with the Stock Exchanges vide our letter dated Friday, February 02, 2024 and uploaded on the Company's website: https://investors.rategain.com was referred during the call.

The Transcript of the earnings conference call is uploaded on the website of the Company and can be accessed on the link:
https://investors.rategain.com/z_RateGain/files/Rategain_Q3FY24_Concall_Transcript.pdf

This intimation will also be uploaded on the website of the Company at: https://investors.rategain.com

Kindly take the same on record and acknowledge receipt.

Thanking You.

Yours faithfully,
For RateGain Travel Technologies Limited

RateGain Travel Technologies Pvt. Ltd.

(Thomas P. Joseph)
Vice President – Legal & Company Secretary
Memb. No.: F9839