

RASOYA PROTEINS LIMITED
Registered office and works at Village Wanjar Taluka Wan Dist. Yestmal (M.S.)
Un-Audited Financial Results for the Quarter ended on 30th September 2013

(All Figures in Lakh of Rs)

Particulars	Quarter ended						Half year ended						Financial year ended on			
	30.09.2013	30.09.2013	30.06.2013	30.06.2013	30.09.2012	30.09.2012	30.09.2013	30.09.2012	30.09.2012	30.09.2012	30.09.2012	30.09.2012	31.03.2013	31.03.2013	31.03.2013	31.03.2013
	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated
a) Sales																
Sales (net of returns)	19723.78	29054.33	17656.37	29713.34	17729.69	33813.70	37290.63	58678.16	36998.23	65505.94	94680.83	146989.96				
Less Excise duty	8.29	8.29	6.53	6.53	5.51	5.51	14.82	14.82	32.89	32.89	44.93	44.93				
(b) Net Sales	19715.49	29046.03	17649.84	29706.81	17724.18	33808.19	37275.81	58663.33	36965.34	65473.05	94635.90	146945.03				
(c) Other Operating Income	303.93	303.93	138.24	138.24	250.90	250.90	442.17	442.17	260.90	260.90	745.21	154.69				
Total Income	20019.41	29349.96	17788.08	29845.05	17475.08	34059.09	37717.97	59105.50	37262.24	65533.95	95381.11	147099.72				
2. Expenditure																
a. Increase/decrease in stock in trade and work in progress	(887.49)	7465.72	(1584.19)	(1576.94)	1809.30	3453.55	(2471.68)	5888.78	1919.58	3563.83	1304.46	1304.46				
b. Consumption of raw materials	17737.26	17737.26	15839.07	15839.07	13402.28	13402.28	33576.33	33576.33	30090.21	30090.21	81356.58	81356.58				
c. Purchase of traded goods	0.00	583.20	0.00	11203.46	0.00	13950.60	487.87	11786.66	0.00	25155.36	48526.28	48526.28				
d. Employees cost	250.98	251.72	246.89	256.61	268.72	266.18	487.87	508.33	440.91	440.91	792.09	792.09				
e. Depreciation	253.29	253.29	275.83	275.83	183.86	183.86	529.12	529.12	378.44	378.44	841.43	841.43				
f. Other expenditure	1269.39	1283.88	1272.23	1285.07	828.53	848.02	2452.12	2479.45	2019.04	2047.38	6183.48	6182.68				
g. Total Expenditure	18613.44	27575.07	16049.84	27283.10	16092.70	32104.50	34573.77	54768.67	34848.18	61676.14	90934.57	139003.53				
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	1405.97	1774.89	1738.24	2561.95	982.38	1954.59	3144.20	4336.83	2378.06	3857.81	4986.54	8096.19				
4. Other Income	45.55	45.55	40.78	40.78	8.33	8.33	86.33	86.33	125.60	125.66	0.00	0.00				
5. Profit before Interest and Exceptional Items (3+4)	1451.52	1820.44	1779.02	2602.73	990.71	1962.92	3230.53	4423.16	2503.66	3983.47	4986.54	8096.19				
6. Interest	954.50	993.59	1050.24	1085.70	530.77	530.77	2004.74	2079.29	1337.04	1337.04	2811.18	2811.21				
7. Profit after Interest but before Exceptional Items (5-6)	497.02	826.84	728.78	1517.03	459.94	1432.15	1225.79	2343.86	1166.62	2646.43	2175.36	5284.98				
8. Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00				
9. Profit (+) Loss (-) from Ordinary Activities before tax (7+8)	497.02	826.84	728.78	1517.03	459.94	1432.15	1225.79	2343.86	1166.62	2646.43	2175.36	5284.98				
10. Tax expense																
Current Tax	149.10	149.10	218.64	218.64	127.67	127.67	367.74	367.74	262.34	262.34	435.24	435.24				
Earlier year Tax	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00				
Deducted Tax	(5.99)	(5.99)	(81.73)	(81.73)	105.40	105.40	(87.72)	(87.72)	231.15	231.15	(326.92)	(326.92)				
11. Net Profit (+) Loss (-) from Ordinary Activities after tax (9-10)	353.92	683.73	591.88	1380.14	226.87	1199.08	945.77	2063.84	673.13	2152.94	2067.03	5176.66				
12. Extraordinary item (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00				
13. Net Profit (+) Loss (-) for the period (11-12)	353.92	683.73	591.88	1380.14	226.87	1199.08	945.77	2063.84	673.13	2152.94	2067.03	5176.66				
14. Share of Profit of Associates	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00				
15. Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00				
16. Net Profit after taxes, minority interest and share of profit of associates	353.92	683.73	591.88	1380.14	226.87	1199.08	945.77	2063.84	673.13	2152.94	2067.03	5176.66				
17. Paid-up equity share capital	17089.32	17089.32	17089.32	17089.32	5696.44	5696.44	17089.32	17089.32	5696.44	5696.44	17089.32	17089.32				
Face value of shares	Rs. 1/- each	Rs. 1/- each	Rs. 1/- each	Rs. 1/- each	Rs. 5/- each	Rs. 5/- each	Rs. 1/- each	Rs. 1/- each	Rs. 5/- each	Rs. 5/- each	Rs. 1/- each	Rs. 1/- each				
18. Reserve excluding Retention Reserves as per balance sheet of previous accounting year	15081.17	25847.42	15081.17	25847.42	22576.80	30263.58	15081.17	25847.42	23376.80	30263.58	15081.17	25847.42				
19. Earnings Per Share (EPS)																
a) Basic EPS before & after Extraordinary items	0.33	0.64	0.03	0.08	0.20	1.05	0.88	2.00	0.59	1.89	0.35	0.87				
b) Diluted EPS before & after Extraordinary items	0.33	0.64	0.03	0.08	0.20	1.05	0.88	2.00	0.59	1.89	0.35	0.87				
20. Public Shareholding - No. of shares	1167473730	1167473730	1167473730	1167473730	77831582	77831582	1167473730	1167473730	77831582	77831582	1167473730	1167473730				
- Percentage of shareholding	68.32%	68.32%	68.32%	68.32%	68.32%	68.32%	68.32%	68.32%	68.32%	68.32%	68.32%	68.32%				



FOR RASOYA PROTEINS LTD.

MANAGING DIRECTOR

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Particulars	Quarter Ended						Half year ended				Financial year ended on	
	30.09.2013	30.09.2013	30.06.2013	30.06.2013	30.09.2012	30.09.2012	30.09.2013	30.09.2013	30.09.2012	30.09.2012	31.03.2013	31.03.2013
	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Audited
21. Promoters and promoter group												
a) Pledged/Encumbered												
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)												
- Percentage of shares (as a % of the total share capital of the company)												
b) Non-encumbered												
- Number of Shares	541457970	541457970	541457970	541457970	36097198	36097198	541457970	541457970	36097198	36097198	541457970	541457970
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	31.68%	31.68%	31.68%	31.68%	31.68%	31.68%	31.68%	31.68%	31.68%	31.68%	31.68%	31.68%

Notes:

- The above Financial Results for the quarter ended 30th September, 2013 have been reviewed by the Audit Committee and approved by the Board at its meeting held on November-13 2013.
- A limited review for the quarter ended 30th September, 2013 was carried out by the Statutory auditors of the company pursuant to Listing Agreement with the Stock Exchanges.
- Provision for Current Tax and Deferred Tax for the quarter ended 30th September, 2013 has been made on estimated basis. The actual tax liability of the company will be determined on the basis of taxable income of the company for the year 1st April, 2012 to 4 September Revenue, Results and Capital Employed

PARTICULARS	Quarter Ended						Half year ended						Financial year ended on	
	30.09.2013	30.09.2013	30.06.2013	30.06.2013	30.09.2012	30.09.2012	30.09.2013	30.09.2013	30.09.2012	30.09.2012	30.09.2012	30.09.2012	31.03.2013	31.03.2013
	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Audited
Segment Revenue														
Solvent	19527.50	28838.05	17446.68	29503.66	16973.00	33557.01	36974.18	58361.71	36210.07	64517.78	93155.89	145465.02		
Power	579.86	579.86	429.46	429.46	697.03	697.03	1009.32	1009.32	1516.94	1516.94	3102.37	3102.37		
Total	20107.36	29417.90	17876.15	29933.12	17670.03	34254.04	37983.50	59371.02	37727.01	66034.72	96258.26	148567.39		
Less: Inter Segment Revenue	391.87	391.87	226.31	226.31	445.86	445.86	707.69	707.69	761.68	761.68	(1,577.43)	(1,577.43)		
Total	19715.49	29046.03	17649.84	29706.81	17224.17	33808.18	37275.81	58663.33	36965.33	65273.04	94680.83	146989.96		
Segment Profit/(Loss) before Tax and Interest:														
Solvent	1412.81	1781.73	1756.51	2380.23	812.06	1784.27	3169.31	4361.94	2270.64	3750.45	5096.05	8205.68		
Power	38.71	38.71	22.51	22.51	178.65	178.65	61.22	61.22	233.02	233.02	(109.52)	(109.52)		
Total	1451.52	1820.44	1779.02	2402.73	990.71	1962.92	3230.53	4423.16	2503.66	3983.47	4986.53	8096.16		
Less: Interest	954.50	993.59	1050.24	1085.70	530.77	530.77	2004.74	2079.29	1337.04	1337.04	2811.18	2811.18		
Profit/(Loss) before Tax	497.02	826.84	728.79	1517.03	459.94	1432.15	1225.79	2343.86	1166.62	2646.43	2175.35	5284.98		
Capital Employed														
Solvent	28356.02	44293.62	27223.87	38142.48	26012.74	34276.88	28356.02	44293.62	26012.74	34276.88	26569.45	37354.22		
Power	4765.63	4765.63	5523.16	5523.16	4765.63	4765.63	4765.63	4765.63	4765.63	4765.63	5585.7	5585.7		
Total	33121.65	49059.25	32747.03	43665.64	30778.37	39042.51	33121.65	49059.25	30778.37	39042.51	32155.15	42939.92		



FOR RASOYA PROTEINS LTD.

M. G. Guler

MANAGING DIRECTOR