



MANAGING DIRECTOR

(All figures in Lakh of Rs)

Particulars	Quarter ended						Nine month ended						Financial year ended on	
	31.12.2013	31.12.2013	30.09.2013	30.09.2013	31.12.2012	31.12.2012	31.12.2013	31.12.2013	31.12.2012	31.12.2012	31.12.2012	31.12.2012	31.03.2013	31.03.2013
	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Audited
a) Sales														
Sales (net of returns)	45766.44	66894.37	19723.78	29054.33	30847.39	44927.54	83057.07	125572.52	67845.62	110233.48	94680.83	146989.96	94680.83	146989.96
Less: Excise duty	30.25	30.25	8.29	8.29	8.92	8.92	45.08	45.08	41.81	41.81	44.93	44.93	44.93	44.93
(b) Net Sales	45736.19	66864.11	19715.49	29046.03	30838.47	44918.62	83011.99	125527.44	67803.81	110191.67	94635.90	146945.03	94635.90	146945.03
(c) Other Operating Income	405.07	405.07	303.93	303.93	294.86	294.86	847.24	847.24	555.77	555.77	745.21	154.69	745.21	154.69
Total Income	46141.26	67269.19	20019.41	29349.96	31133.33	45213.48	83859.23	126374.68	68359.58	110747.44	95381.11	147099.72	95381.11	147099.72
2. Expenditure														
a. Increase/decrease in stock in trade and work in progress	(1541.48)	(10001.93)	(887.49)	7465.72	(6032.46)	(5465.84)	(4113.16)	(4113.16)	(4112.89)	(1902.02)	1304.46	1304.46	1304.46	1304.46
b. Consumption of raw materials	40373.02	40373.02	17737.26	583.20	33568.83	33568.83	73949.36	40644.77	63714.04	38131.23	81356.58	48326.28	81356.58	48326.28
c. Purchase of traded goods	0.00	28858.11	0.00	251.72	274.86	274.86	876.91	876.91	715.78	602.29	756.62	792.09	756.62	792.09
d. Employees cost	389.04	368.58	240.98	253.29	223.85	223.85	823.22	823.22	602.29	602.29	841.43	841.43	841.43	841.43
e. Depreciation	294.10	294.10	1269.39	1283.88	2342.55	2342.55	6418.10	6524.39	4306.58	4350.56	6135.48	6182.68	6135.48	6182.68
f. Other expenditure	3965.88	4044.93	1269.39	1283.88	2342.55	2342.55	6418.10	6524.39	4306.58	4350.56	6135.48	6182.68	6135.48	6182.68
Total Expenditure	43380.67	63936.82	18613.44	27576.07	30377.63	43938.75	77954.43	118705.49	65225.80	105611.88	90394.57	139003.53	90394.57	139003.53
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	2760.60	3332.37	1405.97	1774.89	755.70	1277.72	5904.80	7669.19	3133.78	5135.55	4086.54	8096.19	4086.54	8096.19
4. Other Income	86.75	86.90	45.55	45.55	8.67	8.67	173.08	173.23	134.27	134.33	0.00	0.00	0.00	0.00
5. Profit before Interest and Exceptional Items (3+4)	2847.35	3419.27	1451.52	1820.44	764.37	1286.39	6077.89	7842.43	3268.05	5269.88	4086.54	8096.19	4086.54	8096.19
6. Interest	1152.75	1152.74	954.50	993.59	667.56	667.56	3157.48	3232.03	2004.61	2004.61	2811.18	2811.18	2811.18	2811.18
7. Profit after Interest but before Exceptional Items (5-6)	1694.61	2266.53	497.02	826.84	96.81	618.83	2920.40	4610.39	1263.44	3265.27	2175.36	5284.98	2175.36	5284.98
8. Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9. Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	1694.61	2266.53	497.02	826.84	96.81	618.83	2920.40	4610.39	1263.44	3265.27	2175.36	5284.98	2175.36	5284.98
10. Tax expense														
Current Tax	508.38	508.38	149.10	149.10	25.96	25.96	876.12	876.12	288.30	288.30	435.24	435.24	435.24	435.24
Earlier year Tax	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Deferred Tax	(65.15)	(65.15)	(5.99)	(5.99)	21.53	21.53	(152.87)	(152.87)	252.68	252.68	(326.92)	(326.92)	(326.92)	(326.92)
11. Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	1251.38	1823.30	355.92	683.73	49.32	571.35	2197.15	3887.14	722.46	2724.30	2067.03	5176.66	2067.03	5176.66
12. Extraordinary Item (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13. Net Profit (+) / Loss (-) for the period (11-12)	1251.38	1823.30	355.92	683.73	49.32	571.35	2197.15	3887.14	722.46	2724.30	2067.03	5176.66	2067.03	5176.66
14. Share of Profit of Associates	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
15. Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
16. Net Profit after taxes, minority interest and share of profit of associates	1251.38	1823.30	355.92	683.73	49.32	571.35	2197.15	3887.14	722.46	2724.30	2067.03	5176.66	2067.03	5176.66
17. Paid-up equity share capital	17089.32	17089.32	17089.32	17089.32	5696.44	5696.44	17089.32	17089.32	5696.44	5696.44	17089.32	17089.32	5696.44	5696.44
18. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	Rs. 1/- each	Rs. 1/- each	Rs. 1/- each	Rs. 1/- each	Rs. 5/- each	Rs. 5/- each	Rs. 1/- each	Rs. 1/- each	Rs. 5/- each	Rs. 5/- each	Rs. 1/- each	Rs. 1/- each	Rs. 5/- each	Rs. 5/- each
19. Earnings Per Share (EPS)														
a) Basic EPS before & after Extraordinary items	0.07	0.11	0.02	0.04	0.04	0.50	0.13	0.23	0.63	1.76	0.35	0.87	0.35	0.87
b) Diluted EPS before & after Extraordinary items	0.07	0.11	0.02	0.04	0.04	0.50	0.13	0.23	0.63	1.76	0.35	0.87	0.35	0.87
20. Public Shareholding														
- No. of shares	1167473730	1167473730	1167473730	1167473730	77831582	77831582	1167473730	1167473730	77831582	77831582	1167473730	1167473730	77831582	77831582
- Percentage of shareholding	68.32%	68.32%	68.32%	68.32%	68.32%	68.32%	68.32%	68.32%	68.32%	68.32%	68.32%	68.32%	68.32%	68.32%
21. Promoters and promoter group														
a) Pledged/Encumbered														
- Number of shares	33558844	33558844	30589124	30589124	Nil	Nil	33558844	33558844	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	6.20%	6.20%	5.65%	5.65%	Nil	Nil	6.20%	6.20%	Nil	Nil	Nil	Nil	Nil	Nil

Particulars	Quarter Ended						Nine month ended						Financial year ended on	
	31.12.2013	31.12.2013	30.09.2013	30.09.2013	31.12.2012	31.12.2012	31.12.2013	31.12.2013	31.12.2012	31.12.2012	31.12.2012	31.12.2012	31.03.2013	31.03.2013
- Percentage of shares (as a % of the total share capital of the company)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Audited
- Percentage of shares (as a % of the total share capital of the company)	1.96%	1.96%	1.79%	1.79%	36097198	36097198	50789126	50789126	36097198	36097198	36097198	36097198	541457970	541457970
- Number of Shares	50789126	50789126	510868846	510868846	36097198	36097198	50789126	50789126	36097198	36097198	36097198	36097198	541457970	541457970
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	93.80%	93.80%	94.35%	94.35%	100.00%	100.00%	93.80%	93.80%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	29.72%	29.72%	29.89%	29.89%	31.68%	31.68%	29.72%	29.72%	31.68%	31.68%	31.68%	31.68%	31.68%	31.68%

Notes:

The above Financial Results for the quarter ended 31st December, 2013 have been reviewed by the Audit Committee and approved by the Board at its meeting held on February, 14 2014.

A limited review for the quarter ended 31st December, 2013 was carried out by the Statutory auditors of the company pursuant to Listing Agreement with the Stock Exchanges.

Provision for Current Tax and Deferred Tax for the quarter ended 31st December, 2013 has been made on estimated basis. The actual tax liability of the company will be determined on the basis of taxable income of the company for the year 1st April, 2013 to 31st March, 2014.

Segment wise Revenue, Results and Capital Employed

PARTICULARS	Quarter Ended						Nine month ended						Financial year ended on	
	31.12.2013	31.12.2013	30.09.2013	30.09.2013	31.12.2012	31.12.2012	31.12.2013	31.12.2013	31.12.2012	31.12.2012	31.12.2012	31.12.2012	31.03.2013	31.03.2013
	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Audited
Segment Revenue														
Solvent	43546.03	66673.95	19527.50	28858.05	30445.09	44525.23	82520.21	125055.66	66655.17	109043.02	93155.89	145465.02	145465.02	145465.02
Power	708.27	708.27	579.86	579.86	741.05	741.05	1717.58	1717.58	2257.99	2257.99	111301.01	111301.01	96258.26	96258.26
Total	44254.30	67382.22	20107.36	29437.90	31186.13	45266.28	84237.79	126753.24	68913.15	111301.01	111301.01	148567.39	148567.39	148567.39
Less: Inter Segment Revenue	518.11	518.11	391.87	391.87	347.66	347.66	1225.80	1225.80	1109.34	1109.34	110919.67	110919.67	94680.83	94680.83
Sales/ Income from Operations	44736.19	66864.11	19715.49	29046.03	30838.47	44918.62	83011.99	125527.44	67803.81	110191.67	93155.89	145465.02	145465.02	145465.02
Segment Profit/(Loss) before Tax and Interest:														
Solvent	3183.10	3755.02	1412.81	1781.73	842.24	1364.26	6352.42	8116.96	3112.90	5114.73	5096.05	8205.68	8205.68	8205.68
Power	(335.75)	(335.75)	38.71	38.71	(77.87)	(77.87)	(274.53)	(274.53)	155.15	155.15	(109.52)	(109.52)	(109.52)	(109.52)
Total	2847.35	3419.27	1451.52	1820.44	764.37	1286.39	6077.89	7842.43	3268.05	5269.88	4986.53	8096.16	8096.16	8096.16
Less: Interest	1152.74	1152.74	954.50	954.50	667.56	667.56	3157.48	3232.03	2004.61	2004.61	2811.18	2811.18	2811.18	2811.18
Profit/(Loss) before Tax	1694.61	2266.53	497.02	865.94	96.81	618.83	2920.40	4610.39	1263.44	3265.27	2175.35	5284.98	5284.98	5284.98
Capital Employed														
Solvent	31080.73	45983.61	28356.02	44293.62	26820.87	37001.18	31080.73	45983.61	26820.87	37001.18	26569.45	37354.22	37354.22	37354.22
Power	4238.07	4238.07	4765.63	4765.63	4679.97	4765.63	4238.07	4238.07	4679.97	4765.63	5585.70	5585.70	5585.70	5585.70
Total	35318.80	50221.68	33121.65	49059.25	31500.83	41766.81	35318.80	50221.68	31500.83	41766.81	32155.15	42939.92	42939.92	42939.92

Figures for the previous year/quarter have been regrouped as necessary to confirm to current period classification.

Status of investor complaints for the quarter ended 31st December, 2013

Pending as at 01.12.2013	Received during the quarter	Attended during the quarter	As on 31.12.2013
NIL	2	2	NIL

(Signature)

Place: Nagpur
Date: 14.02.2014

(A.N.L.MANUR)
Managing Director



FOR RASOYA PROTEINS LTD.

MANAGING DIRECTOR

(Signature)