

RASOYA PROTEINS LIMITED														
Registered office and works at Village Wanjari Taluka Wani Dist. Yeotmal (M.S.)														
Un-Audited Financial Results for the Quarter ended on 31st December 2012														
Particulars	Quarter Ended						Nine Month ended				(All Figures in Lakh of Rs)			
	31.12.2012		30.09.2012		31.12.2011		31.12.2012		31.12.2011		31.03.2012		31.03.2012	
	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Audited
a) Sales														
Sales (net of returns)	30847.39	44927.54	17229.69	33813.70	28478.77	45741.35	67845.62	110233.48	52281.15	96376.05	79849.04	137136.44		
Less Excise duty	8.92	8.92	5.51	5.51	0.94	0.94	41.81	41.81	0.94	0.94	23.61	23.61		
(a) Net Sales	30838.47	44918.62	17224.17	33808.18	28477.83	45740.41	67803.81	110191.67	52280.21	96375.11	79825.43	137112.83		
(b) Other Operating Income	294.86	294.86	250.90	250.90	20.72	20.72	555.77	555.77	28.52	28.52	133.16	133.28		
Total Income	31133.33	45213.48	17475.08	34059.09	28498.55	45761.13	68359.58	110747.44	52308.73	96403.63	79958.59	137246.11		
2. Expenditure														
a. Increase/decrease in stock in trade and work in progress	(6032.46)	(5465.84)	1809.30	3453.55	(2041.13)	(2041.13)	(4112.89)	(1902.02)	(3480.27)	(3480.27)	(2378.87)	(2378.87)		
b. Consumption of raw materials	33568.83	33568.83	13402.28	13402.28	24620.39	24620.39	63714.04	63714.04	46693.32	46693.32	71642.32	71642.32		
c. Purchase of traded goods	0.00	12975.87	0.00	13950.60	0.00	14977.12	0.00	38131.23	0.00	38943.69	0.00	51674.07		
d. Employees cost	274.86	274.86	268.72	266.18	298.37	303.38	715.78	715.78	515.63	528.64	574.23	586.93		
e. Depreciation	223.85	223.85	183.86	183.86	183.32	183.32	602.29	602.29	469.05	469.05	646.91	646.91		
f. Other expenditure	2342.55	2358.18	828.53	848.02	4068.92	4081.75	4306.58	4350.56	5023.32	5059.45	5517.71	5555.49		
g. Total Expenditure	30377.63	43935.75	16492.69	32104.49	27129.87	42124.83	65225.80	105611.88	49221.05	88213.89	76002.30	127726.85		
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	755.70	1277.72	982.39	1954.59	1368.68	3636.30	3133.78	5135.55	3087.68	8189.74	3956.29	9519.26		
4. Other Income	8.67	8.67	8.33	8.33	5.71	5.77	134.27	134.33	62.08	62.20	952.37	952.37		
5. Profit before Interest and Exceptional Items (3+4)	764.37	1286.39	990.72	1962.92	1374.39	3642.07	3268.05	5269.88	3149.76	8251.94	4908.66	10471.63		
6. Interest	667.56	667.56	530.77	530.77	764.22	764.60	2004.61	2004.61	1755.27	1757.53	2552.64	2555.54		
7. Profit after Interest but before Exceptional Items (5-6)	96.81	618.83	459.94	1432.15	610.17	2877.47	1263.44	3265.27	1394.49	6494.41	2356.02	7916.09		
8. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
9. Profit (+) Loss (-) from Ordinary Activities before tax (7+8)	96.81	618.83	459.94	1432.15	610.17	2877.47	1263.44	3265.27	1394.49	6494.41	2356.02	7916.09		
10. Tax expense														
Current Tax	25.96	25.96	127.67	127.67	106.69	106.69	288.30	288.30	235.85	235.85	55.20	55.20		
Earlier year Tax	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	41.94	41.94		
Deferred Tax	21.53	21.53	105.40	105.40	12.85	12.85	252.68	252.68	89.14	89.14	583.58	583.58		
11. Net Profit (+) Loss (-) from Ordinary Activities after tax (9-10)	49.32	571.35	226.86	1199.07	490.63	2757.93	722.46	2724.30	1069.50	6169.41	1675.30	7235.37		
12. Extraordinary Item (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
13. Net Profit(+)/ Loss(-) for the period (11-12)	49.32	571.35	226.86	1199.07	490.63	2757.93	722.46	2724.30	1069.50	6169.41	1675.30	7235.37		
14. Share of Profit of Associates	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
15. Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
16. Net Profit after taxes, minority interest and share of profit of associates	49.32	571.35	226.86	1199.07	490.63	2757.93	722.46	2724.30	1069.50	6169.41	1675.30	7235.37		
17. Paid-up equity share capital	5696.44	5696.44	5696.44	5696.44	4696.44	4696.44	5696.44	5696.44	4696.44	4696.44	5376.44	5376.44		
Face value of shares	Rs. 5/- each	Rs. 5/- each	Rs. 5/- each	Rs. 5/- each	Rs. 5/- each	Rs. 5/- each	Rs. 5/- each	Rs. 5/- each	Rs. 5/- each	Rs. 5/- each	Rs. 5/- each	Rs. 5/- each		
18. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	23576.80	30263.58	23576.80	30263.58	21647.30	21645.26	23576.80	30263.58	21647.30	21647.30	23576.80	30263.58		
19. Earnings Per Share (EPS)														
a) Basic EPS before & after Extraordinary items	0.04	0.46	0.20	1.05	1.08	6.24	0.63	1.76	0.50	2.79	1.79	7.25		
b) Diluted EPS before & after Extraordinary items	0.04	0.46	0.20	1.05	0.94	5.42	0.63	1.76	0.43	2.42	1.68	7.25		
20. Public Shareholding														
- No. of shares	77831582	77831582	77831582	77831582	70231582	70231582	77831582	77831582	70231582	70231582	77831582	77831582		
- Percentage of shareholding	68.32%	68.32%	68.32%	68.32%	74.77%	74.77%	68.32%	68.32%	74.77%	74.77%	72.38%	72.38%		
21. Promoters and promoter group														
a) Pledged/Encumbered - Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil		
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil		

■ Administrative Office -

Rasoya House, Plot No. 20/21, Sita Nagar, Kheta Layout, Near New Sneh Nagar,
Nagpur - 440025 (MS) INDIA, Ph. : 0712-2283899, 2295355, 2284260, 2283978
Fax : 0712-2282135, Email : rasoya_ngp@sancharnet.in

■ Regd. Office & Works-

Village - Wanjari, Taluka - Wani, Dist. Yavatmal - 445 304 (MS) INDIA
Ph. : (07239) 225901 / 02 / 03 / 04, Fax : (07239) 226190
Email : rasoya_yml@sancharnet.in





Rasoya Proteins Ltd.

	Nine Month ended												Financial year ended on	
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.12.2012	31.12.2011	31.12.2012	31.12.2011	31.12.2012	31.12.2011	31.12.2012	31.03.2012	31.03.2012
	Standalone Unaudited	Consolidated Unaudited	Standalone Unaudited	Consolidated Unaudited	Standalone Unaudited	Consolidated Unaudited	Standalone Unaudited	Consolidated Unaudited	Standalone Unaudited	Consolidated Unaudited	Standalone Unaudited	Consolidated Unaudited	Standalone Audited	Consolidated Audited
- Percentage of shares (as a % of the total share capital of the company)	36097198	36097198	23697198	23697198	36097198	36097198	23697198	23697198	36097198	36097198	23697198	23697198	29697198	29697198
b) Non-encumbered	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Number of Shares	31.68%	31.68%	25.23%	25.23%	31.68%	31.68%	25.23%	25.23%	31.68%	31.68%	25.23%	25.23%	27.62%	27.62%
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	31.68%	31.68%	25.23%	25.23%	31.68%	31.68%	25.23%	25.23%	31.68%	31.68%	25.23%	25.23%	27.62%	27.62%
- Percentage of shares (as a % of the total share capital of the company)	31.68%	31.68%	25.23%	25.23%	31.68%	31.68%	25.23%	25.23%	31.68%	31.68%	25.23%	25.23%	27.62%	27.62%

Notes:

1 The above Financial Results for the quarter ended 31st December, 2012 have been reviewed by the Audit Committee and approved by the Board at its meeting held on February 14, 2013.

2 A limited review for the quarter ended 31st December, 2012 was carried out by the Statutory auditors of the company pursuant to Listing Agreement with the Stock Exchanges.

3 Provision for Current Tax and Deferred Tax for the quarter ended 31st December, 2012 has been made on estimated basis. The actual tax liability of the company will be determined on the basis of taxable income of the company for the year 1st

4 Segment wise Revenue, Results and Capital Employed

PARTICULARS	Quarter Ended												Nine Month ended		Financial year ended on	
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	30.09.2012	31.12.2011	31.12.2012	30.09.2012	31.12.2011	31.12.2012	30.09.2012	31.12.2011	31.12.2012	30.09.2012	31.12.2011	31.03.2012
	Standalone Unaudited	Consolidated Unaudited	Standalone Unaudited	Consolidated Unaudited	Standalone Unaudited	Consolidated Unaudited	Standalone Unaudited	Consolidated Unaudited	Standalone Unaudited	Consolidated Unaudited	Standalone Unaudited	Consolidated Unaudited	Standalone Unaudited	Consolidated Unaudited	Standalone Unaudited	Consolidated Audited
Segment Revenue																
Solvent	30445.09	44525.23	16973.00	33557.01	27876.43	45139.01	66655.17	109043.02	50704.82	94799.72	77275.56	134562.96	77275.56	134562.96		
Power	741.05	741.05	697.03	697.03	1145.28	1145.28	2257.99	2257.99	2563.51	2563.51	4373.01	4373.01	4373.01	4373.01		
Total	31186.13	45266.28	17670.03	34254.04	29021.71	46284.29	68913.15	111301.01	53268.33	97363.23	81648.57	138935.97	81648.57	138935.97		
Less: Inter Segment Revenue	347.66	347.66	445.86	445.86	543.88	543.88	1109.34	1109.34	988.12	988.12	1823.14	1823.14	1823.14	1823.14		
Sales/ Income from Operations	30838.47	44918.62	17224.17	33808.18	28477.83	45740.41	67803.81	110191.67	52280.21	96375.11	79825.43	137112.83	79825.43	137112.83		
Segment Profit/(Loss) before Tax and Interest:																
Solvent	842.24	1364.26	812.06	1784.27	1317.98	3585.66	3112.90	5114.73	2786.26	7888.45	4190.33	9753.31	4190.33	9753.31		
Power	(77.87)	(77.87)	178.65	178.65	56.41	56.41	155.15	155.15	363.50	363.50	718.32	718.32	718.32	718.32		
Total	764.37	1286.39	990.71	1962.92	1374.39	3642.07	3268.05	5269.88	3149.76	8251.95	4908.65	10471.63	4908.65	10471.63		
Less: Interest	667.56	667.56	530.77	530.77	764.22	764.60	2004.61	2004.61	1755.27	1755.27	2552.64	2552.64	2552.64	2552.64		
Profit/(Loss) before Tax	96.81	618.83	459.94	1432.15	610.17	2877.47	1263.44	3265.27	1394.49	6494.42	2356.01	7916.09	2356.01	7916.09		
Capital Employed																
Solvent	26820.87	37001.18	26012.74	34276.88	28055.51	33155.44	26820.87	37001.18	28055.51	33155.44	38042.20	42135.73	38042.20	42135.73		
Power	4679.97	4765.63	4765.63	4765.63	4226.31	4226.31	4679.97	4765.63	4226.31	4226.31	6716.55	6716.55	6716.55	6716.55		
Total	31500.83	41766.81	30778.37	39042.51	32281.82	37381.75	31500.83	41766.81	32281.82	37381.75	44758.75	48852.28	44758.75	48852.28		

6 Figures for the previous year /quarter have been regrouped as necessary to confirm to current period classification.

7 During the quarter the sales are reflected at net of VAT.

8 Status of investor complaints for the quarter ended 31st December, 2012

Pending as at 01.10.2012	Received during the quarter	As on 31.12.12
NIL	6	NIL

Place: Nagpur
Date : 14.02.2013

A.N. Lonkar
Managing Director

Administrative Office -

Rasoya House, Plot No. 20/21, Sita Nagar, Kheta Layout, Near New Sneh Nagar, Nagpur - 440025 (MS) INDIA, Ph. : 0712-2283899, 2295355, 2284260, 2283978 Fax : 0712-2282135, Email : rasoya_ngp@sancharnet.in

Regd. Office & Works-

Village - Wanjari, Taluka - Wani, Dist. Yavatmal - 445 304 (MS) INDIA Ph. : (07239) 225901 / 02 / 03 / 04, Fax : (07239) 226190 Email : rasoya_yml@sancharnet.in