



Rasoya Proteins Ltd.

RASOYA PROTEINS LIMITED Registered office and works at Village Wanjari Taluka Wani Dist.Yavatmal (M.S.) Un-Audited Financial Results for the Quarter ended on 31st December 2011								
(All Figures in Lakh of Rs)								
Particulars	Quarter ended on 31.12.2011	Quarter ended on 31.12.2011	Corresponding Quarter ended on 31.12.2010	Nine month ended on 31.12.2011	Nine month ended on 31.12.2011	Corresponding Nine month of the previous year ended on 31.12.2010	Financial year ended on 31.03.2011	Financial year ended on 31.03.2011
	Standalone Unaudited	Consolidated Unaudited	Standalone (Refer Note 7) Unaudited	Standalone (Refer Note 7) Unaudited	Consolidated Unaudited	Standalone (Refer Note 7) Unaudited	Standalone Audited	Consolidated Audited
a) Sales								
Sales (net of returns)	28478.77	45741.35	11920.52	52281.15	96376.05	30738.96	41721.26	41721.26
Less Excise duty	0.94	0.94	8.77	0.94	0.94	28.23	31.69	31.69
(a) Net Sales	28477.83	45740.41	11911.75	52280.21	96375.11	30710.73	41689.57	41689.57
(b) Other Operating Income	20.72	20.72	0.00	28.52	28.52	0.00	8.44	8.44
Total Income	28498.55	45761.13	11911.75	52308.73	96403.63	30710.73	41698.01	41698.01
2. Expenditure								
a. Increase/decrease in stock in trade and work in progress	(2041.13)	(2041.13)	(405.14)	(3480.27)	(3480.27)	(778.19)	(1111.40)	(1111.40)
b. Consumption of raw materials	24620.39	24620.39	10166.06	46693.32	46693.32	26881.72	37332.39	37332.37
c. Purchase of traded goods	0.00	14977.12	0.00	0.00	38943.69	0.00	0.00	0.00
d. Employees cost	298.37	303.38	116.19	515.63	528.64	302.36	230.35	230.35
e. Depreciation	183.32	183.32	103.17	469.05	469.05	308.25	399.69	399.69
f. Other expenditure	4068.92	4081.75	1214.50	5023.32	5059.45	2481.85	2749.38	2750.83
g. Total Expenditure	27129.87	42124.83	11194.78	49221.05	88213.88	29195.99	39600.41	39601.84
3. Profit from Operations before Other Income, Interest and Exceptional Items (1)	1368.68	3636.30	716.97	3087.68	8189.75	1514.74	2097.60	2096.17
4. Other Income	5.71	5.77	1.41	62.08	62.20	9.67	35.34	35.34
5. Profit before Interest and Exceptional Items (3+4)	1374.39	3642.07	718.38	3149.76	8251.95	1524.41	2132.94	2131.51
6. Interest	764.22	764.60	328.95	1755.27	1757.53	637.75	1077.54	1077.57
7. Profit after Interest but before Exceptional Items (5-6)	610.17	2877.47	389.43	1394.49	6494.42	886.66	1055.40	1053.94
8. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	610.17	2877.47	389.43	1394.49	6494.42	886.66	1055.40	1053.94
10. Tax expense								
Current Tax	106.69	106.69	84.32	235.85	235.85	233.49	188.46	188.46
Deferred Tax	12.85	12.85	4.86	89.14	89.14	14.58	152.57	152.57
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	490.63	2757.93	300.25	1069.50	6169.43	638.59	714.37	712.91
12. Extraordinary Item (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13. Net Profit(+)/ Loss(-) for the period (11-12)	490.63	2757.93	300.25	1069.50	6169.43	638.59	714.37	712.91
14. Paid-up equity share capital	4696.44	4696.44	2027.30	4696.44	4696.44	2027.30	4116.43	4116.43
Face value of shares	Rs. 5/- each	Rs. 5/- each	Rs. 10/- each	Rs. 5/- each	Rs. 5/- each	Rs. 10/- each	Rs. 10/- each	Rs. 10/- each
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	21647.30	21645.26	6255.75	21647.30	21645.26	6255.75	21647.30	21645.26
16. Earnings Per Share (EPS)								
a) Basic EPS before & after Extraordinary items	1.08	6.24	1.24	0.50	2.79	2.64	3.23	3.24
b) Diluted EPS before & after Extraordinary items	0.94	5.42	0.83	0.43	2.42	1.77	2.86	2.87
17. Public Shareholding								
- No. of shares	70231582	70231582	10919251	70231582	70231582	10919251	31810671	31810671
- Percentage of shareholding	74.77%	74.77%	53.86%	74.77%	74.77%	53.86%	77.28%	77.28%
18. Promoters and promoter group								
a) Pledged/Encumbered								
- Number of shares								
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)								
- Percentage of shares (as a % of the total share capital of the company)								
b) Non-encumbered								
- Number of Shares	23697198	23697198	9353719	23697198	23697198	9353719	9353719	9353719
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	25.23%	25.23%	46.14%	25.23%	25.23%	46.14%	22.72%	22.72%

■ **Administrative Office -**
Rasoya House, Plot No. 20/21, Sita Nagar, Kheta Layout, Near New Sneh Nagar,
Nagpur - 440025 (MS) INDIA, Ph. : 0712-2283899, 2295355, 2284260, 2283978
Fax : 0712-2282135, Email : rasoya_ngp@sancharnet.in

■ **Regd. Office & Works-**
Village - Wanjari, Taluka - Wani, Dist. Yavatmal - 445 304 (MS) INDIA
Ph. : (07239) 225901 / 02 / 03 / 04, Fax : (07239) 226190
Email : rasoya_ym@sancharnet.in

**Rasoya Proteins Ltd.****Notes:**

- 1 The above Financial Results for the quarter ended 31st December, 2011 have been reviewed by the Audit Committee and approved by the Board at its meeting held on February, 13th 2012.
- 2 A limited review for the quarter ended 31st December, 2011 was carried out by the Statutory auditors of the company pursuant to the Clause 41 of the Listing Agreement with the Stock Exchange.
- 3 Provision for Current Tax and Deferred Tax for the quarter ended 31st December, 2011 has been made on estimated basis. The actual tax liability of the company will be determined on the basis of taxable income of the company for the year 1st April, 2011 to 31st March, 2012.

4 Geographical segment reporting (Rupees in Lacs)

Particulars	Quarter ended on 31.12.2011	Quarter ended on 31.12.2010	Nine months ended on 31.12.2011	Nine months ended on 31.12.2010	Financial year ended on 31.03.2011
Sales within India	28477.83	11911.75	52280.21	30710.73	41689.57
Sales outside India	17262.58	0	44094.90	0	0
	45740.41	11911.75	96375.11	30710.73	41689.57

5 Segment wise Revenue, Results and Capital Employed

PARTICULARS	Quarter ended on 31.12.2011 Standalone Unaudited	Quarter ended on 31.12.2011 Consolidated Unaudited	Corresponding Quarter ended on 31.12.2010 Standalone Unaudited	Nine month ended on 31.12.2011 Standalone Unaudited	Nine month ended on 31.12.2011 Consolidated Unaudited	Corresponding Nine months ended on 31.12.2010 Standalone Unaudited	Year ended 31.03.2011 Audited Standalone	Year ended 31.03.2011 Audited Consolidated
Segment Revenue								
Solvent	27876.43	45139.01	11072.13	50704.82	94799.72	29757.72	39927.67	39927.67
Power	1145.28	1145.28	1114.32	2563.51	2563.51	1267.09	2444.93	2444.93
Total	29021.71	46284.29	12186.45	53268.33	97363.23	31024.81	42372.6	42372.6
Less: Inter Segment Revenue	543.88	543.88	274.70	988.12	988.12	314.08	683.03	683.03
Sales/ Income from Operations	28477.83	45740.41	11911.75	52280.21	96375.11	30710.73	41689.57	41689.57
Segment Profit/(Loss) before Tax and Interest :								
Solvent	1317.98	3585.66	468.55	2786.26	7888.45	1420.73	1781.27	1779.84
Power	56.41	56.41	249.83	363.50	363.50	103.68	351.67	351.67
Total	1374.39	3642.07	718.38	3149.76	8251.95	1524.41	2132.94	2131.51
Less: Interest	764.22	764.60	328.95	1755.27	1757.53	637.75	1077.54	1077.57
Profit/(Loss) before Tax	610.17	2877.47	389.43	1394.49	6494.42	886.66	1055.40	1053.94
Capital Employed								
Solvent	28055.51	33155.44	11875.68	28055.51	33155.44	11875.68	21969.40	21967.92
Power	4226.31	4226.31	6273.70	4226.31	4226.31	6273.70	3794.34	3794.34
Total	32281.82	37381.75	18149.38	32281.82	37381.75	18149.38	25763.74	25762.26

- 6 Figures for the previous year /quarter have been regrouped as necessary to confirm to current period classification.
- 7 Wholly owned Foreign Subsidiary Company has commenced Trading operations for the first time during the quarter ended 30th June, 2011. Hence the consolidated figures for corresponding previous year's quarter are not provided.
- 8 Status of investor complaints for the quarter ended 31st December, 2011

Pending as at 01.10.2011	Received during the quarter	Attended during the quarter	Pending as at 31.12.2011
NIL	0	0	NIL

Place: Nagpur
Date : 13.02.2012


(Anil N. Lonkar)
Managing Director

■ **Administrative Office -**
Rasoya House, Plot No. 20/21, Sita Nagar, Kheta Layout, Near New Sneh Nagar,
Nagpur - 440025 (MS) INDIA, Ph. : 0712-2283899, 2295355, 2284260, 2283978
Fax : 0712-2282135, Email : rasoya_ngp@sancharnet.in

■ **Regd. Office & Works-**
Village - Wanjari, Taluka - Wani, Dist. Yavatmal - 445 304 (MS) INDIA
Ph. : (07239) 225901 / 02 / 03 / 04, Fax : (07239) 226190
Email : rasoya_ym@sancharnet.in