

■ **Administrative Office -**
 Rasoya House, Plot No. 20/21, Sita Nagar, Khetla Layout, Near New Sheh Nagar,
 Nagpur - 440025 (MS) INDIA, Ph. : 0712-2283899, 2295355, 2284260, 2283978
 Fax : 0712-2282135, Email : rasoya_ngp@sanchamnet.in

■ **Regd. Office & Works -**
 Village - Wanjari, Taluka - Wani, Dist. Yavatmal - 445 304 (MS) INDIA
 Ph. : (07239) 225901 / 02 / 03 / 04, Fax : (07239) 226190
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RASOYA PROTEINS LIMITED Registered office and works at Village Wanjari Taluka Wani Dist.Yeotmal (M.S.) Un-Audited Financial Results for the Quarter ended on 30th September 2012												
Particulars	Quarter Ended						Half year ended				Financial year ended on	
	30.09.2012	30.09.2012	30.06.2012	30.06.2012	30.09.2011	30.09.2011	30.09.2012	30.09.2012	30.09.2011	30.09.2011	31.03.2012	31.03.2012
	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated
	Unaudited	Unaudited	Unaudited	Unaudited	Un Audited	Un Audited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Audited
a) Sales												
Sales (net of returns)	17229.69	33813.70	19768.54	31492.24	13932.90	28257.92	36998.23	65305.94	23802.38	50634.70	79849.04	137136.44
Less Excise duty	5.51	5.51	27.38	27.38	0.00	0.00	32.89	32.89	0.00	0.00	23.61	23.61
(a) Net Sales	17224.17	33808.18	19741.16	31464.86	13932.90	28257.92	36965.33	65273.04	23802.38	50634.70	79825.43	137112.83
(b) Other Operating Income	250.90	250.90	10.00	10.00	5.87	5.87	260.90	260.90	7.80	7.80	133.16	133.28
Total Income	17475.08	34059.09	19751.16	31474.86	13938.77	28263.79	37226.24	65533.95	23810.18	50642.50	79958.59	137246.11
2. Expenditure												
a. Increase/decrease in stock in trade and work in progress	1809.30	3453.55	110.28	110.28	(710.57)	(710.57)	1919.58	3563.83	(1439.14)	(1439.14)	(2378.87)	(2378.87)
b. Consumption of raw materials	13402.28	13402.28	16687.93	16687.93	12944.17	12944.17	30090.21	30090.21	22072.93	21628.69	71642.32	71642.32
c. Purchase of traded goods	0.00	13950.60	0.00	11204.76	0.00	12957.20	0.00	25155.36	0.00	24410.81	0.00	51674.07
d. Employees cost	268.72	266.18	172.19	174.73	92.44	96.79	440.91	440.91	217.26	225.26	574.23	586.93
e. Depreciation	183.86	183.86	194.58	194.58	176.31	176.31	378.44	378.44	285.73	285.73	646.91	646.91
f. Other expenditure	828.53	848.02	1190.50	1199.36	423.98	208.70	2019.03	2047.38	954.40	977.70	5517.71	5555.49
g. Total Expenditure	16492.70	32104.50	18355.48	29571.64	12926.33	25672.60	34848.18	61676.14	22091.18	46089.06	76002.30	127726.85
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	982.38	1954.59	1395.68	1903.22	1012.44	2591.19	2378.06	3857.81	1719.00	4553.44	3956.29	9519.26
4. Other Income	8.33	8.33	117.27	117.27	20.84	20.88	125.60	125.66	56.37	56.43	952.37	952.37
5. Profit before Interest and Exceptional Items (3+4)	990.71	1962.92	1512.95	2020.49	1033.28	2612.07	2503.66	3983.47	1775.37	4609.87	4908.66	10471.63
6. Interest	530.77	530.77	806.27	806.27	638.63	640.06	1337.04	1337.04	991.05	992.92	2552.64	2555.54
7. Profit after Interest but before Exceptional Items (5-6)	459.94	1432.15	706.68	1214.22	394.65	1972.01	1166.62	2646.43	784.32	3616.95	2356.02	7916.09
8. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	459.94	1432.15	706.68	1214.22	394.65	1972.01	1166.62	2646.43	784.32	3616.95	2356.02	7916.09
10. Tax expense												
Current Tax	127.67	127.67	134.66	134.66	29.60	29.60	262.34	262.34	129.16	129.16	55.20	55.20
Earlier year Tax	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	41.94	41.94
Deferred Tax	105.40	105.40	125.75	125.75	27.87	27.87	231.15	231.15	76.28	76.28	583.58	583.58
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	226.86	1199.07	446.27	953.81	337.18	1914.54	673.13	2152.94	578.87	3411.50	1675.30	7235.37
12. Extraordinary Item (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13. Net Profit(+)/ Loss(-) for the period (11-12)	226.86	1199.07	446.27	953.81	337.18	1914.54	673.13	2152.94	578.87	3411.50	1675.30	7235.37
14. Share of Profit of Associates	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
15. Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
16. Net Profit after taxes, minority interest and share of profit of associates	226.86	1199.07	446.27	953.81	337.18	1914.54	673.13	2152.94	578.87	3411.50	1675.30	7235.37
17. Paid-up equity share capital	5696.44	5696.44	5696.44	5696.44	4696.44	4696.44	5696.44	5696.44	4696.44	4696.44	5376.44	5376.44
Face value of shares	Rs. 5/- each	Rs. 5/- each	Rs. 5/- each	Rs. 5/- each	Rs. 5/- each	Rs. 5/- each	Rs. 5/- each	Rs. 5/- each	Rs. 5/- each	Rs. 5/- each	Rs. 5/- each	Rs. 5/- each
18. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	23576.80	30263.58	23576.80	30263.58	21647.30	21645.26	23576.80	30263.58	21647.30	21645.26	23576.80	30263.58



19. Earnings Per Share (EPS)												
a) Basic EPS before & after Extraordinary items	0.20	1.05	0.40	0.40	0.03	1.94	0.59	1.89	0.59	3.45	1.79	7.75
b) Diluted EPS before & after Extraordinary items	0.20	1.05	0.39	0.39	0.30	1.00	0.59	1.89	0.51	2.99	1.68	7.25
20. Public Shareholding												
- No. of shares	77831582	77831582	77831582	77831582	70231582	70231582	77831582	77831582	70231582	70231582	77831582	77831582
- Percentage of shareholding	68.32%	68.32%	68.32%	68.32%	74.77%	74.77%	68.32%	68.32%	74.77%	74.77%	72.38%	72.38%
21. Promoters and promoter group												
a) Pledged/Encumbered												
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)												
- Percentage of shares (as a % of the total share capital of the company)												
b) Non-encumbered												
- Number of Shares	36097198	36097198	36097198	36097198	23697198	23697198	36097198	36097198	23697198	23697198	29697198	29697198
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	31.68%	31.68%	31.68%	31.68%	25.23%	25.23%	31.68%	31.68%	25.23%	25.23%	27.62%	27.62%

Notes:

- The above Financial Results for the quarter ended 30th September, 2012 have been reviewed by the Audit Committee and approved by the Board at its meeting held on November, 12 2012.
- A limited review for the quarter ended 30th September, 2012 was carried out by the Statutory auditors of the company pursuant to Listing Agreement with the Stock Exchanges.
- Provision for Current Tax and Deferred Tax for the quarter ended 30th September, 2012 has been made on estimated basis. The actual tax liability of the company will be determined on the basis of taxable income of the company for the year 1st April,
- Segment wise Revenue, Results and Capital Employed

PARTICULARS	Quarter Ended						Half year ended				Financial year ended on	
	30.09.2012 Standalone Unaudited	30.09.2012 Consolidated Unaudited	30.06.2012 Standalone Unaudited	30.06.2012 Consolidated Unaudited	30.09.2011 Standalone Unaudited	30.09.2011 Consolidated Unaudited	30.09.2012 Standalone Un Audited	30.09.2012 Consolidated Un Audited	30.09.2011 Standalone Un Audited	30.09.2011 Consolidated Un Audited	31.03.2012 Standalone Audited	31.03.2012 Consolidated Audited
Segment Revenue												
Solvent	16973.00	33557.01	19237.07	30960.77	13565.68	27890.70	36210.07	64517.78	22828.39	49660.71	77275.56	134562.96
Power	697.03	697.03	819.91	819.91	596.22	596.22	1516.94	1516.94	1418.23	1418.23	4373.01	4373.01
Total	17670.03	34254.04	20056.98	31780.68	14161.90	28486.92	37727.01	66034.72	24246.62	51078.94	81648.57	138935.97
Less: Inter Segment Revenue	445.86	445.86	315.82	315.82	229.00	229.00	761.68	761.68	444.24	444.24	1823.14	1823.14
Sales/ Income from Operations	17224.17	33808.18	19741.16	31464.86	13932.90	28257.92	36965.33	65273.04	23802.38	50634.70	79825.43	137112.83
Segment Profit/(Loss) before Tax and Interest :												
Solvent	812.06	1784.27	1458.58	1966.12	889.05	2467.83	2270.64	3750.45	1468.28	4302.78	4190.33	9753.31
Power	178.65	178.65	54.37	54.37	144.23	144.24	233.02	233.02	307.09	307.09	718.32	718.32
Total	990.71	1962.92	1512.95	2020.49	1033.28	2612.07	2503.66	3983.47	1775.37	4609.87	4908.65	10471.63
Less: Interest	530.77	530.77	806.27	806.27	638.63	640.06	1337.04	1337.04	991.05	992.92	2552.64	2555.54
Profit/(Loss) before Tax	459.94	1432.15	706.68	1214.22	394.65	1972.01	1166.62	2646.43	784.32	3616.95	2356.01	7916.09
Capital Employed												
Solvent	26012.74	34276.88	38543.42	43144.49	38027.33	42120.86	26012.74	34276.88	38027.33	42120.86	38042.20	42135.79
Power	4765.63	4765.63	6661.60	6661.60	6716.55	6716.55	4765.63	4765.63	6716.55	6716.55	6716.55	6716.55
Total	30778.37	39042.51	45205.02	49806.09	44743.88	48837.41	30778.37	39042.51	44743.88	48837.41	44758.75	48852.28

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5. Statement of Assets and Liabilities

Particulars	As at 30.09.2012 Standalone	As at 30.09.2012 Consolidated	As at 31.03.2012 Standalone	As at 31.03.2012 Consolidated
I. EQUITY AND LIABILITIES				
(1) Shareholder's Funds				
(a) Share Capital	5,696.44	5,696.44	5,376.44	5,376.44
(b) Reserves and Surplus	25,081.93	33,346.07	23,576.80	30,263.58
(c) Money received against share warrants	-	-	1,152.00	1,152.00
(2) Share application money pending allotment	-	-	-	-
(3) Non-Current Liabilities				
(a) Long-term borrowings	10,479.31	10,479.31	8,072.51	8,072.51
(b) Deferred tax liabilities (Net)	1,268.52	1,268.52	1,037.36	1,037.36
(c) Other Long term liabilities	-	-	1,016.93	1,016.93
(d) Long term provisions	-	-	51.45	51.45
(4) Current Liabilities				
(a) Short-term borrowings	11,574.41	11,574.41	11,054.61	11,054.61
(b) Trade payables	11,923.99	29,580.10	11,658.88	36,731.73
(c) Other current liabilities	4,156.40	4,179.54	714.54	715.52
(d) Short-term provisions	794.48	794.48	502.18	507.65
TOTAL	70,975.49	96,918.87	64,213.70	95,979.78
II. ASSETS				
(1) Non-Current Assets				
(a) Fixed assets				
(i) Tangible assets	15,671.35	15,671.35	15,614.47	15,614.47
(ii) Intangible assets	13.78	13.78	14.52	14.52
(iii) Capital work-in-progress	5,055.19	5,055.19	3,681.13	3,681.13
(iv) Intangible assets under development	-	-	-	-
(b) Non-current investments	19.48	0.95	19.58	1.05
(c) Deferred tax assets (net)	-	-	-	-
(d) Long term loans and advances	11,620.65	-	11,853.77	494.06
(e) Other non-current assets	529.07	529.07	1,346.94	1,346.94
(2) Current Assets				
(a) Current investments	-	-	-	-
(b) Inventories	23,181.60	28,828.23	23,807.98	30,956.99
(c) Trade receivables	7,557.73	39,493.42	2,018.37	38,011.21
(d) Cash and cash equivalents	5,048.91	5,049.14	4,607.11	4,609.09
(e) Short-term loans and advances	1,404.74	1,404.74	629.57	630.06
(f) Other current assets	872.99	872.99	620.26	620.26
TOTAL	70,975.49	96,918.87	64,213.70	95,979.78

6 Figures for the previous year /quarter have been regrouped as necessary to confirm to current period classification.

7 During the quarter the sales are reflected at net of VAT.

8 Status of investor complaints for the quarter ended 30th September, 2012

Pending as at 01.07.2012	Received during the quarter	Attended during the quarter	As on 30.09.12
NIL	3	3	NIL

Place: Nagpur
Date : 12.11.2012

(A.N.Lonkar)
Managing Director



Rasoya Proteins Ltd.



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