

07 April 2015

The Manager  
National Stock Exchange of India Ltd  
Exchange Plaza  
Plot no. C/1, G Block  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai - 400 051

Dear Sir

**Re: SA/ST Reporting**

Please find enclosed the SA/ST reporting respect to the reporting on holding of Rasoya Proteins Ltd.

Should you require further information, please do not hesitate to contact us on [fundadmin@aurisse.com](mailto:fundadmin@aurisse.com) with a copy to [anant@hbs-fund.com](mailto:anant@hbs-fund.com).

Yours faithfully



**Anant Kumar Sharma**  
Authorised Signatory



# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|                                                                                                                                                                                        |                                  |                                                        |                                                            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|--------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                        | Rasoya Proteins Ltd              |                                                        |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                          | HIGHBLUESKY EMERGING MARKET FUND |                                                        |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                | NO                               |                                                        |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | BSE,NSE                          |                                                        |                                                            |
| Details of the acquisition / disposal as follows                                                                                                                                       | Number                           | % w.r.t.total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition/sale under consideration, holding of :</b>                                                                                                                   |                                  |                                                        |                                                            |
| a) Shares carrying voting rights                                                                                                                                                       | 105,491,636.00                   | 6.17%                                                  |                                                            |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                |                                  |                                                        |                                                            |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                         |                                  |                                                        |                                                            |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | 105,491,636.00                   | 6.17%                                                  |                                                            |
| e) Total (a+b+c+d)                                                                                                                                                                     |                                  |                                                        |                                                            |
| <b>Details of acquisition/sale</b>                                                                                                                                                     |                                  |                                                        |                                                            |
| a) Shares carrying voting rights acquired/sold                                                                                                                                         | (26,298,463.00)                  | -1.54%                                                 |                                                            |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         |                                  |                                                        |                                                            |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |                                  |                                                        |                                                            |
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                |                                  |                                                        |                                                            |
| e) Total (a+b+c+/-d)                                                                                                                                                                   | (26,298,463.00)                  | -1.54%                                                 |                                                            |

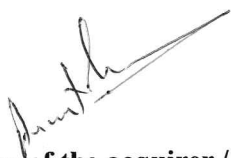


# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

|                                                                                                                                                                                            |                  |       |  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|-------|--|
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                             |                  |       |  |
| a) Shares carrying voting rights                                                                                                                                                           | 79,193,173.00    | 4.63% |  |
| b) Shares encumbered with the acquirer                                                                                                                                                     |                  |       |  |
| c) VRs otherwise than by shares                                                                                                                                                            |                  |       |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 79,193,173.00    | 4.63% |  |
| e) Total (a+b+c+d)                                                                                                                                                                         |                  |       |  |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                 | OPEN MARKET      |       |  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                 | 07 April 2015    |       |  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                   | 1,708,931,700.00 |       |  |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                     | 1,708,931,700.00 |       |  |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                    |                  |       |  |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
**Signature of the acquirer / seller / Authorised Signatory**

Place: 2<sup>nd</sup> Floor Wing A, Cybertower 1, Ebene Cybercity, Ebene Mauritius

Date: 07 April 2015

\*\*\*\*\*