

August 5, 2025

To,

Listing Operation Department

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai- 400001

Listing Compliance Department

The National Stock Exchange of India Limited (NSE)

05th Floor, Exchange Plaza, C-1, Block G, Bandra Kurla

Complex, Bandra (E) Mumbai - 400051

Scrip Code: **544119**

Symbol: **RPTECH**

Sub: Press release for the quarter ended June 30, 2025

Ref.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed press release for the Unaudited Financial Results for the quarter ended June 30, 2025.

You are requested to kindly take the same on record.

Thankyou.

Yours faithfully,

For **RASHI PERIPHERALS LIMITED**

Krishna Kumar Choudhary

Chairman & Whole-Time Director

DIN: 00215919

Encl.: As above

Rashi Peripherals Limited

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Media Release

Rashi Peripherals Limited Reports 12% (YoY) PAT growth and 23% (YoY) EBIDTA growth

Mumbai, August 5th, 2025: Rashi Peripherals Limited (NSE: RPTECH) (BSE: 54419), one of the leading ICT distribution partners for global technology brands in India, reported a 12% YoY increase in Profit After Tax (PAT) at ₹617 million, driven by healthy margins and operational efficiencies. Revenue stood at ₹31,521 million, while EBITDA grew 23% YoY to ₹1,114 million, reflecting improved cost discipline and a better mix of high-margin segments.

Key Consolidated Financials:

Particulars (₹ Mn.)	Q1 FY26	Q1 FY25	YoY%	FY25
Revenue	31,521	42,745	(26.1)%*	1,37,727
EBIDTA (Incl. Other Income)	1,114	906	23.0%	3,609
PAT	617	550	12.1%	2,097

*excluding last year's on-of AI Server deal, revenue grew by **11.4% YoY**

Operational Updates:

- Q1 FY26 recorded 11.4% Y-o-Y growth excluding projects business
- Operational efficiencies help report strong EBITDA Margin of 3.53%, up around 140 basis points
- Participated in 15th CHANNEL BUSINESS FORUM - longest running channel roadshow in India
- Surveillance business grew multiple times
- Increasing penetration in AI solutions business
- 4 new Brands added in the Brand Portfolio

Commenting on the performance, **Mr. Kapal Pansari, Managing Director, Rashi Peripherals Limited** said, "We are extremely pleased with our robust performance in Q1 FY26, building strongly on the growth momentum we established in FY25. The PES segment has demonstrated particularly impressive growth, reflecting resilient demand across personal computing and ICT peripherals. Our strategic focus on integrating AI solutions into our offerings is already delivering meaningful results, positioning us at the forefront of this transformative shift. Our market expansion strategy for FY2025 remains well on track, supported by a diversified brand portfolio that caters to various market and industry segments. This unique combination distinguishes us in the Indian ICT industry. Our efforts this quarter underscore our commitment to delivering sustained value and reinforcing our leadership in the ICT distribution space, while contributing meaningfully to the government's Digital Bharat vision."



Mr. Rajesh Goenka, Chief Executive Officer, Rashi Peripherals Limited said, "We closed Q1 FY26 with expanding EBITDA margins, reflecting our continued commitment to operational excellence. This improvement is a direct result of process optimization and disciplined cost management across the board. Our surveillance business, in particular, witnessed encouraging growth, driven by increasing demand for advanced security solutions. We remain deeply engaged with our channel partners through initiatives like CBF 2025, the longest-running channel partner meet in India. Through this platform, we not only strengthen our relationships but also unlock new growth opportunities, especially in Tier-2 and Tier-3 cities. Our resilient and diversified distribution model has delivered 11.4% revenue growth, excluding the project business."

About Rashi Peripherals Limited:

Rashi Peripherals Limited founded in 1989, has become one of India's fastest-growing national distribution partners for global technology brands. With over 35 years of experience, RP Tech has played a pivotal role in formalizing the fragmented and unorganized ICT product distribution landscape in India. The company offers a comprehensive range of services that include pre-sale activities, solutions design, technical support, marketing services, credit solutions, and warranty management. It operates through two primary verticals: Personal Computing, Enterprise, and Cloud Solutions (PES) and Lifestyle and IT Essentials (LIT).

For more details, please visit: <https://www.rptechindia.com>

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Disclaimer:

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