

3rd February, 2026

To,

Listing Operation Department

BSE Limited

P.J. Towers, Dalal Street,

Mumbai – 400001

Scrip Code: **544119**

Listing Compliance Department

The National Stock Exchange of India Limited

Exchange Plaza, C-1, G Block, Bandra-Kurla

Complex,

Bandra (E) Mumbai – 400051

Symbol: **RPTECH**

**Sub: Press release on the Company's Performance for the quarter ended
December 31, 2025**

Pursuant to Regulation 30 of the SEBI Listing Regulations, please find enclosed press release on the Company's performance for the quarter and nine months ended December 31, 2025.

You are requested to take the same on record.

Yours faithfully,

For **RASHI PERIPHERALS LIMITED**

Arvind Bajoria

Company Secretary and Compliance Officer

Encl.: As above

Rashi Peripherals Limited

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Rashi Peripherals Limited (RP Tech) Reports Strong Q3-FY26 Financials with 43% YoY Revenue Growth, 453% YoY EBITDA Growth and Highest ever Net Profit growth of 132% YoY

February 03, 2026: Rashi Peripherals Limited {BSE: 544119 & NSE: RPTECH }, one of India's leading value-added distributors of IT hardware, consumer technology, and enterprise solutions, announces its results for the third quarter of the financial year 2025-26.

Q3-FY26 Consolidated Financial Performance:

Revenue	EBITDA	EBITDA Margin	Net Profit	Diluted EPS
INR 40,304 Mn	INR 1,189 Mn	2.95%	INR 746 Mn	INR 10.91/share
<i>YoY Growth:</i>	<i>YoY Growth:</i>	<i>YoY Growth:</i>	<i>YoY Growth:</i>	<i>YoY Growth:</i>
42.6%	453.0%	219 Bps	132.4%	125.9%

9M-FY26 Consolidated Financial Performance:

Revenue	EBITDA	EBITDA Margin	Net Profit	Diluted EPS
INR 113,380 Mn	INR 3,261 Mn	2.88%	INR 1,955 Mn	INR 28.89/share
<i>YoY Growth:</i>	<i>YoY Growth:</i>	<i>YoY Growth:</i>	<i>YoY Growth:</i>	<i>YoY Growth:</i>
5.0%	57.9%	97 Bps	24.5%	21.4%

Q3-FY26 Business Highlights:

- Demand remained strong during the quarter as partners stocked up ahead of expected price hikes caused by component shortages, resulting in the highest ever third quarter sales for the company.
- The strong sales growth improved the economies of scale and efficiencies, resulting in better Margins as well as the highest ever quarterly Net Profit for the company.
- Introduced new SKUs, and expanded the distribution partner network as well, to improve market reach and support steady volume growth.
- Launched a new branch in Solapur, further enhancing regional presence and improving coverage in core markets.
- Incurred INR 140 Mn ESOP cost year-to-date to attract, retain, and incentivise key talent, aligning employee interests with the company's long-term growth objectives.
- Following the notification of the new Labour Codes by the Government of India on 21 November 2025, the company recognised an incremental INR 41 Mn impact arising from increased gratuity (past service cost) and leave liabilities due to the revised definition of wages and enhanced employee benefits.

Media Release**Management Comments:**

Kapal Pansari, Managing Director, commented, *"We are pleased to report another strong quarter with solid performance across revenue, EBITDA, and PAT. Backed by our robust distribution network, pan-India presence, strong channel partner relationships, and value-added support, we continue to enable the adoption and deployment of complex, high-value technology solutions across the country. As a trusted distribution partner for 82 global technology brands, we not only facilitate faster market entry, deeper penetration, and long-term brand scalability, but also extend technology access beyond metros into Tier-2, Tier-3, and emerging markets. Our integrated presence across General Trade, Modern Trade, and E-Commerce ensures technology availability for diverse customer segments, including end users, enterprises, educational institutions, data centers, BFSI, and government organizations. Our focus on long-term value creation underscores our commitment to consistent, sustainable, and profitable growth in the quarters ahead."*

Rajesh Goenka, Chief Executive Officer, said, *"Rashi Peripherals continued its growth momentum despite global market volatility and uncertainty. The industry is currently experiencing price uptrend in IT product prices due to global shortages and dollar appreciation. However, we turned this challenge into an opportunity, delivering 43% revenue growth and 132% PAT growth on a year-on-year basis. We remain committed to efficient planning and strong execution to drive consistent and sustainable growth across all business verticals."*

Financial Statements:

Results for the quarter ended December 31, 2025, prepared under Ind AS, along with segment results, are available in the Investor Relations section of our website <https://rptechindia.com/investor>

Quarterly Conference Call:

The earnings conference call will be held on Wednesday, February 04th, 2026 at 11:00 AM (IST) to discuss the Financial Results and performance of the company for the quarter ended December 31, 2025. The earnings conference call will be accessible from all networks and countries through universal access dial-ins +91-22-6280 1455 / +91-22-7115 8828 also accessible at: [Diamond Pass Link](#)

Further, the analyst(s)/institutional investor(s) presentation will be submitted to Stock Exchanges and shall also be hosted on the Company's website at: <https://rptechindia.com/investor>

Safe Harbor Statement:

This press release may contain forward-looking statements relating to the business, financial performance, strategy and results of the Company and/or the industry in which it operates that involve risks and uncertainties. Forward-looking statements are statements concerning future circumstances and results, and any other statements that are not historical facts, generally identified by the words "aim", "anticipate", "believe", "expect", "estimate", "intend", "likely to", "objective", "plan", "project", "propose", "will", "will continue", "seek to", "will pursue" or other words or phrases of similar import. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Although the Company believes that such forward looking statements are based on reasonable assumptions, forward looking statements contained in this press release regarding past trends or activities should not be taken as a representation that such trends or

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activities will continue in the future. A multitude of factors including, but not limited to, changes in demand, competition and technology, can cause actual events, performance or results to differ significantly from any anticipated development. Neither the Company nor its affiliates or advisors or representatives nor any such person's officers or employees guarantees that the assumptions underlying such forward-looking statements are free from errors, nor do any such persons or entities accept any responsibility for the future accuracy of the forward-looking statements contained in this press release or the actual occurrence of the forecast developments. There is no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. It can give no assurance that such expectations will be met. Representative examples of factors that could affect the accuracy of forward-looking statements include (without limitation) the condition of and changes in India's political and economic status, government policies, applicable laws, and international and domestic events having a bearing on the Company's business, and such other factors beyond control of the Company.

About Rashi Peripherals Limited:

Incorporated in 1989, Rashi Peripherals Limited is one of India's leading distributors of Information and Communication Technology (ICT) products, serving as a vital link between global technology OEMs and a diversified network of domestic channel partners. The Company operates a robust pan-India distribution infrastructure spanning 700+ locations, supported by 55 branches, 50 service centres, and 70 warehouses, enabling efficient logistics and strong last-mile reach.

Through its two integrated verticals-Personal Computing and Enterprise Solutions (PES) and Lifestyle & IT Essentials (LIT), the company offers a comprehensive portfolio including laptops, desktops, servers, storage, networking solutions, peripherals, lifestyle electronics, embedded and semiconductor products, and IT accessories. Partnering with 82 global brands and serving over 10,000 channel partners, the Company delivers value-added distribution backed by strong relationships, operational scale, and nationwide reach.

For more information, please visit: <https://rptechindia.com>

Contact Information:

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