

January 13, 2025

To,

Listing Operation Department

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001

Listing Compliance Department

The National Stock Exchange of India Limited (NSE)
05th Floor, Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E) Mumbai - 400 051

Scrip Code: **544119**

Symbol: **RPTECH**

Sub: Intimation of Acquisition of shares of Satcom Info Tech Private Limited

Ref.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 30 read with para A of Part A of Schedule III of the Listing Regulations, we wish to inform you that the Board of Directors at its meeting held today i.e. January 13, 2025 have approved to make an investment of upto Rs. 14 crores by way of acquisition of equity shares in Satcom Info Tech Private Limited (“Satcom”). In this regard, the Company will execute a Share Purchase Agreement (“SPA”) with promoters/shareholders of the Satcom Info Tech Private Limited and the Satcom Info Tech Private Limited for acquisition of the said shares.

The Meeting commenced at 3:25 p.m. (IST) and concluded at 4:25 p.m. (IST).

The details as required pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as **Annexure I**.

You are requested to kindly take the same on record.

Thanking you.

Yours faithfully,

For **RASHI PERIPHERALS LIMITED**

(formerly known as Rashi Peripherals Private Limited)

Hinal Shah

Company Secretary
& Compliance Officer

Encl.: As above

Rashi Peripherals Limited

(Formerly known as Rashi Peripherals Private Limited)

Regd. Office: Ariisto House, 5th Floor, N S Phadke Road, Andheri East, Mumbai, Maharashtra – 400069, India
• Tel: +91-22-6177 1771 | Fax +91-22-61771999 • www.rptechindia.com | CIN: L30007MH1989PLC051039

Annexure I

Disclosure of Information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr. No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc;	<p>Satcom Info Tech Private Limited</p> <ul style="list-style-type: none"> • Authorized Share Capital: Rs. 1.25 million divided into 1,25,000 equity shares of Rs. 10 each • Paid up Share Capital: Rs. 1.078 million divided into 1,07,800 equity shares of Rs. 10 each • Revenue Rs. 1704.27 million • PAT Rs. 25.34 million
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	No
c)	Industry to which the entity being acquired belongs;	Distribution of Information and Communication Technology (ICT) [Cyber Security Products]
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	<p>Strategic Acquisition to widen the scope/base of the product portfolio.</p> <p>Post-acquisition Satcom Info Tech Private Limited would become a subsidiary of the Company.</p>
e)	Brief details of any governmental or regulatory approvals required for the acquisition;	Not applicable
f)	Indicative time period for completion of the acquisition;	Upto 3 months
g)	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash
h)	Cost of acquisition and/or the price at which the shares are acquired;	The total purchase consideration to be paid for the acquisition of 75,460 equity shares at Rs. 1805/- per share (i.e., 70% stake) will be Rs. 136.2053 million.
i)	Percentage of shareholding / control acquired and / or number of shares acquired;	75,460 equity shares at Rs. 1805/- per share (i.e., 70% stake in Satcom)

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j)	<p>Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);</p>	<p>Date of Incorporation: 6th March, 2003</p> <p>Satcom is engaged in business of Distribution of ICT (Cyber Security Products)</p> <p>Turnover: FY 2024 – Rs. 1704.27 million FY 2023 – Rs. 1950.77 million FY 2022 – Rs. 1180.98 million</p> <p>Acquired entity has its business presence in India</p>
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