



Rappid Valves (India) Limited
(formerly known as Rappid Valves (India) Private Limited)
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Date: 28th May 2026

To,
The National Stock Exchange of India Ltd.
“Exchange Plaza” C-1, Block-G
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051

Symbol: RAPPID
ISIN: INE0MVO01012

Subject: Submission of Press Release pertaining to audited financial results for the half year and year ended 31st March 2026

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the Press Release pertaining to the announcement of audited financial results for the half year and year ended 31st March 2026 for your information.

We request you to kindly take the same on record and treat this submission as compliance with the applicable provisions of the SEBI Listing Regulations.

Thanking you,
For Rappid Valves (India) Limited

Gaurav Vijay Dalal
Chairman & Managing Director
DIN:00494466



Rappid Valves India Limited Maintains FY26 Business Stability Amid Extraordinary Commodity Volatility

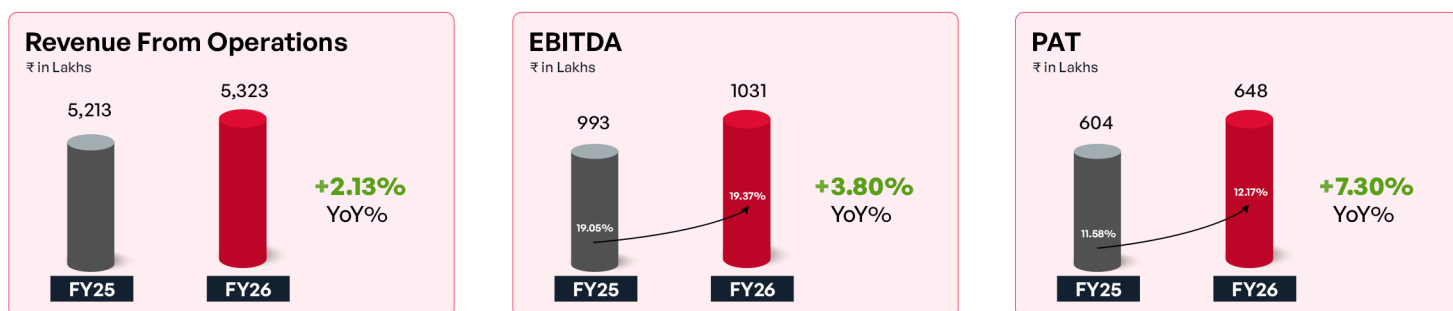


The Company witnessed a moderation in growth during H2 FY26 due to unprecedented volatility in copper and allied non-ferrous metal prices globally & war impact. However, despite these extraordinary external challenges, RVIL successfully maintained overall annual business stability while protecting profitability, execution quality, and balance sheet strength.

Key Highlights

- H1 FY26 registered healthy growth momentum**, demonstrating strong operational execution during the first half of the year.
- Full-year **FY26 Revenue from Operations remained stable** at ₹5,323 Lakhs compared to ₹5,213 Lakhs in FY25 despite severe volatility in copper and non-ferrous metal prices.
- FY26 EBITDA increased** to ₹1,031 Lakhs from ₹993 Lakhs in FY25
- FY26 PAT increased** to ₹649 Lakhs from ₹604 Lakhs in FY25
- Management adopted a **selective and disciplined order-booking strategy** during H2 FY26 to protect margins and avoid execution risks arising from volatile raw material prices
- The Company **prioritized quality of order book, profitability, and balance sheet protection** over aggressive topline expansion.

Full-Year Performance Comparison



Half Yearly Performance Comparison

(₹ in Lakhs)

Particular	H1 FY25	H1 FY26	YOY%	H2 FY25	H2 FY26	YOY%
Revenue From Operation	1,962	2,882	47%	3,251	2,441	-25%
EBITDA	457	553	21%	536	478	-11%
PAT	240	338	41%	364	310	-15%

Importantly, the Company continued to demonstrate growth momentum during H1 FY26 compared to H1 FY25, reflecting the underlying strength of its business fundamentals, customer relationships, & execution capabilities. The moderation in growth was primarily concentrated in H2 FY26 as commodity volatility intensified significantly during the period.

Prudent Bidding Strategy Amid Commodity & Supply Chain Volatility

- The Marine & Defense sector operates on long execution cycles, where contracts are often executed over 1–3 years. During H2 FY26, sharp and unpredictable increases in copper and non-ferrous metal prices created significant uncertainty around future input costs.
- In such an environment, aggressive bidding at fixed or near-fixed realizations could have exposed the Company to substantial margin erosion and execution losses over the lifecycle of contracts.
- Additionally, geopolitical tensions arising from the Iran–US conflict created disruption in the LPG supply chain. Industrial foundries and casting manufacturers faced shortages of LPG supply, thereby impacting the procurement of metal castings required for valve manufacturing.
- Accordingly, RVIL consciously adopted a prudent and selective bidding approach during H2 FY26. The management believes that protecting profitability and execution quality during periods of extreme commodity volatility is essential for long-term shareholder value creation

Management Commentary

As metal markets show signs of stabilization, RVIL is well-positioned to return to an aggressive growth posture. Our existing client relationships with all six major Indian shipyards remain intact and active. Our technical approvals, drawing registers, and order execution capabilities are fully operational. The pipeline of tenders and enquiries is robust.

We are confident that H2's cautious stance has set the foundation for sustainable, profitable growth in the periods ahead – without the overhang of loss-making legacy contracts.

We thank you for your continued trust and support in Rappid Valves India Limited.

- Gaurav Dalal
Chairman & MD

For Further Information:



Rappid Valves India Limited

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Finportal Investments Private Limited

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