

**Rappid Valves (India) Limited**

(formerly known as Rappid Valves (India) Private Limited)

Genesis Industrial Complex,

Plot No. 30 & 31, Village Kolgaon,

Palghar East, Dist. Palghar,

Maharashtra, India. Pin Code - 401404

CIN NO. L74999MH2002PLC135992

+91 9137273148

www.rappidvalves.in

rapidvalves@rapidvalves.net

Date: 01 June 2026

To,

The National Stock Exchange of India Ltd.

“Exchange Plaza” C-1, Block-G

Bandra Kurla Complex, Bandra (East)

Mumbai – 400 051

Symbol: RAPPID

ISIN: INE0MVO01012

Sub: Intimation of Investor presentation for Earnings Conference Call scheduled to be held on Monday, 01st June 2026.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the investor presentation for Earnings Conference Call for discussions on Company’s business and outlook post declaration of the Financial Results for the half year and year end March 31, 2026.

Thanking you,

For Rappid Valves (India) Limited

Gaurav Vijay Dalal

Chairman & Managing Director

DIN:00494466





RAPPID VALVES INDIA LIMITED



Always in Control

INVESTOR PRESENTATION - FY26



SAFE HARBOUR

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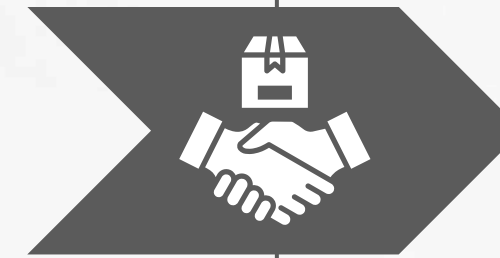


INVESTMENT RATIONALE



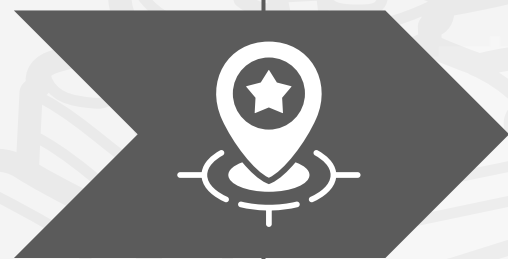
Operating in a High-Growth Industry

Strong demand tailwinds from sectors such as Defence Shipbuilding, Oil & Gas, Water Treatment, Ethanol, Chemicals, and Industrial Infrastructure are driving long-term growth for industrial & marine valves.



Approved Vendor Across Major Indian Shipyards

Empanelled with leading PSU and private shipyards in India, positioning the company to benefit from India's expanding naval and shipbuilding pipeline.



Strong Positioning in Niche Marine Valves

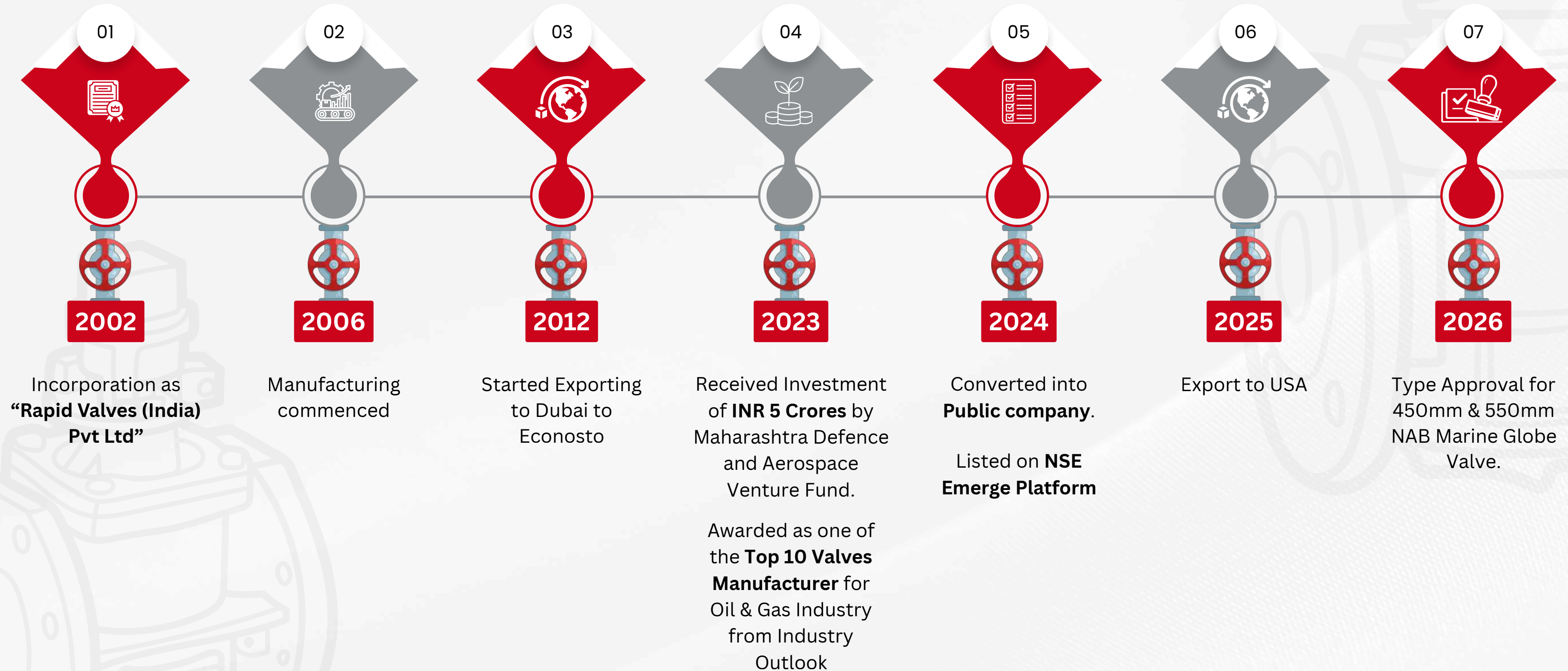
Marine valves require specialized metallurgy, stringent certifications, and zero-failure execution standards, creating high barriers to entry and limiting qualified suppliers.



Proven Financial Growth Track Record

Delivered ~48% Revenue CAGR between FY23–FY26 while maintaining profitability and improving operating scale.

MILESTONES



COMPANY SNAPSHOT



19 years
of experience



90+
clients



33+ crores
of Orderbook



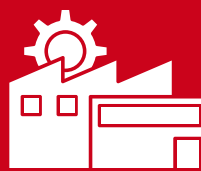
100+
employees



85%
Capacity
Utilization



48%
Revenue CAGR
(FY23- FY26)



45000+ sq ft
of Manufacturing
Facility (Palghar)



60%
Repeat Customers



ABOUT THE COMPANY



Designs, machines, casts, assembles, tests, and certifies valves under brand 'Rapid'.



Manufactures valves from **15mm to 600mm** in various ferrous and non-ferrous materials.



Backed by Maharashtra Defence and Aerospace Venture Fund



Serving high-demand industries such as Hydrocarbon, Marine(Defense), Shipbuilding, Chemical, Power, Ethanol etc.



Empanelled with major Indian shipbuilding Private & PSU companies



Various ISO and Type approved certifications

INDUSTRY PRESENCE & CLIENTS SERVED

Defence (Marine) & Shipbuilding



Oil & Gas



Chemicals

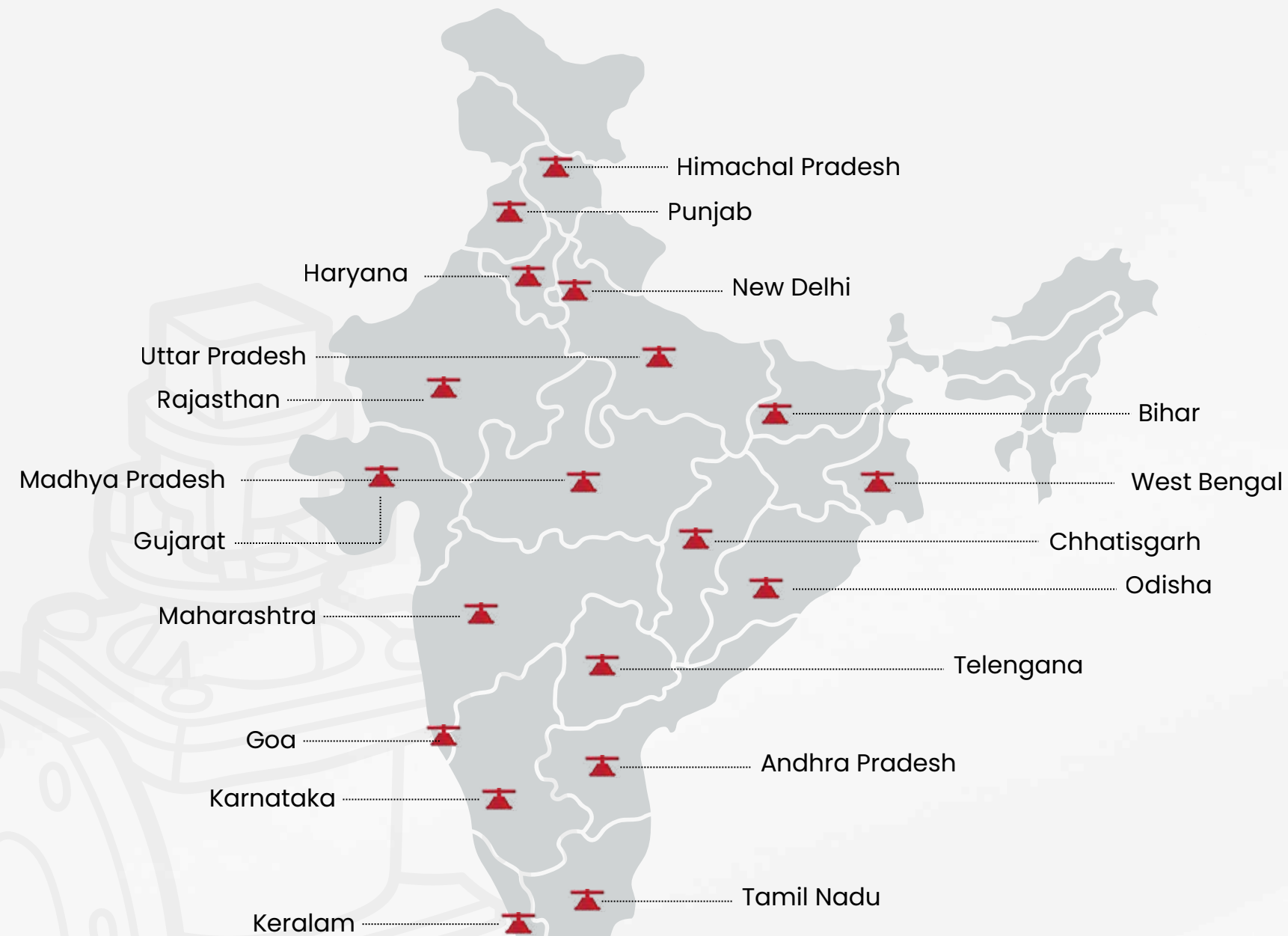


Others

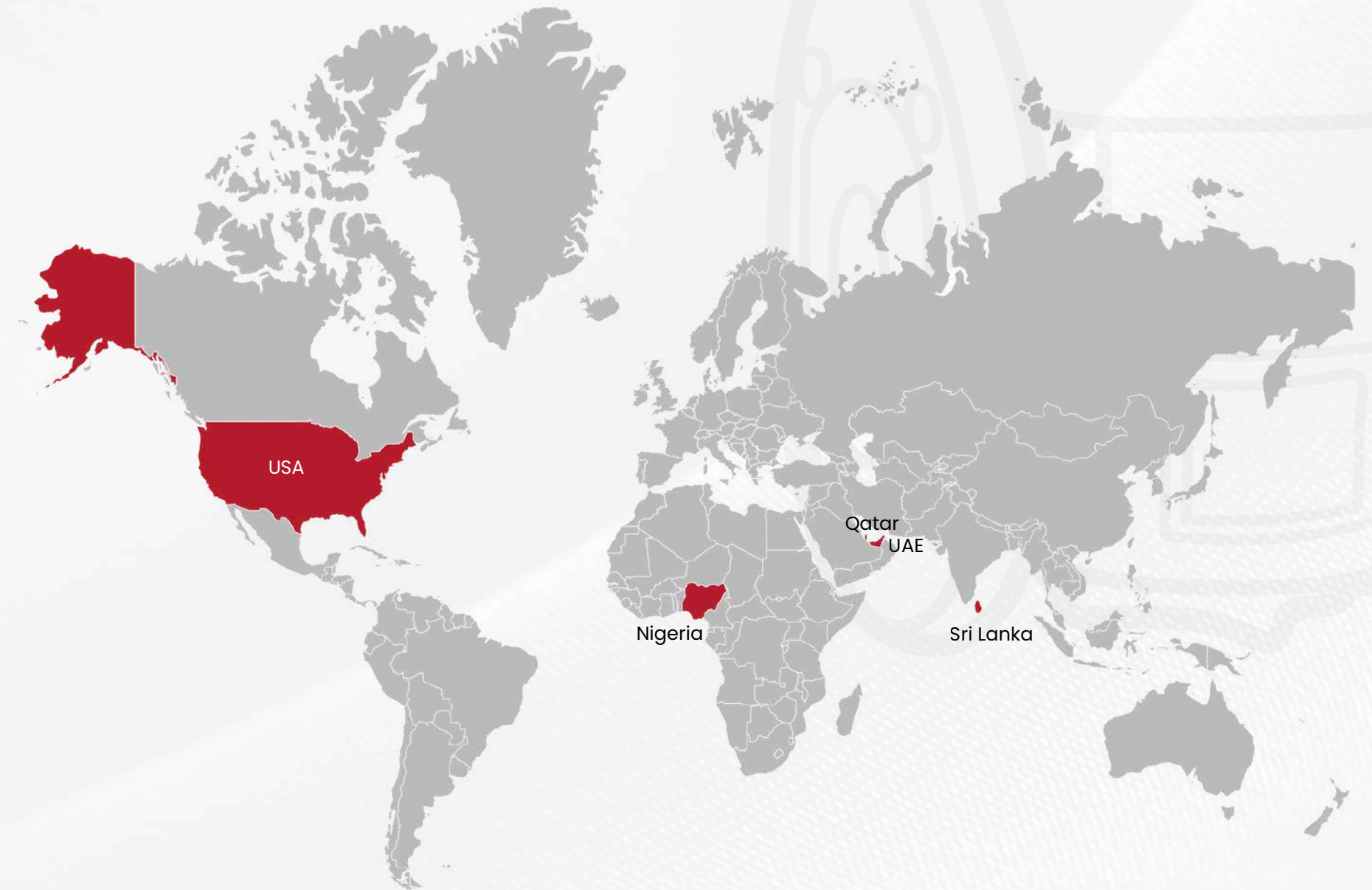


GEOGRAPHICAL PRESENCE

DOMESTIC PRESENCE



INTERNATIONAL PRESENCE



THE CRITICAL ROLE OF VALVES

A Valve is a device that controls the flow of a liquid or gas through a pipe.



In a refinery, millions of litres of crude oil, steam, chemicals, or gas flow through pipes every day.



In a shipyard, seawater must be controlled to prevent flooding.



In a brewery, beer, CO₂ and water must flow in precisely controlled sequences.



In a pharmaceutical plant, sterile liquids must never mix.

In every one of these situations, valves are what make it safe, controlled, and efficient.



Valves are as fundamental to industry as screws are to machinery – invisible to the end consumer but absolutely critical to industrial infrastructure.

BUSINESS SEGMENTS

Industrial Valves
67%

Used in Industries such as Hydrocarbon, Wastewater Management, Ethanol, Breweries etc.

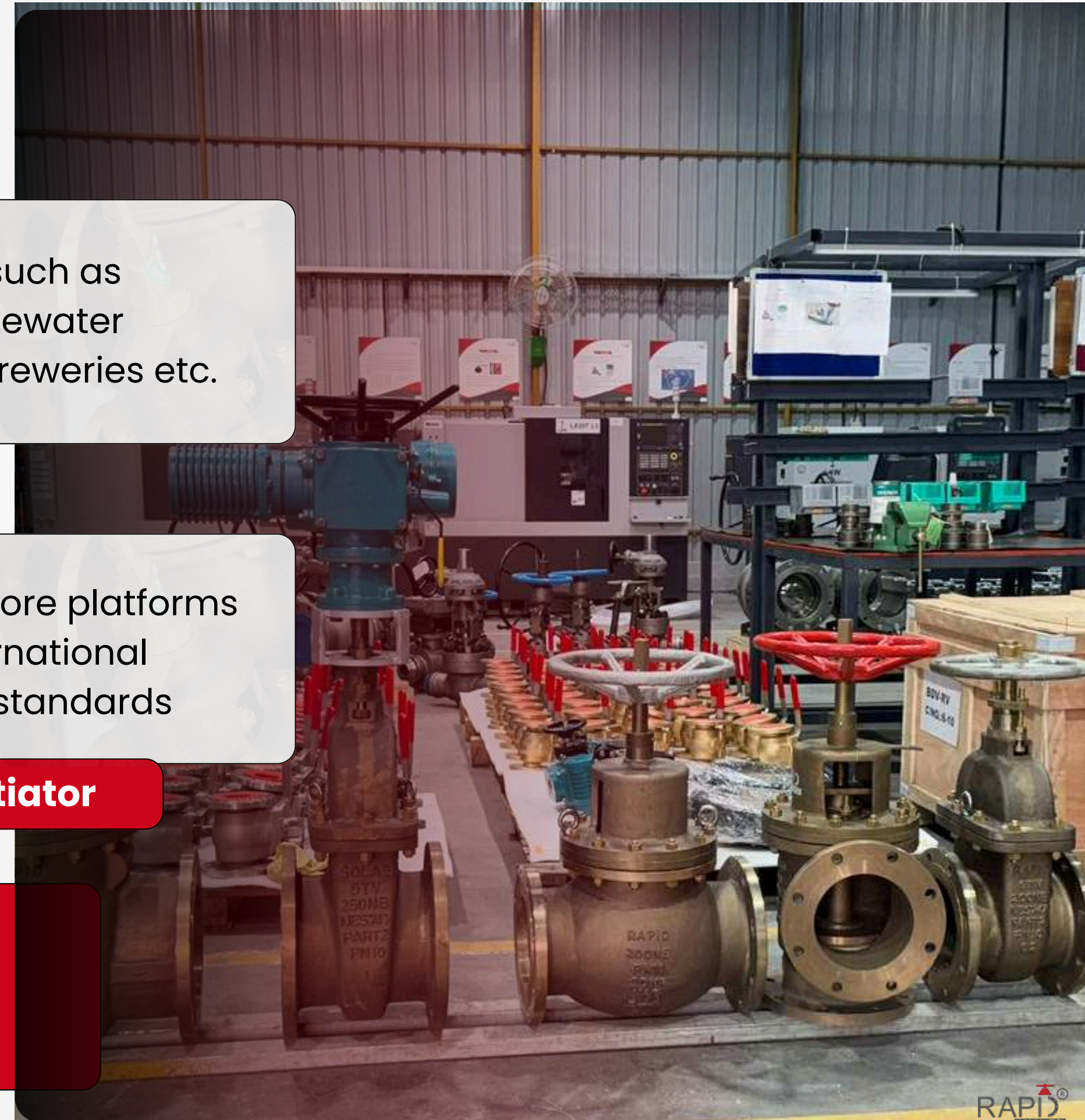
Marine Valves
33%

Valves for ships and onshore platforms that must meet international classification society standards

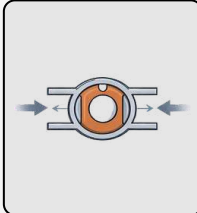
Rappid's strongest differentiator

Actuators:

Actuators enable remote operation and automation of valves. Rappid procures actuators from OEM and integrates them with valves to deliver complete automated valve solutions.



PRODUCT PORTFOLIO

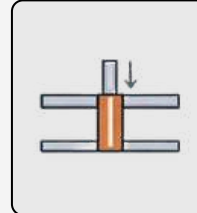


BALL VALVE

Like a ball with a hole – turn it 90° to fully open or close flow instantly

Key Industries Used In:

Oil & gas, ethanol, chemicals

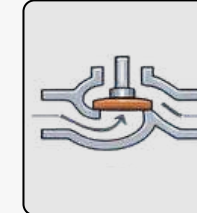


GATE VALVE

Like a gate sliding up/down to block or release flow – full on/off only

Key Industries Used In:

Water, fire lines, shipbuilding

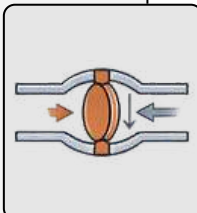


GLOBE VALVE

Disc moves up/down inside a globe-shaped body – fine-tunes flow speed

Key Industries Used In:

Steam, pharmaceuticals, power plants

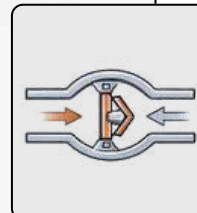


BUTTERFLY VALVE

Large disc rotates in the pipe – cheap, fast, handles big pipe diameters

Key Industries Used In:

Water treatment, HVAC, distilleries

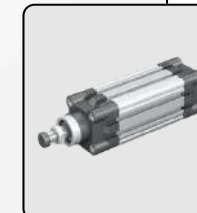


CHECK VALVE

One-way door – fluid can only flow forward, never backwards

Key Industries Used In:

Pumps, water lines, boilers

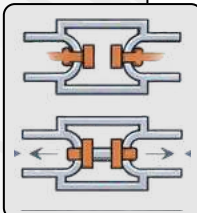


ACTUATOR

Automation Hydraulic Actuator / Gas over oil actuator

Key Industries Used In:

All Industries where valves are used.

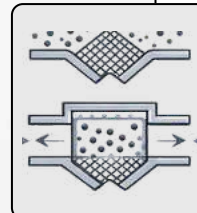


DOUBLE BLOCK VALVE

Two sealing surfaces in one body – isolates a section completely for maintenance

Key Industries Used In:

Oil refineries, chemical plants



STRAINER VALVE

Mesh inside traps debris from the fluid before it damages downstream equipment

Key Industries Used In:

All industries as a protection device

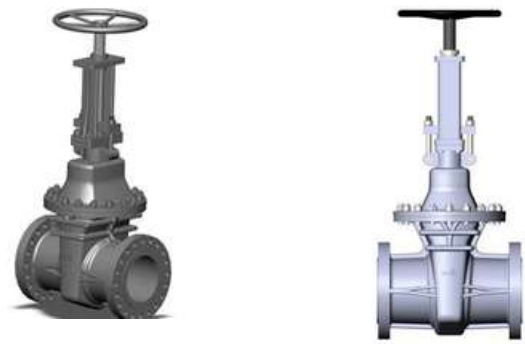


Size Range: 15 mm – 600 mm | Materials: Carbon Steel, Stainless Steel, Duplex Steel, Aluminium, Cast Iron, Bronze and Exotic Alloys

PRODUCT PORTFOLIO

INDUSTRIAL VALVES

Gate Valves



Globe Valve



Check Valves



Ball Valves



Butterfly Valves



Resilient Seated
Butterfly Valves

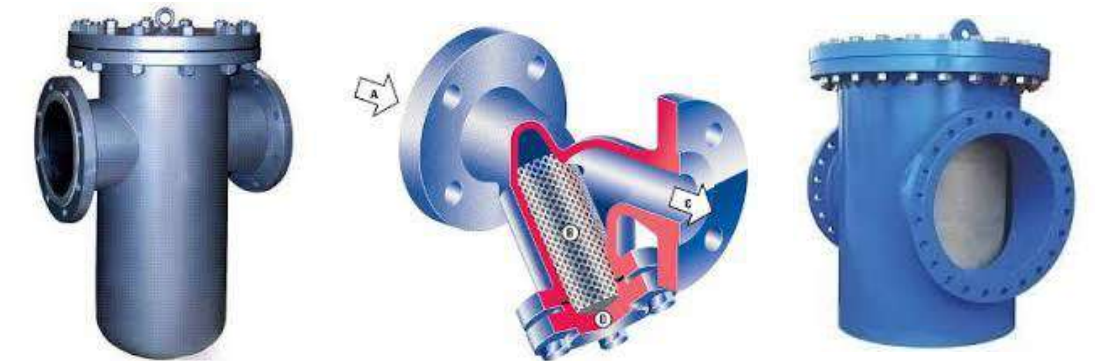
High Performance
Butterfly Valves

Tripple Offset
Butterfly Valves

Double Block Valves



Strainer Valves



HOW MARINE VALVES ARE DIFFERENT?



Saline Resistance

Marine valves have applications in harsher, saline environment. Thus different metallurgy with specialized alloys is required



Type Certification Required

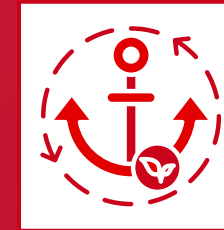
In a factory, a valve failure is an inconvenience; at sea, it's a disaster. Thus, marine valves are required to go through various testing and qualifications.



Zero Failure Tolerance

Industrial plants can often be evacuated or shut down for repairs. On a ship, the valve might be the only thing preventing the engine room from flooding or a fire from spreading.

RAPPID'S FOCUS



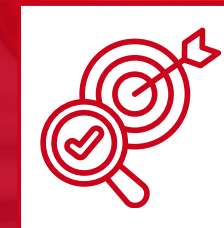
Marine, Defence & Shipbuilding

The company's execution track record with major Shipyards positions it favourably for Naval contracts. Its also evident by the fact that Revenue from Marine valves have increased to ~33% (0.5% in FY23)



Building Reputation

Maintaining credibility in fixed-price environments by honouring commitments even at a loss (e.g., LPG disruption period) at times is building long-term relationships that compound over time.



Focus Area

Niche, high-value products

PRODUCT PORTFOLIO

MARINE VALVES

Marine Gate Valves



Marine Globe Valves



Marine Swing Check Valves



Marine Butterfly Valves



Marine Sounding Cock Valves



Marine Ball Valves



One Piece Ball Valve



Two Piece Ball Valve



Three Piece Ball Valve

Marine Fire Hydrant



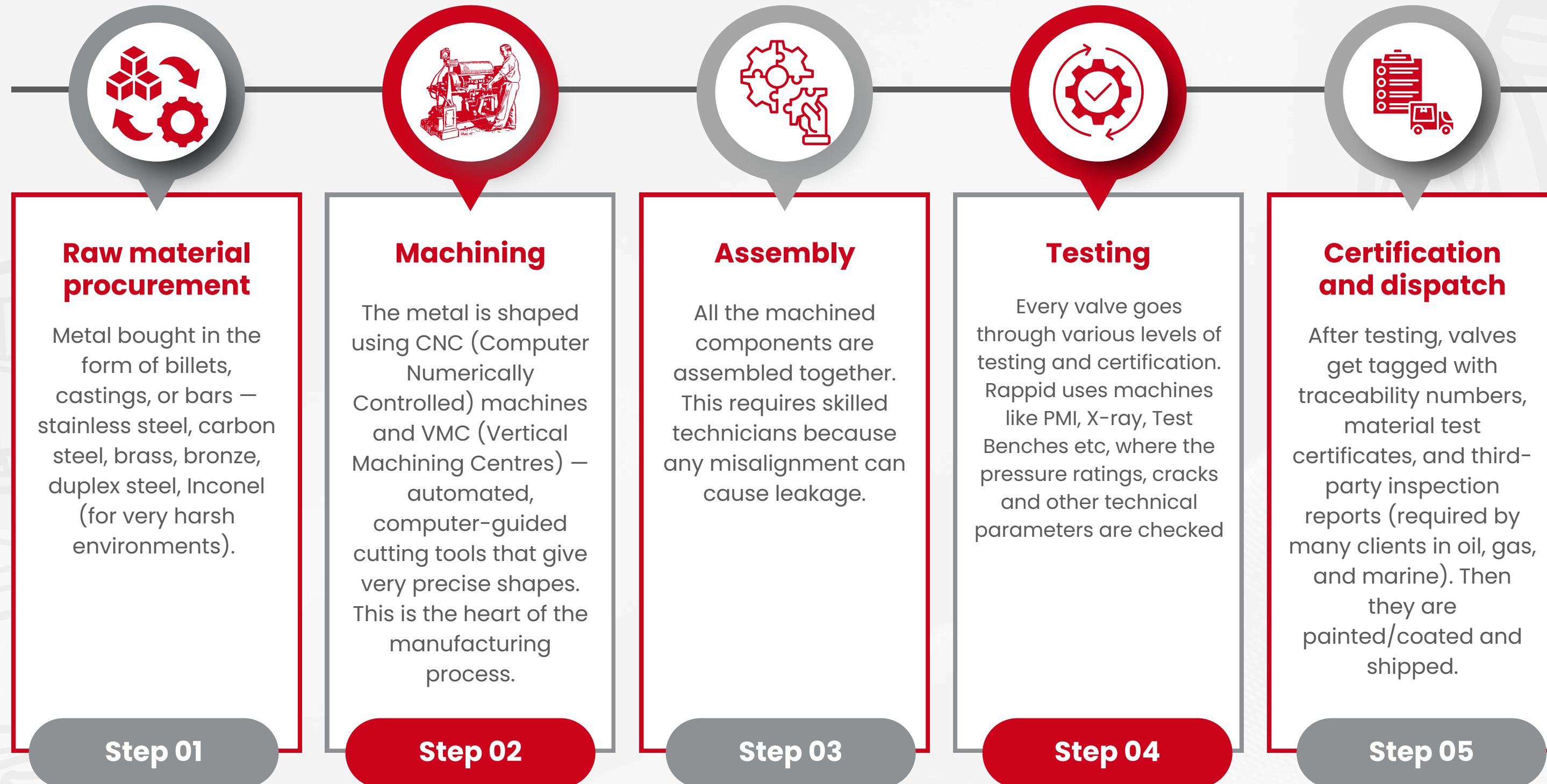
Marine Quick Closing Valves



Marine Storm Valves



MANUFACTURING PROCESS

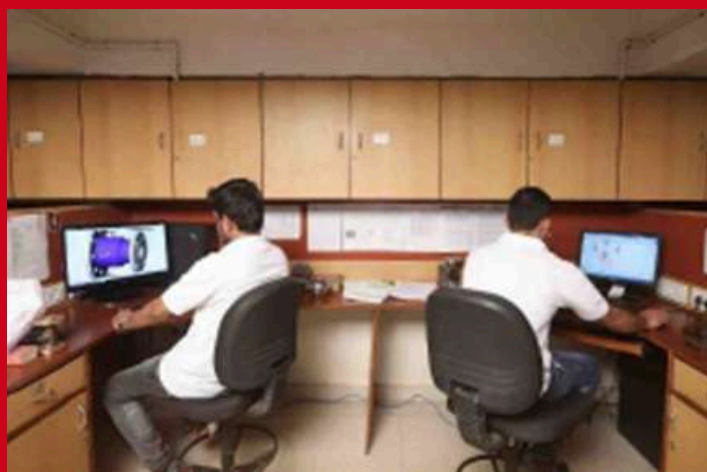


MANUFACTURING FACILITY

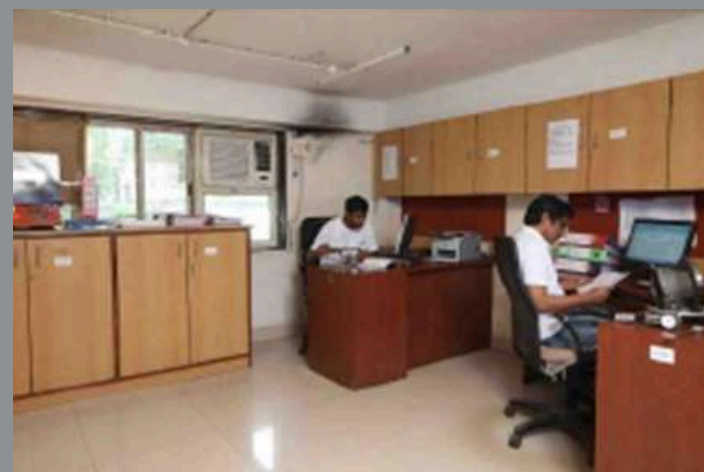
PALGHAR, MAHARASHTRA

45,000+ sq ft.

85% Capacity Utilisation



Design Team



Quality Control Department



Paint Workshop



Manufacturing Unit internal premises along with various machines both manual and automated

MANUFACTURING FACILITY



Workers working on CNC machines



Automated Test bench machine



Laser machine



Fire Testing



Testing Facility



Marine Valves Precision Machining

KEY HIGHLIGHTS

Class NK (Japan) Type approval for Marine Shipbuilding Valves

Places Rappid among select group of **Indian manufacturers** with ClassNK certification – essential for Hull Valves used in global shipbuilding

Export Unit

New manufacturing facility of **6000 sq ft.** operational, dedicated to cater to export order requirements.



UL Approval marking entry into US

Indigenous design and **manufacture** of specialized Ball Valves for customers in US.

Inventory Management Facility

Addition of **new facility** spanning over **9000 sq ft.** to streamline inventory management, improve workflow, and ensure faster, more efficient deliveries



Capacity Expansion

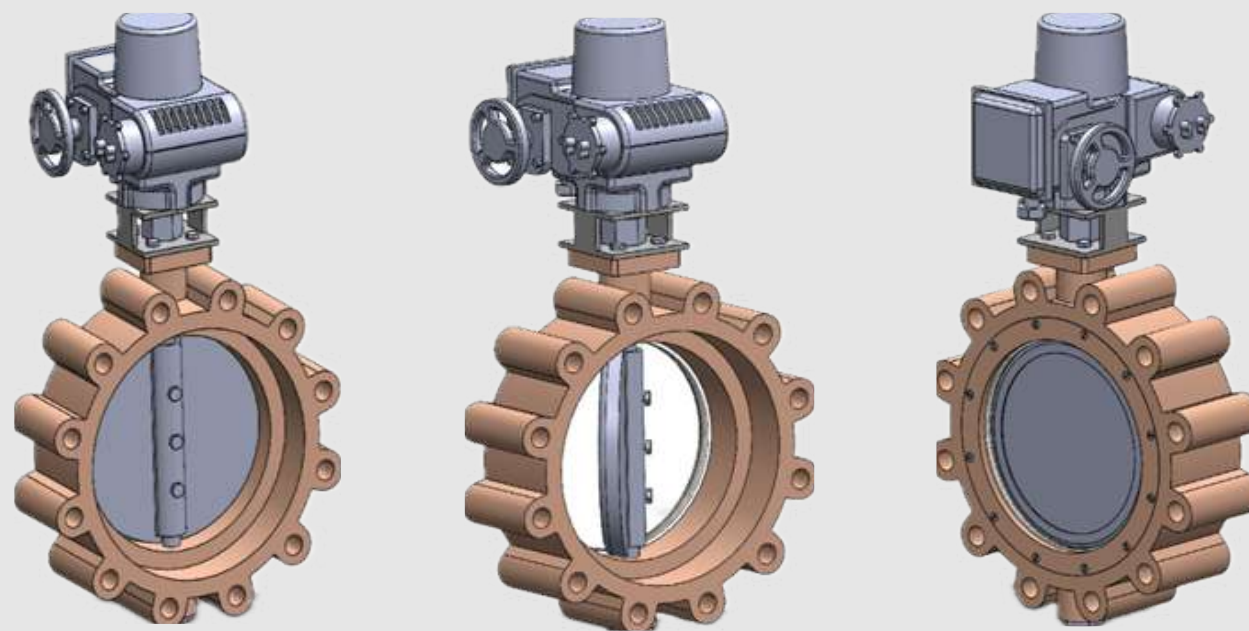
4 Automated Test Benches and New VMC Machine ordered to speed delivery and scale-up production.

Order Book ₹33 cr as on May'26

RECENT R&D SUCCESSSES

BUTTERFLY VALVES

- Developed a new series of high-performance **butterfly valves**, specifically designed for **marine applications**
- These valves offer superior reliability and durability, perfectly suited to the exacting standards of the shipbuilding industry.



GLOBE VALVES

- Development of large-size **Globe Valves** in Nickel Aluminium Bronze (NAB) for the prestigious Fleet Support Ship (FSS) project in sizes **450 & 550 mm**.
- Manufacturing these high-capacity valves required advanced design simulation, precision machining, and specialized foundry coordination to meet the stringent demands of naval applications, including leak-tightness, metallurgical integrity, and durability.



CERTIFICATIONS



CERTIFICATIONS



2008

Certification from **Det Norske Veritas**
for **Fire Safety Test**



2010

Certification from **American Petroleum
Institute for Authority** to Use the
official Monogram (API600 and API6D).



2012

Approval from **DNV** to Manufacture Fire
Safe Design Ball Valves as per API 607
Got certified from **IBR (Indian Boiler
Regulation)** to manufacture and supply IBR
approved Gate, Globe and Check Valves.



2021

Certified **ISO 9001:2015** issued by **ROHS
Certification Pvt. Ltd.** for Manufacturing of
Industrial Valves (Gate, Globe, Check, Ball &
Butterfly Valves Along with Various
Motorized & Electrical Actuators) In Various
Metallurgy



2023

- Certified **ISO 14001:2015 & 45001:2018** issued
by **ROHS Certification Pvt. Ltd.** for
Manufacturing of Industrial Valves (Gate,
Globe, Check, Ball & Butterfly Valves Along
with Various Motorized & Electrical Actuators)
In Various Metallurgy
- Certification from Marine Systems Research
Institute
- IBR Certificate



2025

- Class NK (Japan) Type approval
- UL (Underwriters Laboratories) Approval
– Export to the USA

LEADERSHIP

Gaurav Vijay Dalal

Promoter, Chairman & Managing Director

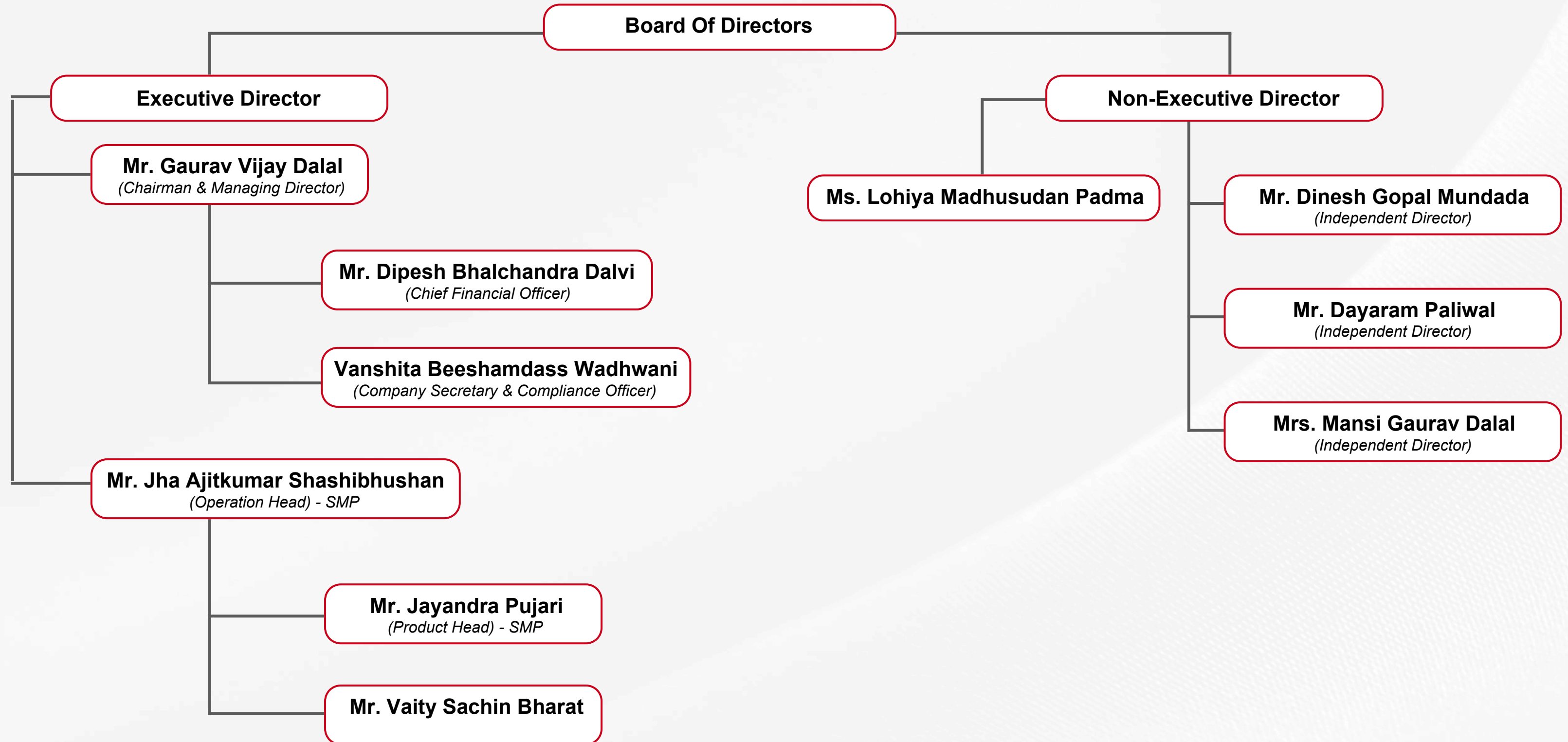
The company is founded and led by Mr. Gaurav Vijay Dalal, a **Mechanical Engineer** (B.E. + Diploma) with over **19 years** of hands-on experience in the valve manufacturing industry.

He has been at the helm since incorporation in 2002 and drives **product innovation, strategic planning, and customer relationship management.**

Under his leadership, Rappid has **transformed** from a regional manufacturer to an **internationally certified, listed precision engineering company.**

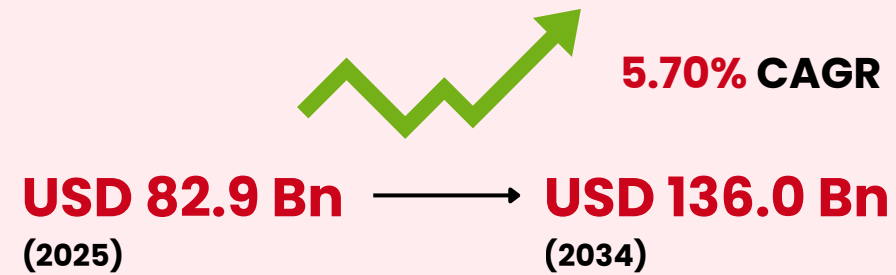


MANAGEMENT HIERARCHY



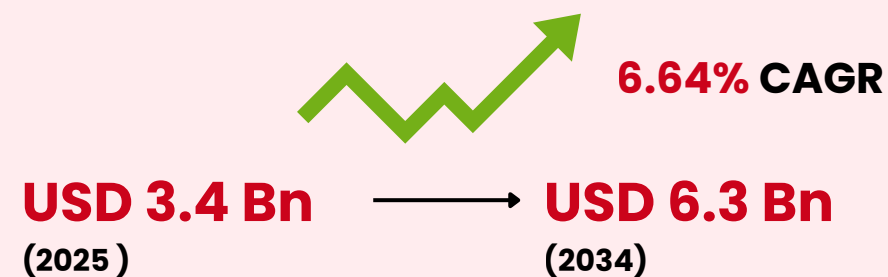
INDUSTRY OVERVIEW

Global Valves Market



(Source: IMARC)

Indian Industrial Valves Market



(Source: IMARC)

Key Demand Drivers for Indian Valve Makers

Jal Jeevan Mission	₹8.69L Cr programme – piped water to 190 Mn households; massive valve demand
City Gas & LNG/CBG	India's energy mix transition (targeting 15% natural gas by 2030) and rising city gas distribution rollouts are creating durable, multi-year demand for precision flow control equipment
Oil & Gas Expansion	India's O&G sector is 1 of 8 core industries; upstream/midstream capex rising rapidly
Industrial Automation	India's industrial automation market is expected to reach USD 19.3 billion by 2025, driving adoption of smart, actuated valve systems

Key end-use sectors driving demand



Oil & Gas



Power



Defence



Chemicals



Water Treatment



Ethanol/
Bioenergy



In 2024, India
exported \$2.66B
of Valves, (9th largest).



At the same time, India
imported \$2.15B
of Valves, (15th largest).

Thus there is huge opportunity of Import substitution.

-Source

MARINE VALVES INDUSTRY



Global Marine Actuator & Valve Market

\$2.8 Bn in 2022; \$3.6 Bn in 2027: CAGR 5.3% [Source](#)



Role of valves in ships

Propulsion systems, ballast water, firefighting, fuel lines, bilge systems



High barriers to entry

Fundamentally Different Material Science and Metallurgical Knowledge, limited certified suppliers, deep customer relationships



Contract nature

Multi-ship, multi-year, high-value – very different from industrial valves



Maritime India Vision

~₹697 Bn shipbuilding and Maritime Development Package target by 2047; Govt aims to steer India into **top 10 shipbuilding nations by 2030** & **top five by 2047**, reducing reliance on foreign vessels.

Over **60 naval vessels** are currently under construction, with another 70-80 planned, spanning destroyers, frigates, submarines, corvettes, and support vessels. The overall naval modernization pipeline exceeds **₹ 2.3 trillion**, with **75%** of defence procurement reserved for domestic suppliers

Source: [Tribune Dec'25](#)

H2 FY26 PERFORMANCE: IMPACT OF COMMODITY VOLATILITY AND SUPPLY CONSTRAINTS

- The Marine & Defense sector operates on long execution cycles, where contracts are often executed over 1-3 years. During H2 FY26, **sharp and unpredictable increases in copper and non-ferrous metal prices** created significant uncertainty around future input costs.
- In such an environment, aggressive bidding at fixed or near-fixed realizations could have exposed the Company to substantial margin erosion and execution losses over the lifecycle of contracts.
- Additionally, geopolitical tensions arising from the Iran-US conflict created **disruption in the LPG supply chain**. Industrial foundries and casting manufacturers faced shortages of LPG supply, thereby impacting the procurement of metal castings required for valve manufacturing.
- Accordingly, RVIL consciously adopted a **prudent and selective bidding approach during H2 FY26**. The management believes that protecting profitability and execution quality during periods of extreme commodity volatility is essential for long-term shareholder value creation

REVENUE BIFURCATION

Industry-wise

(Rs. in Lakhs except percentages)

Industry	FY 25-26	%	FY 24-25	%	FY 23-24	%	FY 22-23	%
Marine	444	8.34%	1463	28.07%	1070	29.31%	8	0.49%
Ethanol, Breweries and Industrial Wastewater Treatment	1640	30.81%	1242	23.83%	1099	30.10%	1343	81.94%
Shipbuilding & Repair	1305	24.51%	538	10.32%	401	10.98%	0	0.00%
EPC & OEM	793	14.89%	1494	28.66%	598	16.38%	15	0.92%
Fire Safety	21	0.39%	142	2.72%	125	3.42%	1	0.06%
Chemicals	822	15.43%	114	2.19%	113	3.10%	90	5.49%
Steel	150	2.81%	60	1.15%	81	2.22%	18	1.10%
Others	150	2.82%	159	3.05%	164	4.49%	164	10.01%
Total	5324	100.00%	5212	100.00%	3651	100.00%	1639	100.00%

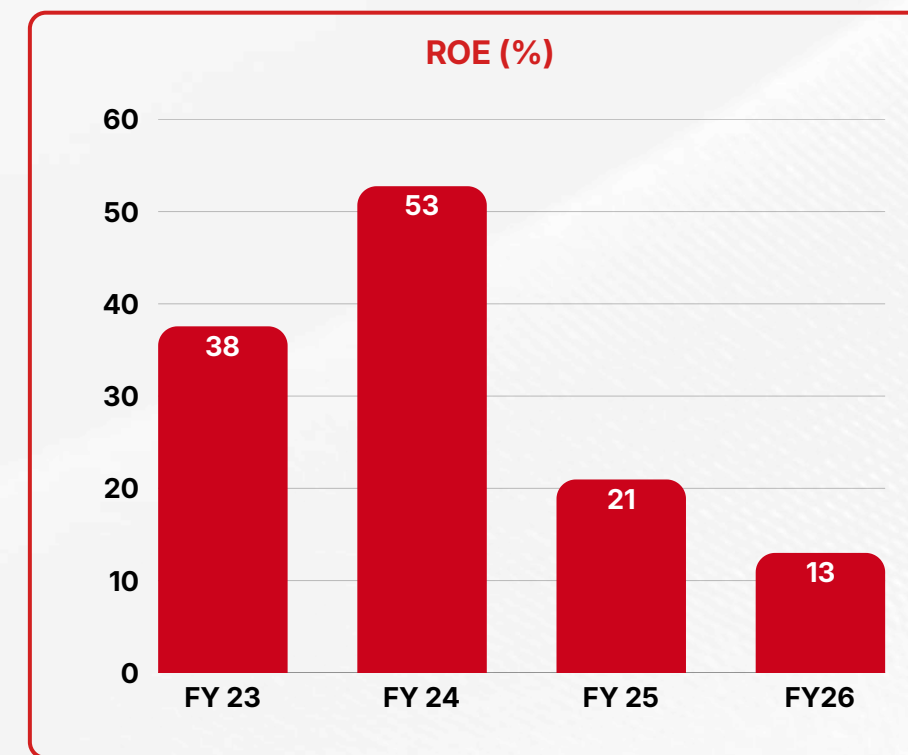
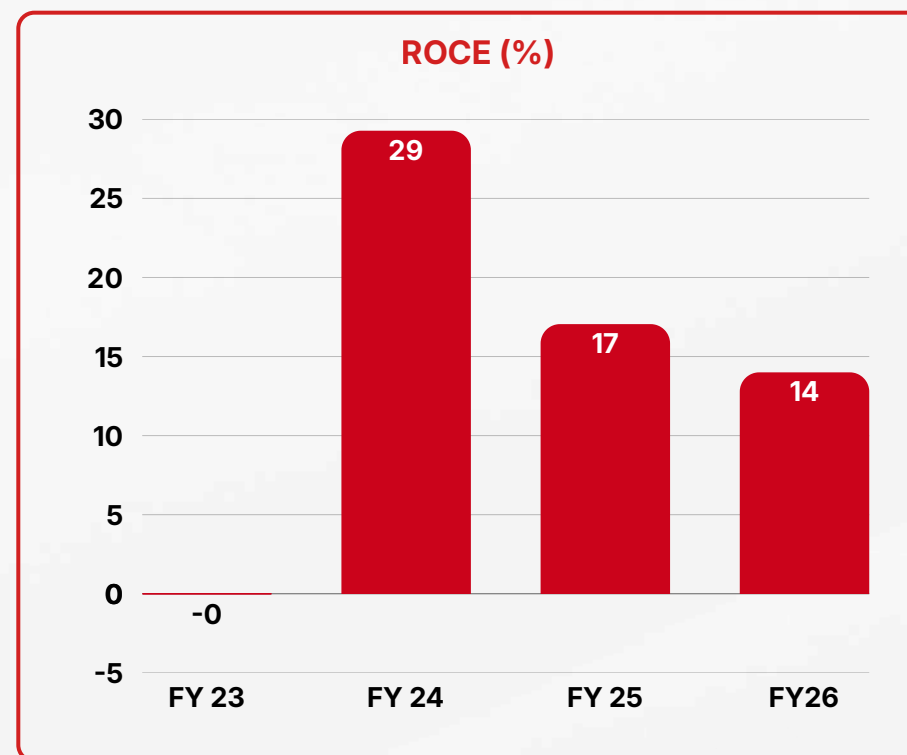
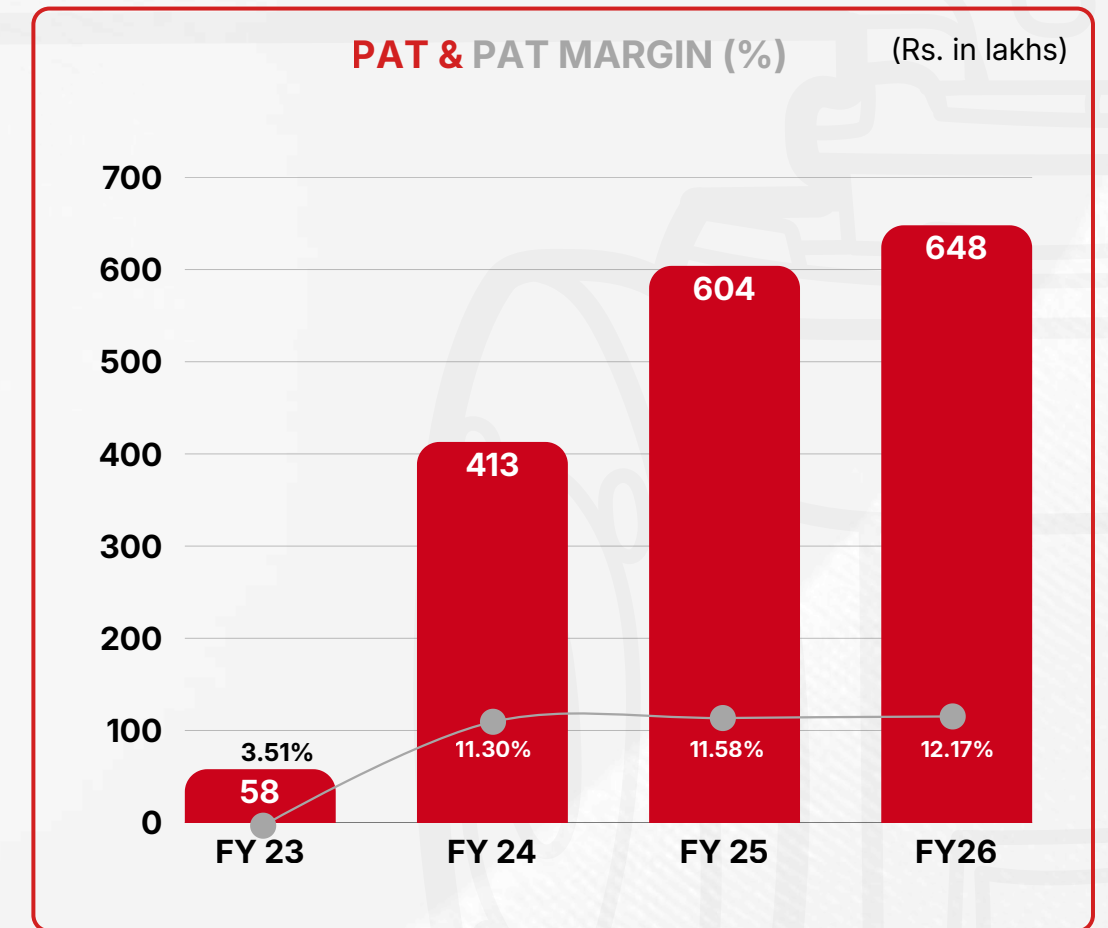
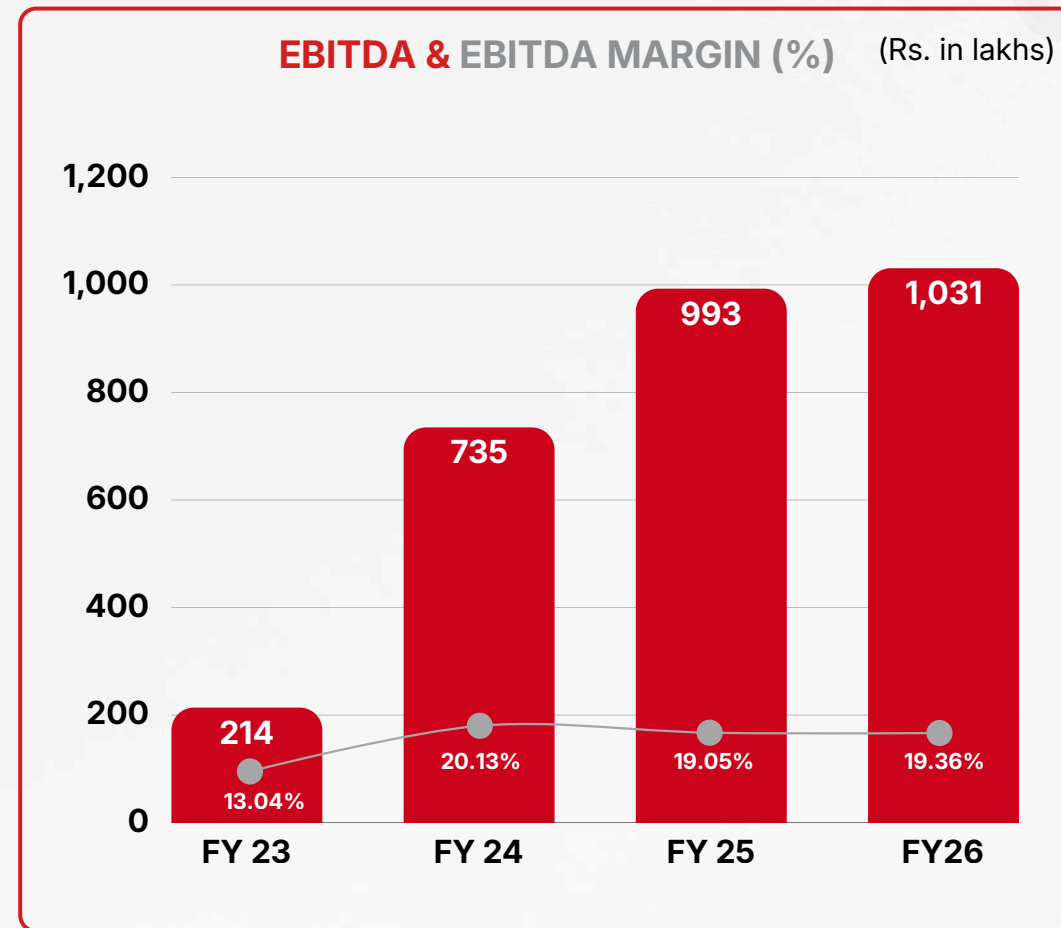
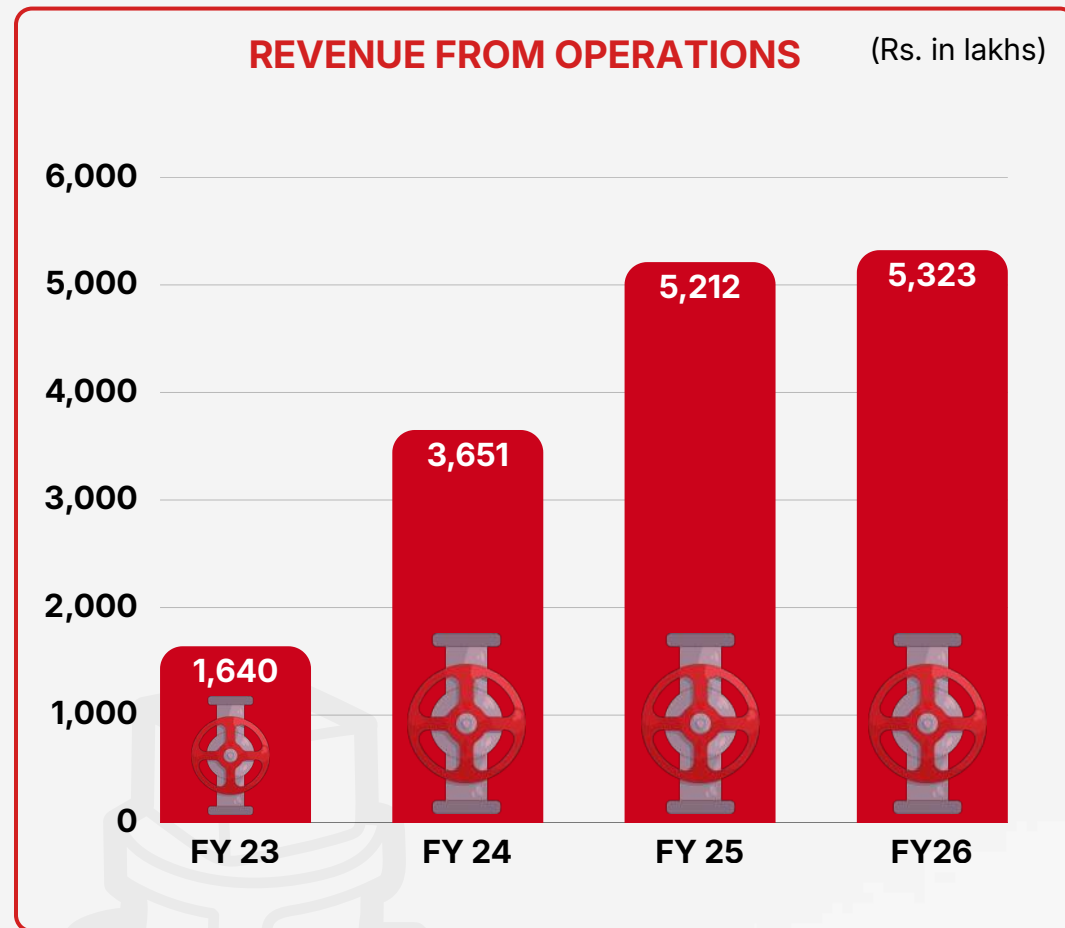
REVENUE BIFURCATION

Product-wise

(Rs. in Lakhs except percentages)

Product	FY 2025-26 Amount	% of Revenue	FY 2024-25 Amount	% of Revenue	FY 2023-24 Amount	% of Revenue	FY 2022-23 Amount	% of Revenue
Ball Valves	1477	28%	1,247	24%	1,319	36%	469	29%
Gate Valves	806	15%	855	16%	676	19%	577	35%
Globe Valves	718	13%	877	17%	560	15%	340	21%
Butterfly Valves	78	1%	356	7%	431	12%	59	4%
Check Valves	1001	19%	912	17%	242	7%	132	8%
Double Block Valves	-	0%	-	0%	206	6%	-	0%
Strainer & SDNR Valve	159	3%	46	1%	57	2%	-	0%
Fire Hydrant Valve	36	1%	64	1%	-	-	-	-
Pressure Relief Valve	312	6%	342	7%	-	-	-	-
Other Items	737	14%	513	10%	160	4%	63	4%
	5323	100%	5,212	100%	3,651	100%	1,640	100%

KEY FINANCIALS



PROFIT & LOSS STATEMENT

(Rs. Lakhs)

Particulars	H2 FY26	H1FY26	H2 FY25	FY26	FY25	YoY%
Revenue from Operations	2,441	2,882	3,251	5,323	5,213	2.13%
Other Income	22	10	21	32	21	51.41%
Total Income	2464	2892	3272	5355	5234	2.32%
Purchases & Operating Expenses	1,919	2,609	2,771	4528	4023	12.57%
Change in inventory	(241)	(513)	(261)	(754)	(217)	247.91%
Employee Benefit Expense	159	123	93	282	204	37.73%
Finance Expenses	77	56	52	133	112	18.65%
Depreciation and Amortization Expense	12	52	43	64	78	(18.95%)
Other Expenses	126	111	112	237	209	13.26%
Total Expenses	2052	2437	2811	4489	4410	1.80%
Profit Before Tax	412	454	461	866	824	5.15%
Tax Expenses	102	116	97	219	220	
Profit After Tax	310	338	364	648	604	7.29%
EPS (In Rs.)	6.0	6.5	7.0	12.5	11.6	

BALANCE SHEET

(Rs. Lakhs)


Particulars	FY26	FY25
Shareholders' Funds		
Share Capital	519	519
Reserves & Surplus	4,652	4,006
Non-Current Liabilities		
Long-term Borrowings	-	-
Deferred Tax Liabilities (Net)	-	-
Long-term Provisions	9	12
Current Liabilities		
Short-term Borrowings	1,784	841
Trade Payables – MSME	94	86
Trade Payables – Others	183	326
Other Current Liabilities	100	54
Short-term Provisions	191	181
TOTAL	7,532	6,025

Particulars	FY26	FY25
Non-Current Assets		
PPE – Tangible	1021	917
PPE – Intangible	7	7
Capital WIP	-	-
Deferred Tax Assets (Net)	15	13
Non-current Investments	476	57
Other Non-current Assets	5	2
Current Assets		
Inventories	2,668	1,617
Trade Receivables	2,483	1,923
Cash & Cash Equivalents	251	949
Short-term Loans & Advances	5	4
Other Current Assets	602	535
TOTAL	7,532	6,025

THANK YOU




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Request Meeting & Investor kit

