



Rane Holdings Limited

Registered Office: "Maithri",
No. 132, Cathedral Road,
Chennai - 600 086

+91-44-2811 2472

www.ranegroup.com

CIN: L35999TN1936PLC002202

//Online Submission//

RHL/SE/057/2026-27

September 30, 2026

BSE Limited Listing Centre Scrip Code: 505800	National Stock Exchange of India Ltd. NEAPS Symbol: RANEHOLDIN
---	--

Dear Sir / Madam,

Sub: Newspaper advertisement - Window for Re-lodgement of transfer requests for Physical Shares

We hereby enclose copies of the notice to shareholders of the Company published on September 30, 2026, in the newspapers, viz., 'Business Standard' (English) and 'Hindu Tamizh Thisai' (Regional language) on the bi-monthly publication informing shareholders regarding special window for re-lodgement of transfer requests for physical shares in accordance with SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD//3750/2026 dated January 30, 2026.

We request you to take the above on record and note the compliance under relevant provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR).

Thanking you,

Yours faithfully,

For Rane Holdings Limited

SUBHA
SHREE
SRIDHARAN
Digitally signed by
SUBHA SHREE
SRIDHARAN
Date: 2026.09.30
10:58:09 +05'30'

S Subha Shree
Secretary

Encl.: a/a

...continued from previous page.

BID / OFFER PROGRAMME

ANCHOR INVESTOR BID/OFFER PERIOD OPENED AND CLOSED ON: TUESDAY, SEPTEMBER 22, 2026

BID/OFFER OPENED ON: WEDNESDAY, SEPTEMBER 23, 2026

BID/OFFER CLOSED ON: FRIDAY, SEPTEMBER 25, 2026

The Offer was made in terms of Rule 19(2)(b) of the SCRR read with Regulation 32(1) of the SEBI ICDR Regulations. This Offer was being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs” and such portion the “QIB Portion”) provided that our Company in consultation with the BRLMs, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”), of which, 40% of the Anchor Investor Portion was reserved in the following manner: (a) 33.33% was reserved for domestic Mutual Funds; and (b) 6.67% was reserved for Life Insurance Companies and Pension Funds, subject to valid Bids having been received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which Equity Shares were allocated to Anchor Investors (“Anchor Investor Allocation Price”), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares would have been added to the QIB Portion (excluding the Anchor Investor Portion) (“Net QIB Portion”). Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIBs including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, if the aggregate demand from Mutual Funds was less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was available for allocation to NIBs of which (a) one third portion was reserved for Bidders with application size of more than ₹ 2 lakhs and ₹ 10 lakhs; and (b) two-thirds of the portion was reserved for Bidders with application size of more than ₹ 10 lakhs, provided that the unsubscribed portion in either of such sub-categories was allocated to Bidders in other sub-category of the NIBs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer was available for allocation to Retail Individual Bidders (“RIB”) in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Offer Price. All Bidders (except Anchor Investors) were mandatorily required to participate in this Offer only through the Application Supported by Blocked Amount (“ASBA”) process by providing details of their respective ASBA accounts (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) using the UPI Mechanism (defined hereinafter), in which case the corresponding Bid Amounts were blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors were not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see “Offer Procedure” on page 388 of the Prospectus.

The bidding for Anchor Investors opened and closed on Tuesday, September 22, 2026. The Company received 6 Anchor Investor Application Forms from 6 Anchor Investors for 32,43,564 Equity Shares. Such 6 Anchor Investors through 6 Anchor Investor Application Forms were allocated 26,08,782 Equity Shares at Rs. 185 per Equity Share under the Anchor Investor Portion, aggregating to Rs. 48,26,24,670.00/-

The Offer received 1,96,210 applications for 5,14,90,971 Equity Shares (including applications from Anchor Investors and prior to rejections) resulting in 5.92 times subscription as disclosed in the Prospectus. The details of the applications received in the Offer from various categories are as under (before rejections):

Sr. No.	Category	NO. OF APPLICATIONS RECEIVED	NO. OF EQUITY SHARES APPLIED	NO. OF EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Investors	1,86,765	1,72,35,423	30,43,581	5.66	3,18,80,43,441.00
B	Non-Institutional Investors - More than ₹ 2 lakhs Up to ₹ 10 lakhs	6,112	70,70,247	4,34,798	16.26	1,30,79,64,105.00
C	Non-Institutional Investors - Above ₹10 lakhs	3,307	1,82,22,246	8,69,596	20.95	3,37,11,15,510.00
D	QIBs (excluding Anchors Investors)	20	57,19,491	17,39,188	3.29	1,05,81,05,835.00
E	Anchor Investors	6	32,43,564	26,08,782	1.24	60,00,59,340.00
	Total	1,96,210	5,14,90,971	86,95,945	5.92	9,52,52,88,231.00

Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date and as at different Bid prices is as under:

SR. NO.	BID PRICE	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
1	175	95,985	0.17	95,985	0.17
2	176	7,857	0.01	1,03,842	0.18
3	177	3,564	0.01	1,07,406	0.19
4	178	6,075	0.01	1,13,481	0.20
5	179	2,916	0.01	1,16,397	0.21
6	180	45,036	0.08	1,61,433	0.28
7	181	3,807	0.01	1,65,240	0.29
8	182	4,212	0.01	1,69,452	0.30
9	183	10,206	0.02	1,79,658	0.32
10	184	19,521	0.03	1,99,179	0.35
11	185	3,43,99,323	60.70	3,45,98,502	61.05
12	CUT-OFF	2,20,72,905	38.95	5,66,71,407	100.00
	Total	5,66,71,407	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on September 28, 2026.

A. Allotment to Retail Individual Investors (After Rejections) (including ASBA Applications) The Basis of Allotment to the Retail Individual Investors, who have bid at the Cut-Off Price or at the Offer Price of ₹ 185 per Equity Share, was finalized in consultation with the BSE. This category has been subscribed to the extent of 5.53 times. The total number of Equity Shares Allotted in Retail Portion is 30,43,581 Equity Shares to 37,575 successful Retail Individual Investors. The category-wise details of the Basis of Allotment are as under:

SR.NO	CATEGORY	NO. OF APPLICATIONS RECEIVED	% OF TOTAL	TOTAL NO. OF EQUITY SHARES APPLIED	% TO TOTAL	NO. OF EQUITY SHARES ALLOTTED PER BIDDER	RATIO	TOTAL NO. OF EQUITY SHARES ALLOTTED
1	81	1,72,785	94.67	1,39,95,585	83.18	81	07:34	28,81,251
2	162	5,629	3.08	9,11,898	5.42	81	07:34	93,879
3	243	1,552	0.85	3,77,136	2.24	81	07:34	25,839
4	324	676	0.37	2,19,024	1.3	81	139:676	11,259
5	405	502	0.28	2,03,310	1.21	81	103:502	8,343
6	486	207	0.11	1,00,602	0.6	81	43:207	3,483
7	567	266	0.15	1,50,822	0.9	81	55:266	4,455
8	648	69	0.04	44,712	0.27	81	0.63125	1,134
9	729	40	0.02	29,160	0.17	81	08:40	648
10	810	150	0.08	1,21,500	0.72	81	31:150	2,511
11	891	27	0.01	24,057	0.14	81	06:27	486
12	972	33	0.02	32,076	0.19	81	07:33	567
13	1053	585	0.32	6,16,005	3.66	81	120:585	9,720
14	0	2004 Allottees from Serial no 2 to 13 Additional 1(one) share				1	6:2004	6
	TOTAL	1,82,521	100	1,68,25,887	100			30,43,581

Please Note:

B. Allotment to Non-Institutional Investors (More than ₹ 2 lakhs Up to ₹ 10 lakhs) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (more than ₹ 2 lakhs and up to ₹ 10 lakhs), who have bid at the Offer Price of ₹ 185 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 16.14 times. The total number of Equity Shares allotted in this category is 4,34,798 Equity Shares to 383 successful applicants. The category-wise details of the Basis of Allotment are as under:

SR. NO	CATEGORY	NO. OF APPLICATIONS RECEIVED	% OF TOTAL	TOTAL NO. OF EQUITY SHARES APPLIED	% TO TOTAL	NO. OF EQUITY SHARES ALLOTTED PER BIDDER	RATIO	TOTAL NO. OF EQUITY SHARES ALLOTTED
1	1,134	5897	97.10	66,87,198	95.31	1,134	20:317	4,21,848
2	1,215	45	0.74	54,675	0.78	1,134	3:45	3,402
3	1,296	25	0.41	32,400	0.46	1,134	2:25	2,268
4	1,377	9	0.15	12,393	0.18	1,134	1:9	1,134
5	1,620	19	0.31	30,780	0.44	1,134	1:19	1,134
6	2,673	17	0.28	45,441	0.65	1,134	1:17	1,134
7	2,754	8	0.13	22,032	0.31	1,134	1:8	1,134
8	1,539	4	0.07	6,156	0.09	1,134	0:4	0
9	1,701	6	0.10	10,206	0.15	1,134	0:6	0
10	1,782	2	0.03	3,564	0.05	1,134	0:2	0
11	1,863	1	0.02	1,863	0.03	1,134	0:1	0
12	2,025	7	0.12	14,175	0.20	1,134	0:7	0
13	2,106	5	0.08	10,530	0.15	1,134	0:5	0
14	2,187	5	0.08	10,935	0.16	1,134	0:5	0
15	2,268	7	0.12	15,876	0.23	1,134	0:7	0
16	2,430	6	0.10	14,580	0.21	1,134	0:6	0
17	2,592	1	0.02	2,592	0.04	1,134	0:1	0
18	3,240	1	0.02	3,240	0.05	1,134	0:1	0
19	3,402	2	0.03	6,804	0.10	1,134	0:2	0
20	4,050	1	0.02	4,050	0.06	1,134	0:1	0
21	5,346	5	0.08	26,730	0.38	1,134	0:5	0
22	0	All applicants from Serial no 08 to 21 for 1 (one) lot of 1134 shares				1,134	2:53	2,268
23	0	11 Allottees from Serial no 2 to 22 Additional 43 shares				43	1:1	473
24	011	Allottees from Serial no 2 to 22 Additional 1(one) share				1	3:11	3
	TOTAL	6,073	100.00	70,16,220	100.00			4,34,798

C. Allotment to Non-Institutional Investors (more than ₹ 10 lakhs) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (more than ₹ 10 lakhs), who have bid at the Offer Price of ₹ 185 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 20.86 times. The total number of Equity Shares allotted in this category is 8,69,596 Equity Shares to 766 successful applicants. The category-wise details of the Basis of Allotment are as under:

SR. NO	CATEGORY	NO. OF APPLICATIONS RECEIVED	% OF TOTAL	TOTAL NO. OF EQUITY SHARES APPLIED	% TO TOTAL	NO. OF EQUITY SHARES ALLOTTED PER BIDDER	RATIO	TOTAL NO. OF EQUITY SHARES ALLOTTED
1	5,427	3247	98.63	1,76,21,469	97.14	1,134	44:189	8,57,304
2	5,508	16	0.49	88,128	0.49	1,134	4:16	4,536
3	5,589	7	0.21	39,123	0.22	1,134	2:7	2,268
4	5,670	13	0.39	73,710	0.41	1,134	3:13	3,402
5	5,751	2	0.06	11,502	0.06	1,134	0:2	0
6	5,832	2	0.06	11,664	0.06	1,134	0:2	0
7	5,913	1	0.03	5,913	0.03	1,134	0:1	0
8	5,994	1	0.03	5,994	0.03	1,134	0:1	0
9	6,075	1	0.03	6,075	0.03	1,134	0:1	0
10	6,480	1	0.03	6,480	0.04	1,134	0:1	0
11	2,70,621	1	0.03	2,70,621	1.49	1,134	0:1	0
12	0	All applicants from Serial no 05 to 11 for 1 (one) lot of 1134 shares				1,134	1:9	1,134
13	0	766 Allottees from Serial no 1 to 12 Additional 1(one) share				1	1:1	766
14	0	11 Allottees from Serial no 2 to 22 Additional 1(one) share				1	93:383	186
	TOTAL	3292	100.00	181,40,679	100.00			8,69,596

D. Allotment to QIBs (After Rejections)

Allotment to QIBs, who have Bid at the Offer Price of ₹ 185 per Equity Share or above, has been done on a proportionate basis in consultation with the BSE. This category has been subscribed to the extent of 3.29 times of Net QIB Portion. The total number of Equity Shares Allotted in the QIB Portion is 17,39,188 Equity Shares which were allotted to 20 successful QIB Investors. The category-wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPC	VC'S	TOTAL
ALLOTMENT	-	-	-	4,43,596	5,86,086	7,09,506	-	17,39,188

E. Allotment to Anchor Investors

The Company, in consultation with the BRLMs, has allocated 26,08,782 Equity Shares to 6 Anchor Investors (through 6 Anchor Investor Application forms) at the Anchor Investor Offer Price of ₹ 185 per Equity Share in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Portion.

CATEGORY	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
ALLOTMENT	-	-	-	9,87,052	2,70,271	13,51,459	-	26,08,782

The Board of Directors of our Company at its meeting held on September 28, 2026 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum-Intimations and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to the Public Offer Account have been issued on September 28, 2026 and payment to non-Syndicate brokers has been issued on September 29, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on September 29, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on September 29, 2026. The Company has received listing and trading approval from BSE and NSE and the trading will commence on September 30, 2026.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the allotment made will be hosted on the website of the Registrar to the Offer, MUFG Intime India Private Limited (*Formerly known as Link Intime India Private Limited*) at www.linkintime.co.in

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid-cum-Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:



MUFG INTIME INDIA PRIVATE LIMITED
(Formerly Link Intime India Private Limited)

C-101, Embassy 247, Lal Bhadur Shastri Marg, Vikhroli (West),
Mumbai 400 083, Maharashtra, India
Tel: +91 810 811 4949
E-mail: swastikainfra.ipo@in.mpms.mufg.com
Investor grievance e-mail: swastikainfra.ipo@in.mpms.mufg.com
Website: www.in.mpms.mufg.com

Contact Person: Shanti Gopalkrishnan
SEBI Registration No.: INR000004058

For SWASTIKA INFRA LIMITED

On behalf of the Board of Directors

Sd/-

Shipra Gandhi

Company Secretary and Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SWASTIKA INFRA LIMITED.

SWASTIKA INFRA LIMITED has filed the Prospectus with Registrar of Companies, Jaipur at Rajasthan, the Securities and Exchange Board of India (“SEBI”) and the Stock Exchanges on September 25, 2026. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively, the website of the Company at www.swastikainfra.com and on the website of the Book Running Lead Managers (“BRLMs”), i.e. Srujan Alpha Capital Advisors LLP, Phillipcapital (India) Private Limited at www.srujanalpha.com, and www.phillipcapital.in/, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see “**Risk Factors**” beginning on page 27 of the Prospectus.

The Equity Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (“**U.S. Securities Act**”) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States, in “**offshore transactions**”, as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions in which such offers and sales are made.

Rane RANE HOLDINGS LIMITED
INCORPORATED IN INDIA
CIN: L35999TN1936PLC002202
"Maithiri", No. 132, Cathedral Road, Chennai - 600 086
Website: www.ranegroup.com; e-mail: investorservices@ranegroup.com;
Tel.: 044 2812472 / 73

Special Window for Re-Jodgement of Transfer Requests for Physical Shares
Pursuant to the SEBI Circular No: HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026 all shareholders are hereby informed that a Special Window is open from February 05, 2026 to February 07, 2027, to facilitate re-jodgement of transfer request of physical shares which were rejected, returned or not attended due to deficiencies in documents/process/otherwise.
Investors are encouraged to take advantage of this opportunity by furnishing the necessary documents to the Company's Registrar and Share Transfer Agent i.e. Integrated Registry Management Services Private Limited at 2nd Floor, "Kences Towers", No. 1, Ramakrishna Street, North Usman Road, T.Nagar, Chennai – 600017 and by email to einward@integratedindia.in.
For Rane Holdings Limited
Place: Chennai
Date : September 30, 2026
S Subha Shree
Company Secretary

**मुख्य लेखा व वित्त विभाग**
पुणे महानगरपालिका
पुणे महानगरपालिकेच्या मुख्य लेखा व वित्त विभागाकडून निविदा क्रमांक **PMC/CAFO/QUO/2026-27/01** ची जाहिरात क्र. **१/६७८** दिनांक **०१/०९/२०२६** अन्वये वर्तमानपत्रामध्ये तसेच दिनांक **२४/०९/२०२६** रोजी महाटॅंडर पोर्टलवर प्रसिद्ध केलेली आहे.
सदर निविदा सादर कारवायाच्या अंतिम दिनांकांमध्ये सुधारणा केली असून, अंतिम निविदा सादर असून टेंडर ओपनिंग दिनांक कारवायाचा दि. **०९/१०/२०२६** वेळ सायंकाळी **०५.००** वाजेपर्यंत **१२/१०/२०२६** सायंकाळी **०४.००** वाजता निश्चित करण्यात आला आहे. त्यानुसार संबंधितांनी त्यांच्या निविदा सादर कारवायाच्या आहेत.

सही/-
महापालिका आयुक्त
पुणे महानगरपालिका</

