Rane

Rane Holdings Limited

Registered Office: "Maithri",
No. 132, Cathedral Road,
Chennai - 600 086

+91-44-2811 2472
www.ranegroup.com
CIN: L35999TN1936PLC002202

//Online Submission//

RHL/SE/043/2026-27 July 30, 2026

BSE Limited Listing Centre Scrip Code: **505800**	**National Stock Exchange of India Ltd.** NEAPS Symbol: **RANEHOLDIN**

Dear Sir / Madam,

Sub: Update - Allotment of warrants – Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR)

Ref: Our letter no(s). RHL/SE/009/2026-27 dated May 15, 2026, RHL/SE/027/2026-27 dated June 12, 2026 and RHL/SE/041/2026-27 dated July 24, 2026

The Issue and Allotment Committee of the Board of Directors at their meeting held today, inter-alia, have allotted 3,38,030 convertible warrants of face value of Rs.10/- each, convertible into equivalent 3,38,030 equity shares of face value of Rs.10/- each fully paid up to members of the Promoter / Promoter Group of the Company as mentioned in Annexure A. The allotment has been made for cash pursuant to receipt of warrant subscription price of Rs. 295.83/- per warrant (being 25% of the issue price i.e. Rs.1,183.32/-). The warrants allotted are convertible in one or more tranches at any time, on or before the expiry of 18 (eighteen) months from the date of allotment.

The details as required under Regulation 30 of SEBI LODR read with SEBI Master Circular No. H0/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 is furnished in ***Annexure — A.***

The meeting of the Issue and Allotment Committee of Board of Directors commenced at 11:45 hrs and concluded at 12:06 hrs. (IST).

We request you to take the above on record and note the compliance under above referred regulations of SEBI LODR.

Thanking you,

Yours faithfully.

For Rane Holdings Limited

SUBHA SHREE SRIDHARAN
Digitally signed by SUBHA SHREE SRIDHARAN
Date: 2026.07.30 12:26:49 +05'30'

S Subha Shree
Secretary

Encl: a/a

Annexure – A to letter no. RHL/SE/043/2026-27 dated July 30, 2026

Details in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Type of securities issued (viz. equity shares, convertibles etc.)	**Convertible Warrants** (each convertible into 1 Equity Share of face value INR 10 each)
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	**Preferential allotment of warrants**
Total number of securities issued or the total amount for which the securities is issued (approximately)	**3,38,030 warrants** convertible into equivalent equity shares of face value of Rs. 10 per equity share fully paid-up.
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
i. Names of the investors	i. Ganesh L (joint holding with Meenakshi Ganesh) ("Promoter") – 1,69,015 warrants. ii. Harish Lakshman ("Promoter") – 1,69,015 warrants
ii. Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investor(s)	No. of investor(s): **Two** Outcome of subscription: **Fully subscribed** Warrant Subscription price per warrant: **Rs. 295.83/-***(being 25% of Rs.1,183.32 the issue price of equity shares - paid upfront)*
iii. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	The warrants shall be convertible into equity shares, in one or more tranches, at any time after the date of allotment upon application by Promoters and on payment of balance 75% of the issue price i.e. Warrant Exercise price on or before the expiry of 18 months (being warrant exercise period) in terms of provisions of Chapter V of SEBI ICDR Regulations, 2018

RANE HOLDINGS LTD. "MAITHRI" 132, CATHEDRAL ROAD CHENNAI-600086