Rane Holdings Limited

Registered Office: "Maithri",
No. 132, Cathedral Road,
Chennai - 600 086
+91-44-2811 2472
www.ranegroup.com
CIN: L35999TN1936PLC002202

//Online Submission//

RHL/SE/045/2026-27

August 13, 2026

BSE Limited Listing Centre Scrip Code: **505800**	**National Stock Exchange of India Limited** NEAPS Symbol: **RANEHOLDIN**

Dear Sir / Madam,

Sub: Statement of Deviation or Variation - Regulation 32 of SEBI LODR

In terms of Regulation 32 of SEBI LODR, we submit herewith the quarterly statement of deviation(s) / variation(s) for the period ended June 30, 2026, after review by the Audit Committee at its meeting held on August 13, 2026, in connection with the proceeds from the preferential issue of 3,38,030 convertible warrants to the members of Promoter/ Promoter Group.

We request you to take the above on record and note the compliance under relevant regulations of SEBI LODR and circulars thereunder.

Thanking you,

Yours faithfully,

For **Rane Holdings Limited**

SUBHA SHREE SRIDHARAN
Digitally signed by SUBHA SHREE SRIDHARAN
Date: 2026.08.13 13:07:39 +05'30'

S Subha Shree
Secretary

Encl: a/a

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Statement of Deviation / Variation in utilisation of funds raised
(Annexure – A to SEBI circular no. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026)

Name of listed entity	**Rane Holdings Limited** CIN: L35999TN1936PLC002202
Mode of Fund Raising	**Preferential Issues**
Date of Raising Funds	**June 25, 2026**
Amount Raised	**Rs.10.00 (Rupees Ten Crores only)** out of the issue size of Rs. 40.00 crores.
Report filed for Quarter ended	**June 30, 2026**
Monitoring Agency	Applicable / ~~Not applicable~~
Monitoring Agency Name, if applicable	Audit Committee of the Board of Directors of the Company
Is there a Deviation / Variation in use of funds raised	~~Yes /~~ No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	The company has on June 25,2026 received Rs. 10 crores being the warrant subscription price for allotment of 3,38,030 warrants, out of the issue size of Rs. 40 crores. The allotment of warrants were completed on July 30, 2026 pursuant to receipt of the in-principle approval from the stock exchanges. The funds are available for utilization after the allotment.
Comments of the Auditors, if any	-
Objects for which funds have been raised and where there has been a deviation, in the following table:	In order to pursue strategic investments in group companies, repayment of borrowings and for general corporate purposes.

Original Object	**Modified Object, if any**	**Original Allocation**	**Modified allocation, if any**	**Funds Utilised**	**Amount of Deviation / Variation for the quarter according**	**Remarks, if any**
Strategic investments in group companies	-	-	-	-	-	The Company has on June 25, 2026 received Rs.10.00 crores being the warrant subscription money towards allotment of 3,38,030 warrants, out of the issue size of Rs.40.00 crores. The balance Rs.30.00 crores will be received in one or more tranches at the time of conversion of warrants into equity.
Repayment of Borrowings	-	**10.00**	-	-	-	
General Corporate Purposes (Up to 25% of issue proceeds)	-	-	-	-	-	

For **Rane Holdings Limited**

RANE HOLDINGS LTD. "MAITHRI" 132, CATHEDRAL ROAD CHENNAI-600086

Name of Signatory: **J Ananth**
Designation: **Chief Financial Officer**

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.